PENSION REVIEW COMMITTEE BALLOT

Openings: One (1) partial term expiring 12/1/2024 (City Residency NOT Required)

REQUIREMENT - PRC Resolution R-83-38 states:

Applicants to the PRC **shall** have had successful investment experience and proven substantial advisory experience.

Applications: One (1) Application

PLEASE INITIAL YOUR SELECTION AND INDICATE WHICH TERM LENGTH

NAME OF APPLICANT	Comm. Duncan - Walker	Comm. Ward	Comm. Arreola	Comm. Hayes- Santos	Comm. Johnson	Comm. Saco	Mayor Poe
Patrick Keogh							
READVERTISE FOR ADDITIONAL APPLICANTS							

Board Details

Five (5) members; FIVE (5) YEAR TERMS. Created by Ordinance No. 31409; Reference Resolutions R-8338 (07/11/83); R-83-65 (10/03/83) and R-84-39 (06/04/84); and Amending Section 2(b) entitled Appointment and Membership by creating staggered five-year terms, eliminating ex-officio non-voting members, and clarifying that the Plan Administrator or designee acts as Secretary to the Committee (Resolution 001219 (05/14/01). City Residency NOT Required. SUCCESSFUL INVESTMENT AND ADVISORY EXPERIENCE REQUIRED.

The Committee shall assist the City Commission in carrying out its fiduciary responsibility as Board of Trustees of the City's pension funds by acting as an Advisory Committee on investment matters and Board referrals. The Committee shall also review investment policies and Investment Manager performance.

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L Size 5 Seats

Term Length 5 Years

Additional

Advisory Board Website

Agendas and Minutes are located

upon request

Ordinance

Created by Ordinance No. 31409; Reference Resolutions R-8338 (07/11/83); R-83-65 (10/03/83) and R-84-39 (06/04/84); FL Admin Code Sect. 420 Ch. 67-37 and City Ord. 070872 (4/14/08)



Board Roster



Jonathan E Visscher

1st Term Nov 15, 2018 - Dec 01, 2023

Appointing Authority City Commission



David L Rader

1st Term Oct 03, 2019 - Jul 31, 2024

Appointing Authority City Commission



Matthew Barker

1st Term Sep 17, 2020 - Jul 31, 2025



Harvey Lewis

2nd Term Sep 17, 2020 - Jul 31, 2025



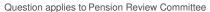
Vacancy

Profile				
View current Advisory Board	d and Committee openings	online.		
Patrick	J	Keogh		
Prefix First Name	Middle Initial	Last Name		Suffix
pkeogh1@comcast.net				
Email Address				
95032 Spring Tide Lane				
Street Address		5	Suite or Apt	
Amelia Island			=L	32034
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Pension Review Committee: Submitted

Which Boards would you like to apply for?

PLEASE NOTE: You may only apply for two (2) City Advisory Boards/Committees each application cycle. A person may only be appointed to two (2) City Advisory Boards/Committees.



The Pension Review Committee has 1 partial opening for a term ending 12/1/2024. City Residency NOT Required

Do you claim any exemption to public record disclosure pursuant to FLA. STAT. Section 119?

○ Yes ⊙ No

Review the text of FLA. STAT. Section 119 HERE.

If yes, it is required that you submit a detailed explanation of exemption. Upload additional documentation if necessary.

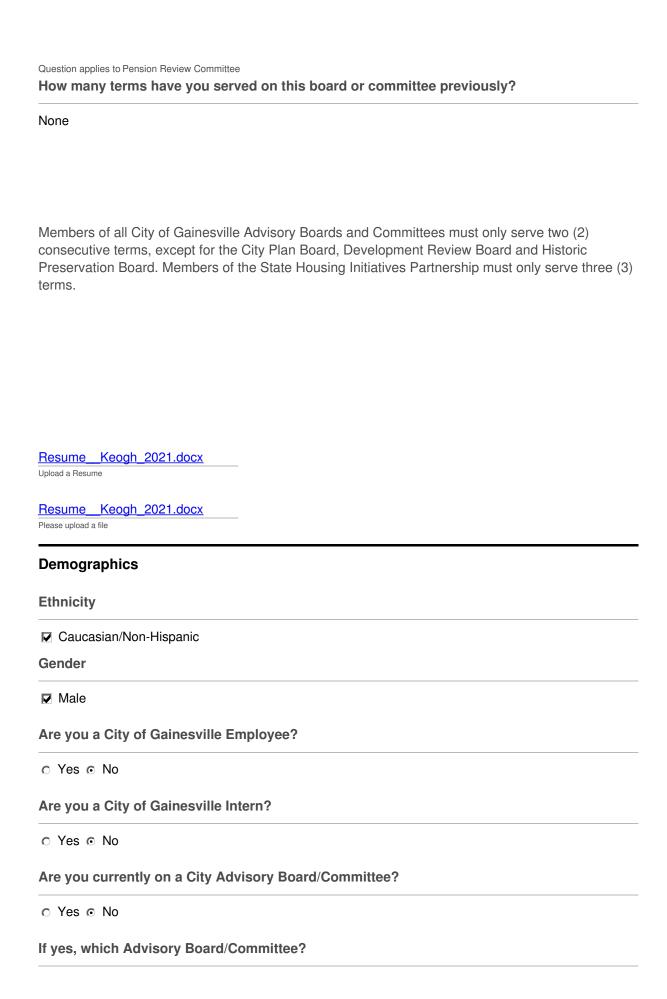
Consistent with Section 2-247 of the City Code, board and committee members can be removed from the board or committee for poor attendance.

