



Gainesville Regional Airport Update

November 18, 2021

Employment at GNV

Approx. 440 workers are employed at GNV in full and part-time jobs.

GACRAA: **39**

General Aviation: **198**

Airline, Rental Car, TSA, etc.: **200**



Annual Economic Impact

30 on-site tenants contribute to the airport's annual economic impact of **\$374 million**.

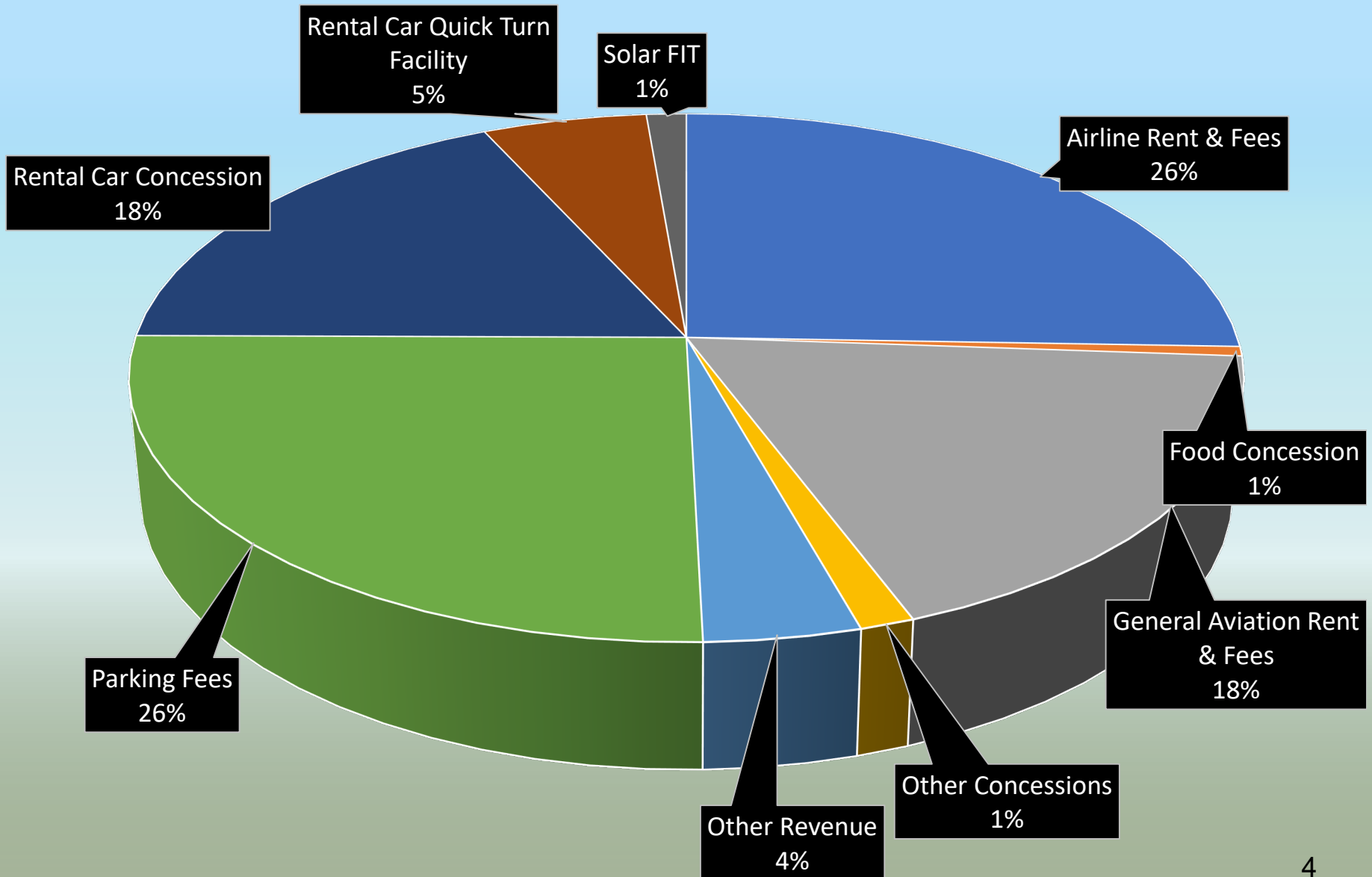
	On-Airport Impacts	Visitor Spending Impacts	Multiplier Impacts	Total Output
FDOT STUDY March 2019*	\$92,828,000	\$104,033,000	\$177,144,000	\$374,006,000 Supporting 2,964 jobs & over \$113 million in payroll!

