

REQUEST FOR PROPOSAL
PRESENTATION/ORAL EVALUATION

PROJECT: Broker/Agent Insurance and Risk Management Consulting Services

RFP#: RMDX-210025-GD

PRESENTATION DATE: 5/11/2021

PRESENTATION TIME: 2:00pm EST

EVALUATOR#: 1

FIRM NAME: Marsh USA

PRESENTATION/ INTERVIEW (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
Understanding of Project	40	40	Interviewer should understand true operational needs of City.
Responsiveness to Questions	15	13	Loss Control well done - but again they have coordinated the plan for many years.
Project Team	25	25	Project team is top notch - Casualty lead - Solid & V. led great.
Project Manager	20	18	Lead project manager for COB. Always knowledgeable -
TOTAL	100	96	

REQUEST FOR PROPOSAL PRESENTATION/ORAL EVALUATION

PROJECT: Broker/Agent Insurance and Risk Management Consulting Services

RFP#: RMDX-210025-GD

PRESENTATION DATE: 5/11/21

PRESENTATION TIME: 11:30 AM EST

EVALUATOR#: 1

FIRM NAME: Alliant Risk Insurance

PRESENTATION/ INTERVIEW (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
Understanding of Project	40	35	and concern about PL specific issues Sec. Dam, Push for proprietary solution!
Responsiveness to Questions	15	15	
Project Team	25	20	No one from our PL since advice on call.
Project Manager	20	15	Good team but again LA ^{Lake Mary} group was not included
TOTAL	100	85	

REQUEST FOR PROPOSAL PRESENTATION/ORAL EVALUATION

PROJECT: Broker/Agent Insurance and Risk Management Consulting Services

RFP#: RMDX-210025-GD

PRESENTATION DATE: 5/12/2021

PRESENTATION TIME: 1:00pm EST

EVALUATOR#: 1

FIRM NAME: ~~ABC~~ McGrath

PRESENTATION/ INTERVIEW (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
Understanding of Project	40	30	I still don't think they understand the scope + time it takes for LC visits - kept referring to coastal exposures -
Responsiveness to Questions	15	10	LC question on Engineering poorly answered - focused on Fire protection
Project Team	25	20	Overall good for PE, not so sure about engineering / loss control
Project Manager	20	18	Florida Based - Tampa electric
TOTAL	100	78	