

PENSION REVIEW COMMITTEE APPOINTMENT BALLOT

Openings: **One (1) full term to expire on 7/31/2024**
 One (1) partial term to expire on 7/31/2020
 (City Residency NOT Required)

Applications: **Five (5) Applications**

Requirement: **Successful investment and advisory experience**


PLEASE INITIAL YOUR SELECTION

NAME OF APPLICANT	Comm. Arreola	Comm. Hayes - Santos	Comm. Simmons	Mayor Poe	Comm. Johnson	Comm. Ward	Comm. Warren
Len Cabrera							
Perry Clawson							
David Rader							
Christopher Weaver							
Angelo Witten							
READVERTISE FOR ADDITIONAL APPLICANTS							




PENSION REVIEW COMMITTEE


BOARD DETAILS




OVERVIEW



SIZE 5 Seats



TERM LENGTH 5 Years



TERM LIMIT 2 Terms

Five (5) members; FIVE (5) YEAR TERMS. Created by Ordinance No. 31409; Reference Resolutions R-8338 (07/11/83); R-83-65 (10/03/83) and R-84-39 (06/04/84); and Amending Section 2(b) entitled Appointment and Membership by creating staggered five-year terms, eliminating ex-officio non-voting members, and clarifying that the Plan Administrator or designee acts as Secretary to the Committee (Resolution 001219 (05/14/01). City Residency NOT Required. **SUCCESSFUL INVESTMENT AND ADVISORY EXPERIENCE REQUIRED.**

The Committee shall assist the City Commission in carrying out its fiduciary responsibility as Board of Trustees of the City's pension funds by acting as an Advisory Committee on investment matters and Board referrals. The Committee shall also review investment policies and Investment Manager performance.



AGENDAS AND MINUTES ARE LOCATED

DETAILS

ORDINANCE

Created by Ordinance No. 31409; Reference Resolutions R-8338 (07/11/83); R-83-65 (10/03/83) and R-84-39 (06/04/84); and Amending Section 2(b) entitled Appointment and Membership by creating staggered five-year terms, eliminating ex-officio non-voting members, and clarifying that the Plan Administrator or designee acts as Secretary to the Committee (Resolution 001219 (05/14/01).



PENSION REVIEW COMMITTEE

BOARD ROSTER



HARVEY LEWIS

1st Term Jul 02, 2015 - Jul 31, 2020

(352) 363-6044
Address:
14120 NW 15th Lane
Gainesville, FL 32606



JONATHAN E VISSCHER

1st Term Nov 15, 2018 - Dec 01, 2023

Email: jviisscher@hollowaywealth.com
Business: (352) 337-8177
Mobile: (352) 215-8921
Address:
5225 SW 91st Terrace
Gainesville, FL 32608

Appointing Authority City Commission



CHRISTOPHER L CLEARY

2nd Term Mar 21, 2019 - Dec 01, 2024

Email: cccfa@msn.com
Mobile: (352) 262-9121
Address:
5124 SW 106th Way
Gainesville, FL 32608

Appointing Authority City Commission



VACANCY

Appointing Authority City Commission



VACANCY

Appointing Authority City Commission

ProfileView current Advisory Board and Committee openings [online](#).

Prefix	Len	Middle Initial	Cabrera	Suffix
	First Name		Last Name	

lencab95@yahoo.com
Email Address

6118 NW 113th PI
Street Address

Suite or Apt

ALACHUA
City

FL
State

32615
Postal Code

In what city district do you live? To find your district visit: <https://tinyurl.com/yxd2kvwn> *

I do not live in Gainesville

Mobile: (352) 871-0662
Primary Phone

Home:
Alternate Phone

Primary Phone Type

Cell

Alternate Phone Type

None Selected

Santa Fe College
Employer

Adjunct Professor of
Mathematics
Job Title

Are you applying for a student seat

Yes No

Which Boards would you like to apply for?

Pension Review Committee: Submitted

PLEASE NOTE: You may only apply for two (2) City Advisory Boards/Committees each application cycle. A person may only be appointed to two (2) City Advisory Boards/Committees.