* Direct impacts include construction jobs.

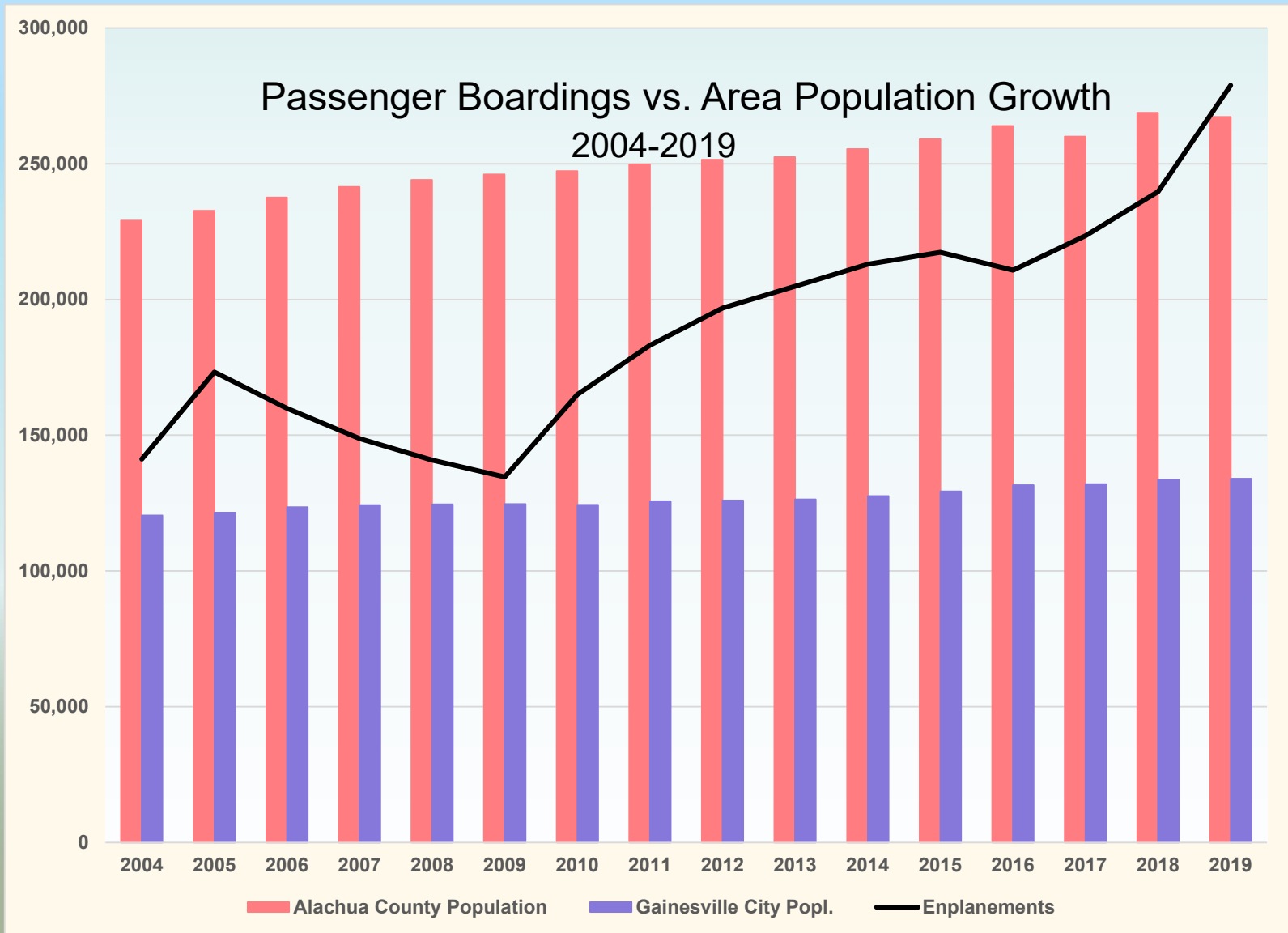
Total Airport Investment – \$144.6 Million Since 2003