Interests & Experiences

Question applies to Pension Review Committee

Why are you interested in serving on the Pension Review Committee?

I am a former Chairman of a FL municipal Police and Fire Pension Board and a FL Certified Public Pension Trustee. I am an experienced investor and author on investment and financial matters. I have had an extensive career in public service and this opportunity appears to offer an ideal opportunity for public service in an area of great personal and professional interest



Patrick J. Keogh

95032 Spring Tide Lane Amelia Island FL 32034 703.790.8471 pjakeogh@gmail.com

Principal, Highbridge LLC (2018 to Present)

Manage a family office with two adult children that involves portfolios of stocks, bonds, partnership interests and real estate assets. Real estate developer of restaurants and commercial and health services facilities.

President, AMV, LLC (1996 - 2017)

Provided advisory services to public agencies on asset management, leasing, development, procurement and financing. Awarded GSA schedule contract covering these areas as well as legal services. Advised public owners on asset management matters including the private financing of public development. Expert in the use of the Federal procurement regime to create public-private partnerships.

Attorney (1994 - 1995)

Private practice focused on public-private partnerships, leasing and public development. Advised the National Institutes of Health on the procurement and financing of the \$500 million Clinical Research Center in Bethesda. The CRC project involved the first use of a Request for Qualifications solicitation under the Federal Procurement Regulations.

National Performance Review (1992-1993)

Served on Vice President Gore's Reinventing Government task force. Work focused on redesign of Federal procurement practices and real estate.

Program Manager, GSA Public Buildings Service (1988-1992)

Managed a national program to develop about fifteen million square feet of leased office, courthouse, laboratory and archival facilities. The projects were privately financed and involved the first use of a securitized Federal lease. Among the projects were the Archives II in College Park, MD, the Foley Square Courthouse and Federal Buildings in New York City each of one million square feet, the \$200 million Oakland CA Federal Building, the new \$250 million Atlanta Federal Building, the conversion of the Tacoma WA Union Station into a Federal courthouse, the Miami Criminal Justice Center and a number of other developments.

Director, Economic Analysis, GSA (1976-1988)

Managed a staff of professionals responsible for conducting the first competitive procurements of telecommunications services and systems. Staff also represented the government as a consumer of telecommunications services before Federal and state regulatory commissions.

Chairman and Treasurer, GSA #1 Federal Credit Union (1983-1987)

Led reorganization of bankrupt credit union under special assistance agreement with the National Credit Union Administration.

Associate Program Manager, Purchase Contracting (1972-1976)

Managed the procurement and private financing of 70 public buildings projects around the country comprising about ten million square feet.

Program Analyst and Management Intern (1965-1972)

Prepared budgets and cost models for public buildings projects. Drafted legislation and justification for reform of public buildings financial management.

Education

JD, Georgetown University Law Center, 1971 BS, Manhattan College, 1965

Professional

- * Frequent contributor to professional publications and conferences on procurement, financing and public-private partnering matters.
- * Coauthored book on public lease financing practices (1988). Author of "Make Your Family Rich; Why to Replace Retirement Planning with Succession Planning" (2020). Author of the soon to be issued teen investment book entitled "Hey Kid; Wanna Own Great American Companies?"
- * Member of the Virginia Bar.
- * Founding Board member of National Federal Development Association. Contributing editor, The Journal of Government Real Estate.

Community

- * Former Trustee and Chairman of the Board of City of Fernandina Beach Police and Firefighters Pension Plan. Certified as a Florida pension trustee.
- * Former Board Member, Nassau County FL Planning and Zoning Board.
- * Former Member, Nassau County Impact Fee and Concurrency Task Force.
- * Founding Director and Treasurer for Amelia Island Film Festival and the Amelia Island Songwriters' Festival.
- * Former Board Member and Treasurer, Coral Sands Condominium Association.
- * Board Member and Treasurer, River Place Homeowners Association
- * Nassau County Representative, Citizens Advisory Committee, Northeast FL Transportation Planning Organization
- * Founding Board member, Fernandina Beach Waterfront Development Citizens' Authority, Inc