Do you claim any exemption to public record disclosure pursuant to FLA. STAT. Section 119?

Yes No

If yes, please submit a detailed explanation of exemption.

Interests & Experiences

Why are you interested in serving on a board or commission?

I understand portfolios and investing, having taught financial markets and written a book on personal finance. I am semi-retired in my mid-40s. A current member of the PRC said I'd be a good candidate for the committee and asked me to apply.

How many terms have you served on this board or committee previously?

None

Members of all City of Gainesville Advisory Boards and Committees must only serve two (2) consecutive terms, except for the City Plan Board, Development Review Board and Historic Preservation Board.

[Cabrera_PRC_Resume.pdf](#)

Upload a Resume

Please upload a file

Demographics

Ethnicity

Hispanic

Gender

Male

Are you a City of Gainesville Employee?

Yes No

Are you a City of Gainesville Intern?

Yes No

Are you currently on a City Advisory Board/Committee?

Yes No

If yes, which Advisory Board/Committee?

Len Cabrera

6118 NW 113th Pl
Alachua, FL 32615

352-871-0662
LenCab95@yahoo.com

EXPERIENCE

2017-Present, Adjunct Professor of Mathematics. Santa Fe College, Gainesville, FL. Teach College Algebra, Trigonometry, and Statistics.

2017. Author. *Basic Personal Finance, A Practical Guide to Financial Wellbeing*. ISBN 978-0-9988609-0-9. <http://a.co/4jwUdMP>.

2014-Present, Controller. Bernie Haskins Company, Alachua, FL. Manage daily bookkeeping for animal feed ingredients brokerage; file monthly and quarterly tax forms and payments; prepare QuickBooks database for annual tax filing.

1995-2014, U.S. Air Force Officer. Operations Research Analyst (61A), retired as Lieutenant Colonel (O-5). Assignments included:
Director of Economics & Assistant Professor of Economics, U.S. Air Force Academy, CO.
Mobility Operations Analyst, U.S. Transportation Command, Scott AFB, IL.
Flight Test Analyst. 18th Flight Test Squadron, Hurlburt Field, FL.
Survivability Analyst. Detachment 1, 31st Test & Evaluation Squadron, Kirtland AFB, NM.

EDUCATION

PhD in Economics, 2006. University of Florida

MBA, 2001. University of West Florida

MS in Operations Research, 1996. Stanford University

BS in Operations Research, 1995. USAF Academy

Do you claim any exemption to public record disclosure pursuant to FLA. STAT. Section 119?

Yes No

If yes, please submit a detailed explanation of exemption.

Interests & Experiences

Why are you interested in serving on a board or commission?

I had previously served on the City's Consolidated Police and Firefighters Pension Board from 10 July 2013 until 8 March 2017. I have the necessary financial educational background and familiarity with the Pension Plan to be a productive member of the Board. Also I am already a certified Florida Public Pension Plan Trustee having completed all of the necessary requirements during my previous time on the Consolidated Police and Firefighter's Pension Board to obtain this certification. I believe in civic responsibility and giving back to our community and I feel this would be an excellent way for me to do volunteer public service that would best utilized my experience and professional education.

How many terms have you served on this board or committee previously?

0

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[Perry_Clawson_Pension_Board_resume.doc](#)

Upload a Resume

Please upload a file

Demographics

Ethnicity

Caucasian/Non-Hispanic

Gender

Male

Are you a City of Gainesville Employee?

Yes No

Are you a City of Gainesville Intern?

Yes No

Are you currently on a City Advisory Board/Committee?

Yes No

If yes, which Advisory Board/Committee?