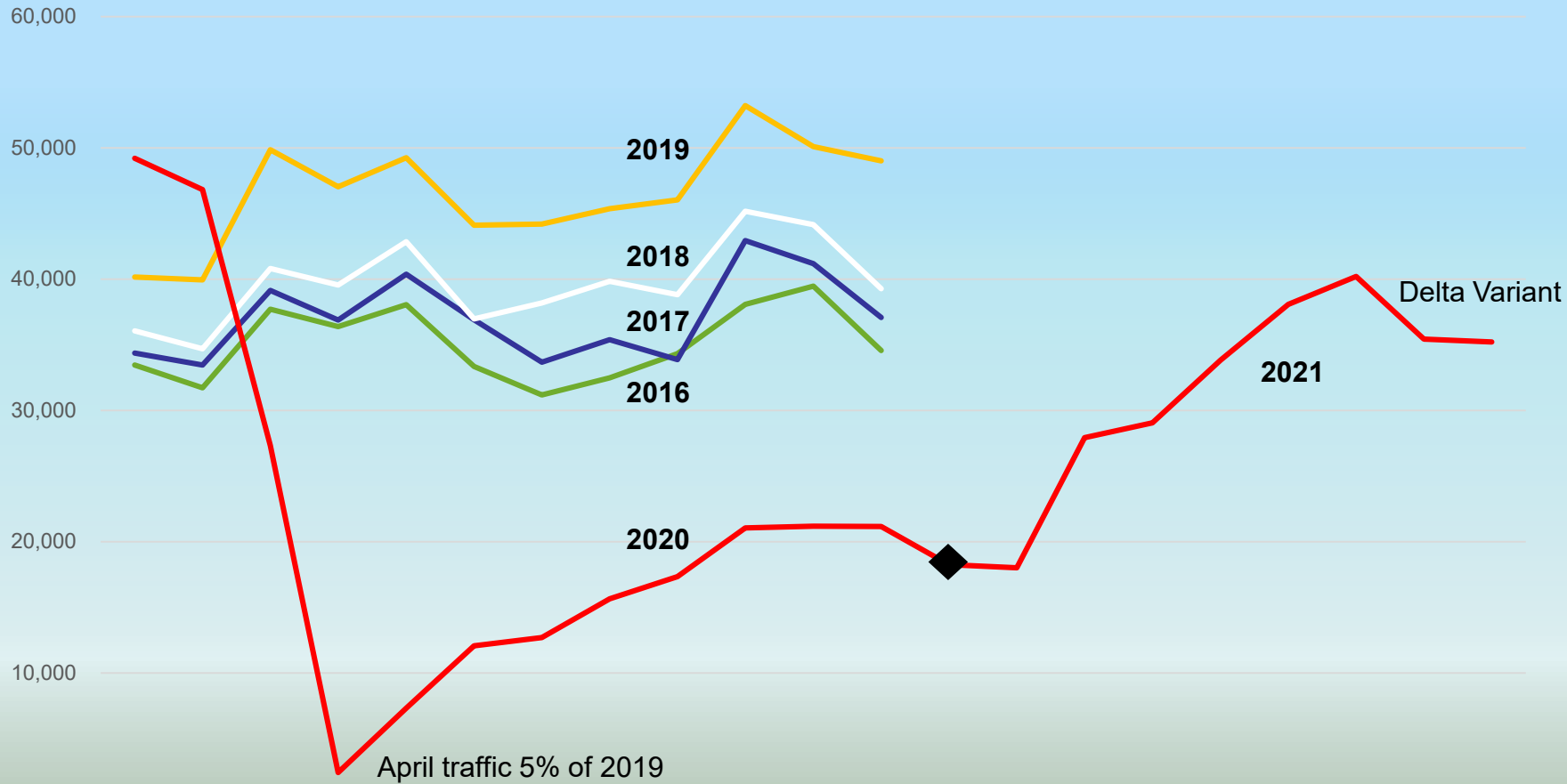
GNV Revenues - FY2022 Budget



GNV's pre-COVID-19 passenger boardings almost doubled since 2004.



