

# Credit Facility Replacements

## Expiring Facilities

Series	Series Type	Facility	Term Date	Fee	Remarketing Agent	Par (000)	Type
2005 C	Daily VRDO	Union Bank	12/21/2015	40 bps	JP Morgan	27,565	SBPA
2006 A	Daily VRDO	Union Bank	12/21/2015	40 bps	Goldman	18,410	SBPA
Series C CP (Tax Exempt - Hedged)	Tax-Exempt CP	BLB	11/30/2015	16 bps	Goldman	11,500	LOC
Series C CP (Tax Exempt – Un-Hedged)	Tax-Exempt CP	BLB	11/30/2015	16 bps	Goldman	40,000	LOC

## Replacement Facilities

Series	Series Type	Facility	Term Date	Fee	Remarketing Agent	Par (000)	Type
2005 C	Daily VRDO	Helaba	12/31/2020	29 bps	JP Morgan	27,565	SBPA
2006 A	Daily VRDO	Helaba	12/31/2020	29 bps	Goldman	18,410	SBPA
Series C CP (Tax Exempt - Hedged)	Tax-Exempt CP	Bank of America	11/30/2018	40 bps	Goldman	11,500	LOC
Series C CP (Tax Exempt – Un-Hedged)	Tax-Exempt CP	Bank of America	11/30/2018	40 bps	Goldman	40,000	LOC