City of Gainesville

City Hall
200 East University Avenue
Gainesville, Florida 32601

Meeting Agenda

May 27, 2021

9:00 AM

City Hall Auditorium

Pension Review Committee

Jonathan Visscher (Chairperson)
Harvey Lewis (Member)
David Rader (Member)
Matthew Barker (Member)

If you have a disability and need an accommodation in order to participate in this meeting, please contact the Office of Equal Opportunity at (352) 334-5051 at least two business days in advance. TTY (Text Telephone Telecommunication Device) users please call 711 (Florida Relay Service). For Speech to Speech (STS) relay, please call 1-877-955-5334. For STS Spanish relay, please call 1-877-955-8773. For STS French Creole relay, please call 1-877-955-8707.

MEETING INFORMATION

This meeting of the Pension Review Committee for the Gainesville General Employees' Pension Plan is being held in-person in the Gainesville City Hall Auditorium. Meeting participation will also be provided through Zoom, and dial-In access.

Join Zoom Meeting
https://us02web.zoom.us/j/83201624395?pwd=YVV5TXN5amI0RTIvOENZeUx2bGpyQT09
Meeting ID: 832 0162 4395

One tap mobile
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Find your local number: https://us02web.zoom.us/u/kislHoXrc

CALL TO ORDER

ROLL CALL

ADOPTION OF THE AGENDA

APPROVAL OF MINUTES

210024. **Regular Meeting Minutes of March 25, 2021 (B)**

RECOMMENDATION *The Pension Review Committee review the Regular Meeting Minutes of March 25, 2021, and take any action deemed appropriate.*

210024_PRC Minutes_20210325

PRESENTATIONS

210025. **Presentation by Barrow Hanley Global Investors (B)**

RECOMMENDATION *The Pension Review Committee hear a presentation by Bill Underwood from Barrow Hanley Global Investors on the Plan's U.S. Equity Large Cap Value portfolio, and take any action deemed appropriate.*

210025_Barrow Hanley Presentation_20210527

210026. **Presentation by AndCo (B)**

RECOMMENDATION *The Pension Review Committee hear a presentation by AndCo investment consultant Brendon Vavrica covering market conditions, and Plan investment performance and asset allocations, and take any action deemed appropriate.*

210026_AndCo Investment Manager Infrastructure & Inflation Exposure QA_20

210026_AndCo Investment Performance Review 033121_20210527

210026_AndCo Investment Performance Review 043021_20210527

210026_AndCo Monthly Market Update_20210527

210026_AndCo S&P 500 Drawdown Chart 043021_20210527

OLD BUSINESS

NEW BUSINESS

210027. **Pension Review Committee Applicant Review and Recommendation (B)**

RECOMMENDATION *The PRC Applicant Review Sub-Committee consider the PRC application from Patrick Keogh, and make any recommendation deemed appropriate for submission to the Board of Trustees.*

210027_Keogh_Resume_Redacted_20210527

INFORMATIONAL ITEMS

PUBLIC COMMENT

MEMBER COMMENT

NEXT MEETING DATE

The next Pension Review Committee meeting is scheduled for June 24, 2021, in

Gainesville City Hall, in a room still to be determined.

ADJOURNMENT

990562

REQUIREMENT

IN ACCORDANCE WITH THE AMERICANS WITH DISABILITIES ACT OF 1990, PERSON NEEDING A SPECIAL ACCOMMODATION TO PARTICIPATE IN THIS PROCEEDING ARE REQUESTED TO NOTIFY THE EQUAL OPPORTUNITY DEPARTMENT AT 334-5051 OR CALL THE TDD PHONE LINE AT 334-2069 AT LEAST 48 HOURS IN ADVANCE.

IF A PERSON DECIDES TO APPEAL ANY DECISION MADE BY THE BOARD WITH RESPECT TO ANY MATTER CONSIDERED AT THIS MEETING OR HEARING, THEY WILL NEED A RECORD OF THE PROCEEDING, AND FOR SUCH PURPOSE, THEY MAY NEED TO ENSURE THAT A VERBATIM RECORD OF THE PROCEEDING IS MADE, WHICH RECORD INCLUDES THE TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS TO BE BASED. FLORIDA STATUTES 286.0105

THIS MEETING MAY BE CONDUCTED BY MEANS OF OR IN CONJUNCTION WITH COMMUNICATIONS MEDIA TECHNOLOGY, SPECIFICALLY A TELEPHONE CONFERENCE CALL. THE ABOVE LOCATION, WHICH IS ORDINARILY OPEN TO THE PUBLIC SHALL SERVE AS AN ACCESS POINT, PERSON WISHING TO ATTEND SHOULD APPEAR AT THE ACCESS POINT, WHERE TELEPHONE ACCESS TO THE MEETING WILL BE PROVIDED.