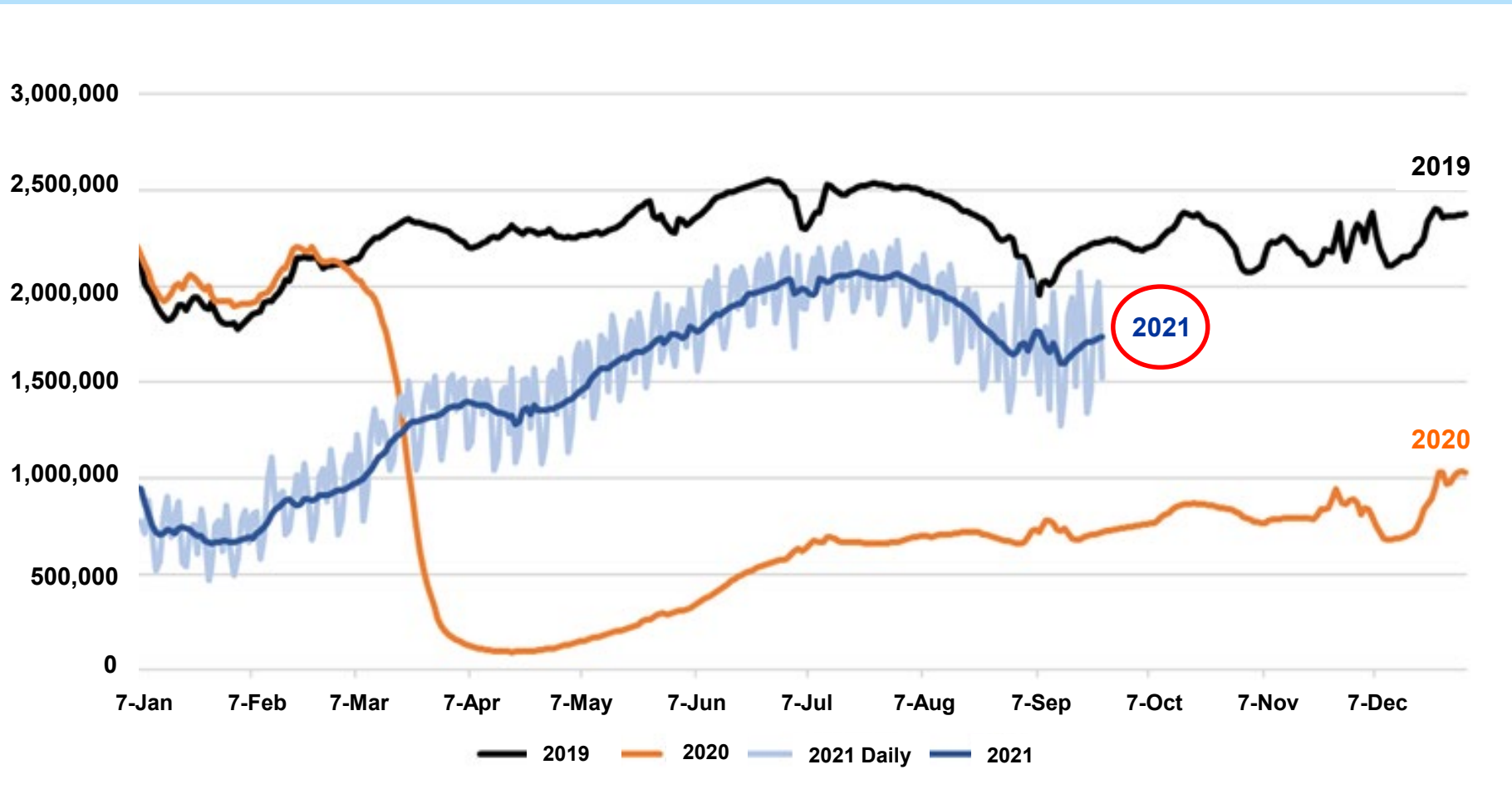
Effects of COVID-19 on Passenger Traffic (Monthly Enplaned and Deplaned)



