

## TECHNICAL PROPOSAL QUALIFICATIONS EVALUATION

**PROJECT:** Broker/Agent Insurance and Risk Management Consulting Services  
**EVALUATOR #:** 3

**RFP #:** RMDX-150054-DD

**DATE:** 07/30/15

**FIRM NAME:** MARCH

**Signature:** *[Handwritten Signature]*

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability 1. yes 2. yes 3. yes 4. No info provided 5. yes..... SEVERAL ADVANTAGES 6. yes 7. yes <div style="float: right; margin-right: 20px;"> <math display="block">\begin{array}{r} 30 \\ 10 \\ 5 \\ \hline 45 \end{array}</math> </div>	55	45	(4) NO LITIGATION INFORMATION PROVIDED TO AWARD POINTS FOR #4
o Capability of meeting Time and Budget constraints 1. will be able to provide 2. No 3. yes 4. No info to support 5. ACCEPTABLE 6. No info to support	45	40	
<b>TOTAL</b>	100	<del>95</del> → 85 <i>DD</i>	

## TECHNICAL PROPOSAL QUALIFICATIONS EVALUATION

**PROJECT:** Broker/Agent Insurance and Risk Management Consulting Services  
**EVALUATOR #:** 3

**RFP #:** RMDX-150054-DD

**DATE:** 07/30/15

**FIRM NAME:** ~~XXXXXXXXXX~~ A.S. Gallagher

**Signature:** [Handwritten Signature]

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability 1. yes 2. yes 3. yes 4. NO INFO PROVIDED 5. YES..... d. FRONT BROKERAGES 6. yes 7. yes  30 10 8 48	55	48	① NO LITIGATION INFORMATION PROVIDED TO AWARD POINTS #4 ② They offered to partner in providing info for Tailgate and SAFETY TOPICS.
o Capability of meeting Time and Budget constraints 1. will be ABLE to provide 2. No 3. yes 4. No info to support 5. ACCEPTABLE 6. No info to support	45	40	
<b>TOTAL</b>	100	<del>88</del> 88	99

### WRITTEN PROPOSAL EVALUATION

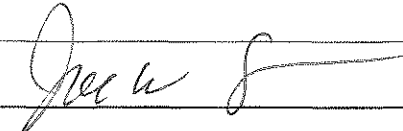
**PROJECT:** Broker/Agent Insurance and Risk Management Consulting Services

**RFP #:** RMDX-150054-DD

**EVALUATOR #:** 3

**DATE:** 07/30/15

**FIRM NAME:** MARSH

**Signature:** 

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience 1. yes 2. yes 2. yes	30	25	
o Project Approach 1. yes 2. SPECIFICALLY addressed	30	30	
o Project Manager 1. yes 2. yes	15	15	
o Project Team 1. yes 4. yes, yes 2. yes 5. NO info provided 3. yes	15	15	
o Project Schedule 1. No project schedule 2. NO TASKS/HOURS assigned	5	0	
o Project Organization 1. YES 2. YES 3. NO - But info was NOT LAID OUT <del>to</del> TO MAKE IT EASY TO FOLLOW	5	3	
<b>TOTAL</b>	100	88 ✓	

**WRITTEN PROPOSAL EVALUATION**

**PROJECT:** Broker/Agent Insurance and Risk Management Consulting Services

**RFP #:** RMDX-150054-DD

**EVALUATOR #:** 3

**DATE:** 02/30/15

**FIRM NAME:** A. J. Gallagher

**Signature:** *[Handwritten Signature]*

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience 1. yes 2. yes 3. yes	30	25	
o Project Approach 1. yes 2. SPECIFICALLY ADDRESSED	30	30	
o Project Manager 1. yes 2. yes	15	15	
o Project Team 1. yes 4. yes, yes 2. yes 5. No info provided 3. yes	15	15	
o Project Schedule 1. No project schedule 2. NO TASKS/HOURS ASSIGNED	5	0	
o Project Organization 1. yes 2. yes 3. No - very well laid out & easy to follow	5	4	
<b>TOTAL</b>	100	89 ✓	