Perry R. Clawson

Phone: (407) 256-6615 Email: perryclawson80@gmail.com

Education

Master of Science in Systems Management, Florida Institute of Technology, 1988
Master of Strategic Studies, U.S. Army War College, 2003
Bachelor of Science in General Engineering, U.S. Military Academy -- West Point, 1980
Business Operations Program Management Course, Martin Marietta Management Education Program, 1989
Professional Management Development Seminar, University of Central Florida, 1988
Defense Contract Acquisitions Course, U.S. Army Institute of Professional Development, 1995
Command and General Staff Officer Course, U.S. Army Command and General Staff College, 1993
U.S. Army War College, 2003
Florida Certified Public Pension Plan Trustee, Florida Public Pension Trustee Association, 2015

Primary Functional Areas

Program Management	Business Development	Subcontract Management
Business Management	Cost Management and Estimating	Foreign Military Sales
Support Equipment	Proposal Management	Production Programs
Simulators and Training Devices		

Summary of Relevant Experience

Mr. Clawson has almost four years of prior direct experience serving on the City of Gainesville's Consolidated Police and Firefighters Pension Plan and is current on all issues facing the Pension Board and on the history of past Board decisions. As a Certified Public Pension Plan Trustee Mr. Clawson has the required knowledge and understanding of the laws governing Florida Public Pension Plans and in-depth knowledge of the Gainesville Consolidated Police and Firefighters Pension Plan. Mr. Clawson is ready to serve immediately upon his reappointment to the Pension Board. In his years of board service Mr. Clawson only missed one monthly board meeting. Mr. Clawson has over thirty years of experience in program management and business management including: business development (US Government and international customer marketing) and proposal preparation, business management (negotiations and contracting, long range strategic forecasting, cost management, estimating, planning and scheduling), subcontract management, configuration and data management, and training.

Experience Details

Better Solutions, Inc. (Apr. 2003 – Oct 2013)

President

Owner and chief executive officer of a privately owned, disabled veteran qualified, small business specializing in providing consulting services in business development, proposal team leadership and preparation, new corporate start-ups, and long term strategic business growth planning.

Universal Systems & Technology, Inc. (Nov. 1996 – Dec.1999 and Jan. 2001 - Mar 2003)

Training & Simulation Division

Senior Director of Operations

Responsible for supervision and direction of day-to-day activities for all division programs located at Quantico, VA, Norfolk, VA, Daytona Beach, FL and Winter Park, FL. Responsible for development and management of division budgets and the manpower utilization of 120 employees and contracts valued in excess of \$80 million annually. Directed development of new business opportunities and cost proposals achieving an average increase of new business growth each year of 28%. Served as capture team leader as required. Served as the primary interface for senior level customer

activities. Supervised all divisional finance, contract, and subcontract/procurement activities. Participated in the development of division strategic plans and yearly goals and objectives.

Science Applications International Corporation (Jan. 2000 – Dec. 2000)

Training Solutions Group

Operations Manager

Responsible for all management aspects of 5 divisions involved in training and simulation activities with a total program value in excess of \$300 million annually and over 350 employees located in three locations in the United States. One example program was the Close Combat Tactical Trainer (CCTT). Led new business capture team that won three indefinite delivery/indefinite quantity contracts with a total contract ceiling value of \$4 billion over a five year period from the U.S. Army Simulation, Training, and Instrumentation Command (STRICOM). Exceeded all orders, revenues, and profit goals established for 2000.

Lockheed Martin Electronic & Missile Systems (Sep. 1985 - Oct. 1996)

LANTIRN Foreign Military Sales

Program Manager

Responsible for all aspects of successful management for two concurrent production programs valued in excess of \$200 million. Led new business capture teams that achieved new orders of \$120 million in 1995. Consistently exceeded profit commitments and delivered product ahead of schedule. Provided direction to a 90-member program team.

Automated Logistics Systems

Business Manager

Managed all financial and contractual aspects of company Mission Area with direct oversight of 12 different projects having a combined annual sales value of \$150 million. Restructured and renegotiated three under performing contracts to reverse negative profit trends and to provide positive cash flow. Managed a staff of 21 professional employees. Initiated an intensive cross training and development program to reduce personnel requirements and improve performance efficiencies.

Paperless Automated Depot Program

Business Operations Manager

Provided business management direction for a \$48 million hardware and ADA software development project. Achieved a record setting 26.4% return on sales and successfully completed a US Government post award audit. Developed innovative approaches to hardware procurement and the effective utilization of professional services personnel for software development. Managed a staff of 11 professional employees of various business disciplines.