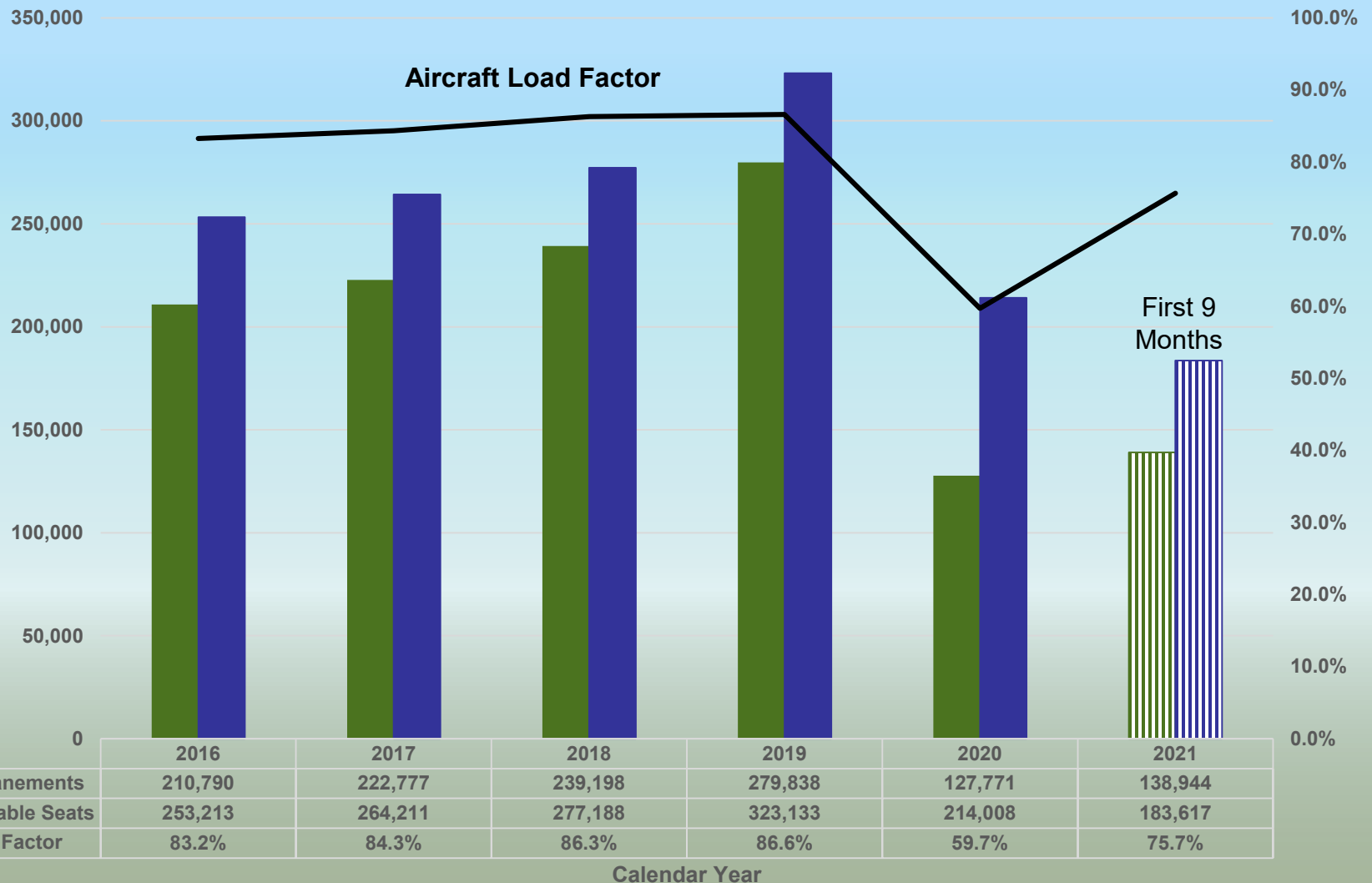
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	
2016	33,463	31,721	37,701	36,391	38,052	33,358	31,178	32,490	34,317	38,084	39,473	34,559										
2017	34,364	33,466	39,139	36,894	40,366	36,911	33,666	35,397	33,865	42,928	41,173	37,078										
2018	36,052	34,689	40,811	39,556	42,856	36,979	38,190	39,840	38,821	45,176	44,150	39,276										
2019	40,150	39,951	49,848	47,040	49,237	44,108	44,199	45,368	46,032	53,217	50,090	49,006										
2020-2021	49,192	46,808	27,322	2,424	7,317	12,084	12,711	15,661	17,341	21,060	21,175	21,161	18,263	18,009	27,934	29,047	33,821	38,066	40,195	35,423	35,222	

2016 2017 2018 2019 2020-2021

TSA US National Throughput - 7 Day Moving Average Plus Daily 2021



Gainesville Regional Airport Enplaned Passengers and Available Seats CY2016 through 2021 (YTD September)



■ Enplanements
 ■ Available Seats
 — Load Factor

GNV Staff Continued to Meet with Potential Airlines Throughout the Pandemic.

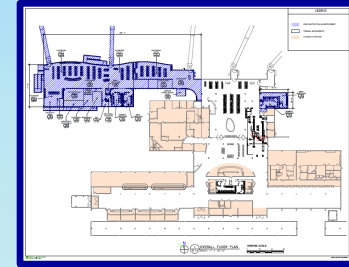
- Legacy Airlines are still focused on reducing losses and restoring their pre-COVID networks (now at about 75%).
- International and business markets continue to lag, while Florida beach resort locations have been strong. All were affected by the Delta Variant.
- Airlines (and airports) continue to face staffing challenges.

GNV met with the following airlines to pitch new routes over the past few months:

- American
- Delta
- Southwest
- United
- Silver Airways
- Breeze Airways
- Jet Blue



New 15,200 s.f. 3-Gate Lounge Opened Sep. 6th!

