

CITY OF GAINESVILLE				
GENERAL GOVERNMENT PURCHASING DIVISION				
<b>RFP #:</b> RMDX-160031-DD				
<b>RFP NAME:</b> Third Party Claims Adjusting Services				
<b>DUE DATE:</b> 7/7/2016				
Evaluator #: 3				
PAGE # of RFP Document	MINIMUM REQUIREMENTS (Must/Shall)	Page number(s) in TRISTAR Proposal where Min. Requirements is addressed:	Page number(s) in UNDERWRITERS Proposal where Min. Requirements is addressed:	PAGE number(s) in PGCS Proposal where Min. Requirements is addressed:
10	A minimum of five (5) years' experience working with self-insured government agencies.	3, 4, 47	1, 2, 19, 20, 30	Section 3, Tab 1
10	Able to track all Incident-only claims.	17? "Record only" X	23, 30	<del>Section Exhibit</del> SE X
10	Able to perform all work in the State of Florida CPS Module, EDI filings, Medicare filings and all other state and federal reporting requirements.	13?	7, 12, 30	Section 3, Tab 2
10	Has demonstrated ability to indemnify the City and can show proof of insurance as outlined in Section V(B)(5) - "Insurance."	11s Exhibit G	Tab 4 last Page 29, 30	Exhibit 5-E
<b>Note to Evaluators:</b>				
For each proposer please indicate the page(s) within their proposal where a particular minimum requirement is addressed. If it is unclear from reviewing the proposal that a particular minimum requirement has been adequately addressed, or a minimum requirement is not addressed at all, place an "X" in the appropriate space indicating this fact.				

## TECHNICAL PROPOSAL QUALIFICATIONS EVALUATION

PROJECT: Third Party Claims Adjusting Services

RFP/RFQ#: RMDX-160031-DD

EVALUATOR#: 3

DATE: \_\_\_\_\_

FIRM NAME: TRISTAR RISK ENTERPRISE MANAGEMENT, INC.

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability	55	45	<i>I only found one reference to (incident only) tracking referd to as Record only. I'm not sure they are the same. There is no price structure for incident only. did they factor that into the price?</i>
o Capability of Meeting Time and Budget	45	45	
TOTAL	100	90	

## WRITTEN PROPOSAL EVALUATION

PROJECT: Third Party Claims Adjusting Services

RFP/RFQ#: RMDX-160031-DD

EVALUATOR#: \_\_\_\_\_

DATE: \_\_\_\_\_

FIRM NAME: TRISTAR RISK ENTERPRISE MANAGEMENT, INC.

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience	30	20	While this company has experience its hard to determine if they know we want them to track all incidents, not just recordables.
o Project Approach	30	30	
o Project Manager	15	15	Positions are identified but <sup>ALL</sup> positions are unfilled now. Transition would be difficult
o Project Team	15	10	
o Project Schedule	5	5	
o Project Organization	5	0	unable to find clear answer to 2 of the minimum requirements on page 1 of this package.
TOTAL	100	80	

## TECHNICAL PROPOSAL QUALIFICATIONS EVALUATION

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EVALUATOR#: 3

DATE: \_\_\_\_\_

FIRM NAME: UNDERWRITERS SAFETY & CLAIMS, INC.

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability	55	<del>45</del> 55 45	<del>Staffing for lost time adj</del> DP Staffing DP
o Capability of Meeting Time and Budget	45	45	
TOTAL	100	<del>90</del> 90/100 DP	

## WRITTEN PROPOSAL EVALUATION

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RFP/RFQ#: RMDX-160031-DD

EVALUATOR#: \_\_\_\_\_

DATE: \_\_\_\_\_

FIRM NAME: UNDERWRITERS SAFETY & CLAIMS, INC

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience	30	30	
o Project Approach	30	30	
o Project Manager	15	15	
o Project Team	15	<del>10</del> 15	lost time adjuster found on page 20 JP
o Project Schedule	5	5	
o Project Organization	5	5	
TOTAL	100	<del>100</del> 95	

## TECHNICAL PROPOSAL QUALIFICATIONS EVALUATION

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EVALUATOR#: \_\_\_\_\_

DATE: \_\_\_\_\_

FIRM NAME: PREFERRED GOVERNMENTAL CLAIM SOLUTIONS DBA: PGCS

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability	55	50	<i>No specific not on ability to track incident only.</i>
o Capability of Meeting Time and Budget	45	45	
TOTAL	100	95	

### WRITTEN PROPOSAL EVALUATION

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RFP/RFQ#: RMDX-160031-DD

EVALUATOR#: \_\_\_\_\_

DATE: \_\_\_\_\_

FIRM NAME: PREFERRED GOVERNMENTAL CLAIM SOLUTIONS DBA: PGCS

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience	30	30	
o Project Approach	30	30	
o Project Manager	15	15	
o Project Team	15	10	Identified liability adjuster is not local. Relocate? <del>hire</del> or is this person temp?
o Project Schedule	5	5	
o Project Organization	5	3	No specific answer to tracking incident only. There is a code listed only
TOTAL	100	93	

## TECHNICAL & WRITTEN RECAP PROPOSAL QUALIFICATIONS EVALUATION

PROJECT: Third Party Claims Adjusting Services

RFP/RFQ#: RMDX-160031-DD

EVALUATOR#: \_\_\_\_\_

DATE: \_\_\_\_\_

FIRM NAMES		TECHNICAL QUALIFICATIONS (0-100)	WRITTEN PROPOSAL (0- 100)	TOTAL POINTS	RANKING
1	TRISTAR RISK ENTERPRISE MANAGEMENT, INC.	90	80	170	3
2	UNDERWRITERS SAFETY & CLAIMS, INC.	<del>80</del> 90	100	<del>200</del> 190	1
3	PREFERRED GOVERNMENTAL CLAIM SOLUTIONS DBA: PGCS	95	93	188	2
4					
5					
6					
7					
8					
9					