Cost Management and Estimating - LANTIRN Program

Finance Administrator

Provided financial analysis, prepared forecasts, developed and issued budgets, and prepared reports. Responsible for the preparation of cost proposals, updates, amendments, and engineering changes. Negotiated contract value and financial terms and conditions.

Configuration and Data Management - TADS/PNVS Program

Senior Engineer

Supervised a team of four people responsible for configuration change control, preparation of engineering change proposals, deviations and waivers, and specification maintenance.

U.S. Army (1980 – August 2009)

Military Officer

Served as a U.S. Army active duty and reserve officer in both Armor and Logistics positions commanding units from company thru brigade level. Served as a mobilized Colonel on active duty at U.S. Joint Forces Command from 2004 to 2009. Served as the Chief of Training for the NATO training mission to Iraq in 2004 and 2005 and as a Transportation brigade commander in Iraq in 2003.

Mr. Perry R. Clawson
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OTHER BOARDS CURRENTLY SERVING ON:

Board of Directors of the Gainesville Fisher House Foundation since 2014
Board of Directors for the 8th Judicial Circuit Guardian Ad Litem Foundation since 2015
Board of Directors for the State of Florida Guardian Ad Litem Foundation since 2016
Board of Directors for the Rotary Club of Gainesville, FL since 2015

ProfileView current Advisory Board and Committee openings [online](#).

Prefix

David
First Name

L
Middle Initial

Rader
Last Name

Suffix

rader@wvmic.com
Email Address

2452 SW 50th Blvd
Street Address

Suite or Apt

Gainesville
City

FL
State

32608
Postal Code

In what city district do you live? To find your district visit: <https://tinyurl.com/yxd2kvwn> *

District 3

Mobile: (304) 610-6369
Primary Phone

Home: (352) 204-2558
Alternate Phone

Primary Phone Type

Cell

Alternate Phone Type

Home

Retired
Employer

Job Title

Are you applying for a student seat

Yes No

Which Boards would you like to apply for?

Pension Review Committee: Submitted

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Do you claim any exemption to public record disclosure pursuant to FLA. STAT. Section 119?

Yes No

If yes, please submit a detailed explanation of exemption.

Interests & Experiences

Why are you interested in serving on a board or commission?

I am a retired insurance executive with experience in money management and investment strategies. I am offering my experience as part of my commitment to service to my community.

How many terms have you served on this board or committee previously?

0

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[DLR_Short_Resume_November_2015.docx](#)

Upload a Resume

Please upload a file

Demographics

Ethnicity

Caucasian/Non-Hispanic

Gender

Male

Are you a City of Gainesville Employee?

Yes No

Are you a City of Gainesville Intern?

Yes No

Are you currently on a City Advisory Board/Committee?

Yes No

If yes, which Advisory Board/Committee?

David L. Rader

David L. Rader was born in Columbus, Ohio and is a graduate of The Ohio State University. He is a retired insurance executive, having most recently been President and CEO of the West Virginia Mutual Insurance Company. Mr. Rader is currently a member of the Board of Directors of Motorists Mutual Insurance Company, a multi-state insurer, where he serves as Vice-Chairman of the Investment Committee. He has also served as Chairman of the Board of Governors of the West Virginia School of Osteopathic Medicine in Lewisburg, West Virginia. Prior to going to West Virginia, Mr. Rader was President and CEO of Florida Physicians Insurance Company in Jacksonville, Florida.

Mr. Rader has served as CEO of a number of start-up professional liability carriers. He has been President or a Board member of professional liability insurance companies in Ohio, Michigan, Indiana, Kentucky, Wisconsin, Florida and Puerto Rico. He was a founding member of the Physicians Insurers Association of America (PIAA).

He has also had an active insurance consultancy practice, assisting in start ups and other unique property/casualty insurance company situations. He has served as President and CEO of American Physicians Life Insurance Company, as well.

David has been active with the Girl Scouts throughout America, serving on Boards in Florida, California and West Virginia. He and his wife have lived in a wide number of places, most recently New England where they had a seaside home in Camden, Maine.