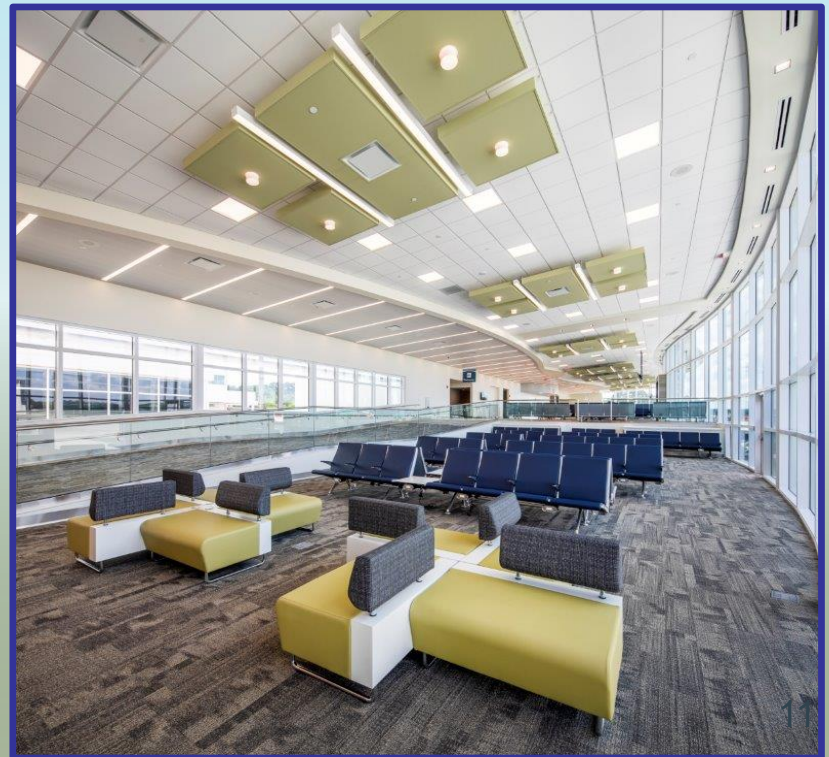
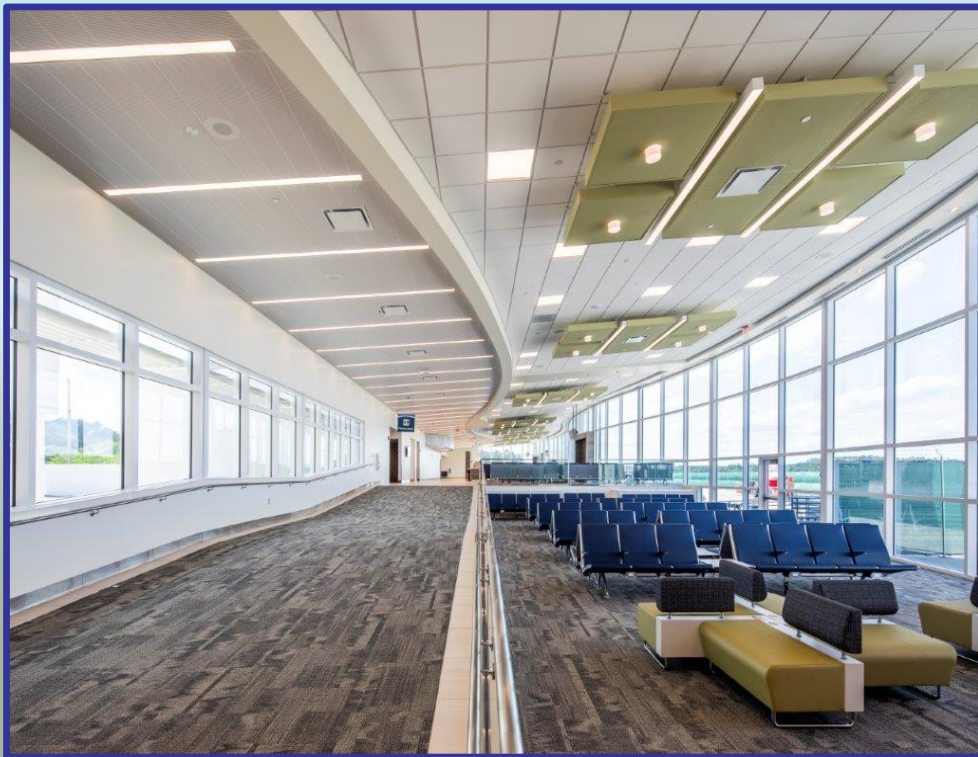


