

SUMMARY NOTICE OF SALE

\$ _____ *

City of Gainesville, Florida
Capital Improvement Revenue Bonds, Series 2014

Bids for the above captioned bonds (the “2014 Bonds”) will be received by the City of Gainesville, Florida (the “City” or “Issuer”), via the Parity Electronic Bid Submission System (“Parity”) until 11:00 a.m., eastern time, on _____, **November** __, **2014**, or on such other date and/or time, but no less than ten (10) days after the date of publication of this notice, as may be established by the City Manager or Finance Director or their designee and communicated through Thomson Municipal Market Monitor not less than twenty (20) hours prior to the time bids are to be received.

Such bids are to be opened in public at said time and place on said day for the purchase of the 2014 Bonds. The 2014 Bonds are being issued to provide funds to (i) construct Fire Station 1, construct and equip various capital projects at Depot Park, construct a roundabout at South Main and Depot Avenue, reconstruct NE 2nd Street, as well as to acquire or construct certain other capital projects located within the City, and (ii) pay the costs associated with the issuance of the 2014 Bonds.

The approving opinion of Holland & Knight LLP, Lakeland, Florida, Bond Counsel, will be furnished to the successful bidder at the expense of the City.

Electronic copies of the Preliminary Official Statement and the Official Notice of Sale relating to the 2014 Bonds will be available at the website address <http://www.munios.com>. All of such documents should be read in their entirety by prospective purchasers of the 2014 Bonds. Printed, bound copies of the Preliminary Official Statement will be available through the sale date from the City’s financial advisor, Public Financial Management, 300 South Orange Avenue, Suite 1170, Orlando, FL 32801, telephone 407-406-5760.

City of Gainesville, Florida
Mark Benton
Finance Director

Dated: November __, 2014

*Preliminary, subject to change.