He is a multi-engine, instrument rated pilot although he has not seen pilot-in-command for many years. He enjoys boating and the Raders have a weekend home on the St. Johns River near Satsuma, Florida, where they get out on the river frequently. One of his hobbies, model railroading, is currently residing in a number of boxes and he is searching for a way to use these assets.

ProfileView current Advisory Board and Committee openings [online](#).

Dr Christopher K Weaver
Prefix First Name Middle Initial Last Name Suffix

chrisweaverufphd@gmail.com
Email Address

4315 NW 37th Ter
Street Address Suite or Apt

Gainesville FL 32605
City State Postal Code

In what city district do you live? To find your district visit: <https://tinyurl.com/yxd2kvwn> *

District 2

Mobile: (352) 327-5949 Home: (352) 327-5949
Primary Phone Alternate Phone

Primary Phone Type

Cell

Alternate Phone Type

Home

Merrill Lynch Financial Advisor
Employer Job Title

Are you applying for a student seat

Yes No

Which Boards would you like to apply for?

Pension Review Committee: Submitted

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Yes No

If yes, please submit a detailed explanation of exemption.

Interests & Experiences

Why are you interested in serving on a board or commission?

I am interested in serving on the board to be a better citizen and do my little part to make the City of Gainesville better. Over my six years in Gainesville I have been committed to being an active citizen by 1.) running for City Commissioner in 2015 and 2.) serving as a commissioner on the Gainesville Housing Authority.

How many terms have you served on this board or committee previously?

0

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[Chris_K_Weaver_Res.pdf](#)

Upload a Resume

Please upload a file

Demographics

Ethnicity

African American

Gender

Male

Are you a City of Gainesville Employee?

Yes No

Are you a City of Gainesville Intern?

Yes No

Are you currently on a City Advisory Board/Committee?

Yes No

If yes, which Advisory Board/Committee?

Christopher K Weaver, Ph.D.

3230 SW Archer Road #E121A Gainesville, FL 32608 | (352) 327-5949/ (479) 685-0442 | chrisweaverufphd@gmail.com

PROFILE

Practical and academic experience in financial analysis and financial management with 6 years of experience researching public budgeting and finance, resource allocation, and higher education endowment asset allocation.

TECHNICAL SKILLS

.Net Technologies	Microsoft .Net Framework, VB.Net
Languages	Python, VB.Net, SQL, PL/SQL
Operating Systems	Windows 10/7/Vista/XP/2003/200/98
Querying Languages/Reports	SQL
Databases	SQL Server, Microsoft Access
Statistical Analysis Software	R, STATA, SPSS, Microsoft Excel

PROFESSIONAL EXPERIENCE

Merrill Lynch Wealth Management

Financial Advisor

Gainesville, Florida

July 2019- Present

Primarily responsible for business development and customer acquisition strategies. Secondarily responsible for investment research, evaluating portfolio risk and performance, providing guidance in our asset allocation, security selection, and overall investment direction, and the holistic financial planning process.

Intrust Universal Credit Rating Agency LLC

Founder/ Sr. Credit Rating Analyst

Gainesville, Florida

December 2015-July 2019

Responsible for designing and implementing credit analysis workflow and data collection and management procedures. Responsible for business development and product delivery. Led credit rating methodology team in developing proprietary Automated Credit Prediction Models (ACPMs) for short-term ratings, long-term ratings, and default probability. Extracted issuer financial data using VBA web scraping macros and managed data in MS Access. Responsible for ACPM postestimation, backtesting and recalibration. Utilized eccentric proxy variables to gain addition quantitative information about predictors of credit ratings.

University of Florida

Public Policy Research Fellow

Gainesville, Florida

July 2012-December 2018

Leveraged structure and unstructured financial data from primary and secondary data sources to enhance government financial decision making. Research project portfolio consisted of municipal bond market liquidity, bond call option premiums (interest rate risk), public college and university revenue projections, municipal investment portfolio allocation, municipal planning and municipal credit ratings. Utilized data extraction algorithms to collect innovative unstructured web data for mergers with traditional primary data sources using Microsoft Access and SQL Server. STATA, R, and were used to clean, merge, and format data as well as identify patterns, trends, correlations and hypothesis test within the datasets. Advise on the suitability of statistical methodologies and data collections techniques and structure. Reported findings, predictions, estimations and suggestions for data analysis improvements to stakeholders and at academic conferences.