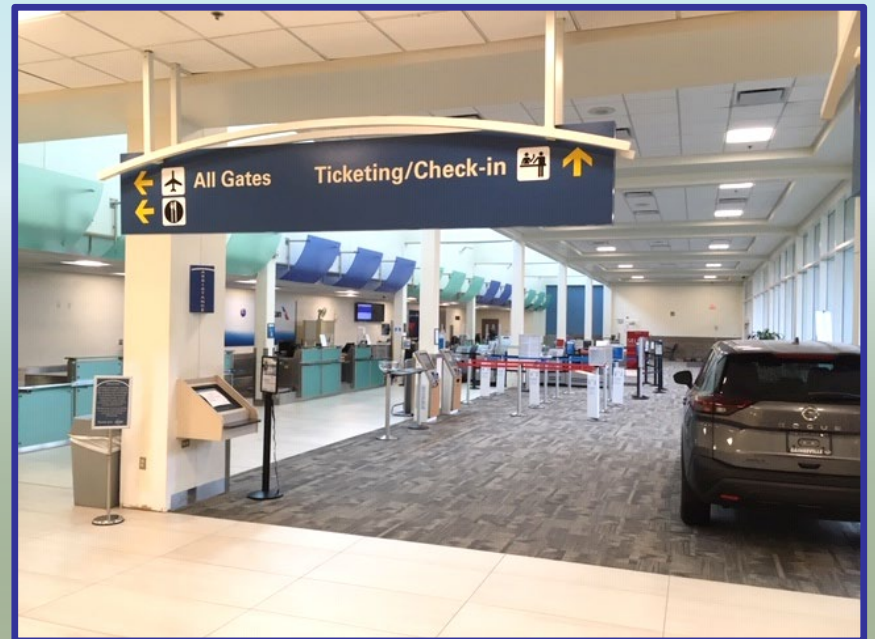
Key Design Features

- Bi-level gates with sufficient wingtip clearance to accommodate a wide variety of aircraft.
- High, glass curtainwall with panoramic airfield views.
- Numerous charging options to “plug in” and work.
- Mix of traditional furnishings and more casual nooks.
- Specialty acoustic panels to help reduce noise and stress.
- Modern amenities to meet passenger’s special needs including wheelchair lift and pet relief area.
- Roughed-in kitchen with expanded food and gift options planned.



2 new hydraulic boarding bridges Installed.







Opening Spring
2022!

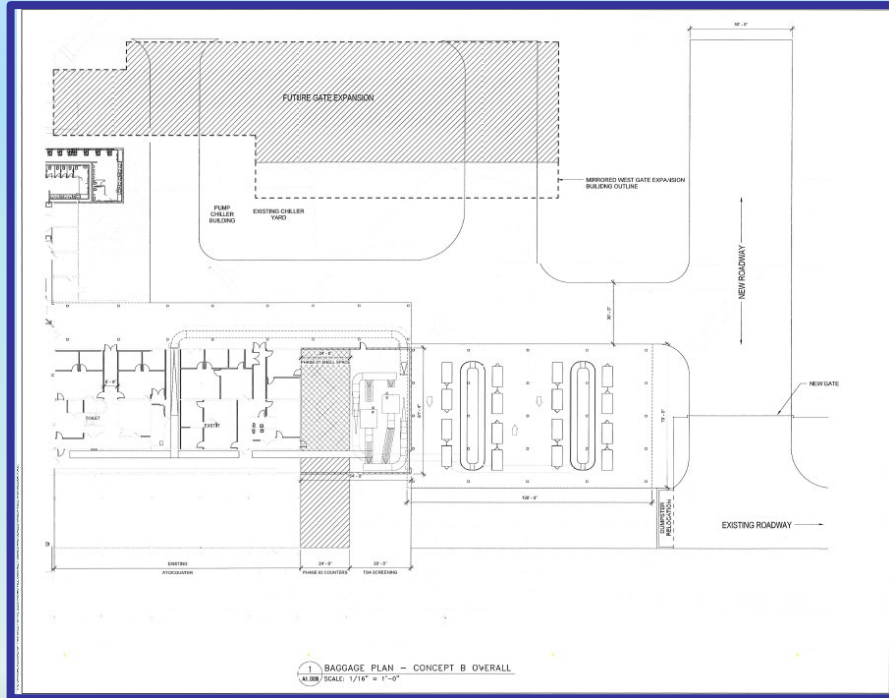


- 3 separate locations (1 pre-and 2 post security)
- Distinct branding and menu offerings



Planned Terminal Area Improvements

Final design effort to begin by year's end.