EDUCATION

University of Florida Gainesville, Florida
Doctor of Philosophy (Ph.D.) in Public Policy and Administration December 2018
Dissertation: State Financial Support of Public 4-year Historically Black Colleges and Universities: 2004-2013

Florida A&M University Tallahassee, Florida
Masters of Science in Applied Political Science and Public Administration December 2011

CIVIC ENGAGEMENT

Gainesville Housing Authority Gainesville, Florida
Board Commissioner (Community Relations Chair) March 2015- February 2018

Gainesville Housing Development and Management Corporation Gainesville, Florida
Board Director March 2015- February 2018

Profile

View current Advisory Board and Committee openings [online](#).

_____	Angelo	_____	Witten	_____
Prefix	First Name	Middle Initial	Last Name	Suffix

wittena.gnv@gmail.com

 Email Address

2563 NW 97th Dr	Apt 207
Street Address	Suite or Apt

Gainesville	FL	32606
City	State	Postal Code

In what city district do you live? To find your district visit: <https://tinyurl.com/yxd2kvwn> *

I do not live in Gainesville

Home: (240) 876-2651	Home:
Primary Phone	Alternate Phone

Primary Phone Type

Cell

Alternate Phone Type

None Selected

GRU	Fuels Analyst
Employer	Job Title

Are you applying for a student seat

Yes No

Which Boards would you like to apply for?

Pension Review Committee: Submitted

PLEASE NOTE: You may only apply for two (2) City Advisory Boards/Committees each application cycle. A person may only be appointed to two (2) City Advisory Boards/Committees.

Do you claim any exemption to public record disclosure pursuant to FLA. STAT. Section 119?

Yes No

If yes, please submit a detailed explanation of exemption.

Interests & Experiences

Why are you interested in serving on a board or commission?

I have 20 years of experience in the financial industry. My prior position was as an investigator for FINRA for 15 years. I have experience reviewing complex financial products and the companies that sell them. I am interested in applying my financial investigation skills for the benefits of the Pension board.

How many terms have you served on this board or committee previously?

None

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[Investigations_resume.pdf](#)

Upload a Resume

Please upload a file

Demographics

Ethnicity

Asian or Pacific Islander

Gender

Male

Are you a City of Gainesville Employee?

Yes No

Are you a City of Gainesville Intern?

Yes No

Are you currently on a City Advisory Board/Committee?

Yes No

If yes, which Advisory Board/Committee?

Angelo Witten

Compliance and Investigations Professional

Angelo Witten

2563 NW 97th Dr. Apt. 207
Gainesville, FL 32606

c: (240) 876-2651
wittena.gnv@gmail.com

Professional Summary

Successful compliance professional with over 18 years experience of conducting investigations and preparing written dispositions describing financial fraud and rule violations. Collaborated with attorneys to achieve positive results in settlement negotiations and litigation. Conducted over 60 on-the-record interviews.

Experience

FINRA / Analyst Investigator

October 2000 - June 2018, Rockville, MD

Led investigations into issuer fraud, broker/dealer fraud, and bond pricing schemes related to violations of FINRA Rules, MSRB Rules and SEC Rules and Regulations. These investigations involved intensive document and email review and analysis, interviews of firms and customers, and collaboration with other team members.

Worked closely with external parties and their counsel to collect relevant evidence of violations.

Developed cases based on hotline tips.

Managed a docket of 30 reviews leading them from initiation to disposition, as well as taking over cases from other team members.

Maintained current information on rule changes, relevant case law and compliance trends and shared information with team members.

Responsible for mentoring and on-boarding new team members.

Education

American University - Washington College of Law / JD

August 1997 - May 2000, Washington, DC

Student Attorney in the Women and the Law clinic

Health Law and Managed Care Seminar

University of Kentucky / MBA

August 1996 - August 1997, Lexington, KY

University of Kentucky / BS in Communication

August 1993 - August 1996, Lexington, KY

Affiliations

State Bar of Maryland, Member since December 2000