Phase IV – Expanded Airline Offices and Baggage Handling System

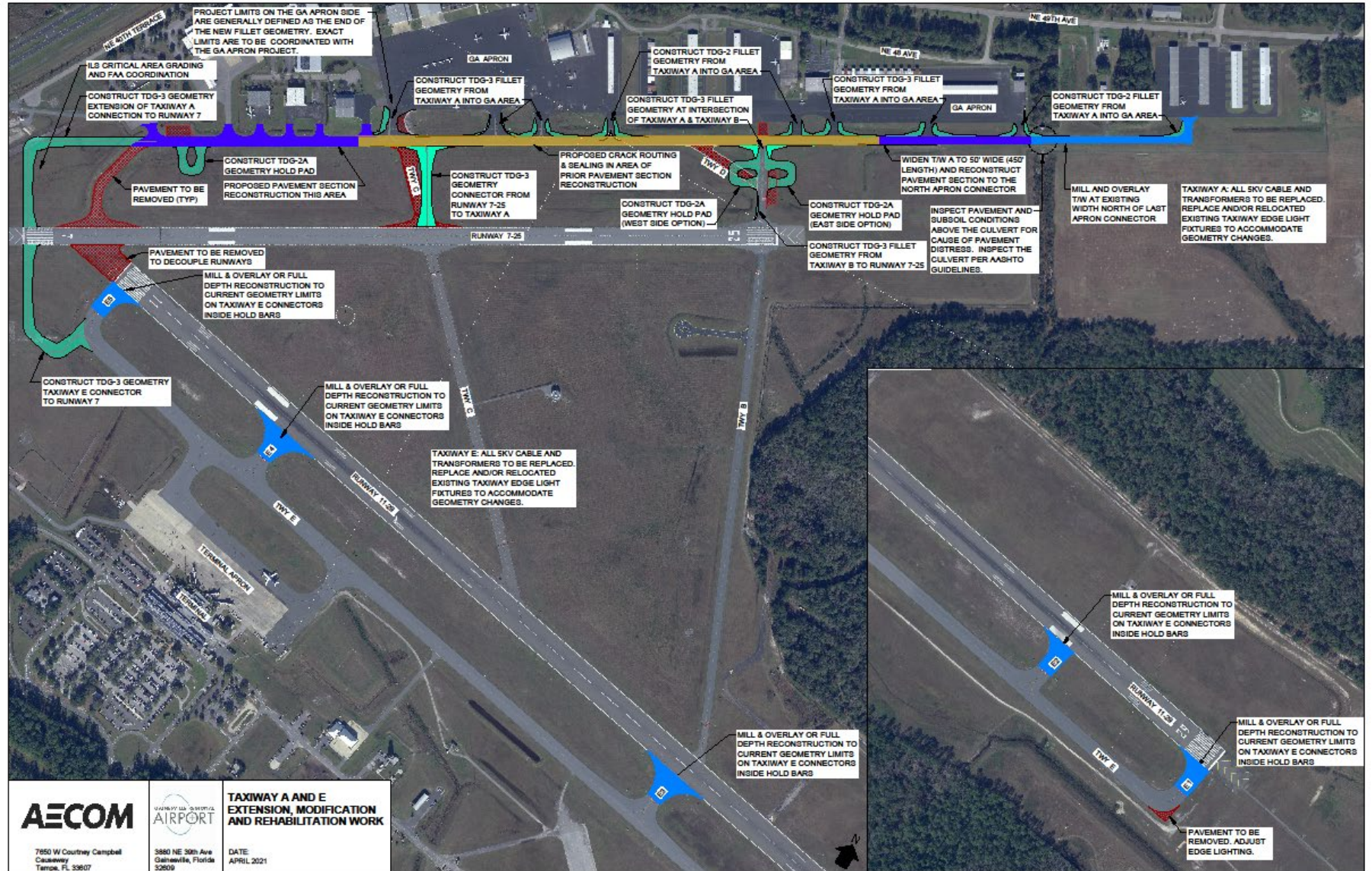
- TSA mini-inline bag screening. Up to 4X capacity.
- All counter locations accessible to BHS.
- 2 Outbound bag carousels and office for up to 4 airlines.

Multi-Modal Garage/Taxi/Bus Facility

- Up to 418 space parking garage
- RTS and charter bus canopy
- Covered taxi stand and passenger walkways

Major Taxiway Improvement Project Now in Design

Phased construction to begin late 2022.



AECOM

GAINESVILLE REGIONAL AIRPORT

TAXIWAY A AND E EXTENSION, MODIFICATION AND REHABILITATION WORK

7550 W Courtney Campbell Causeway, Tampa, FL 33607

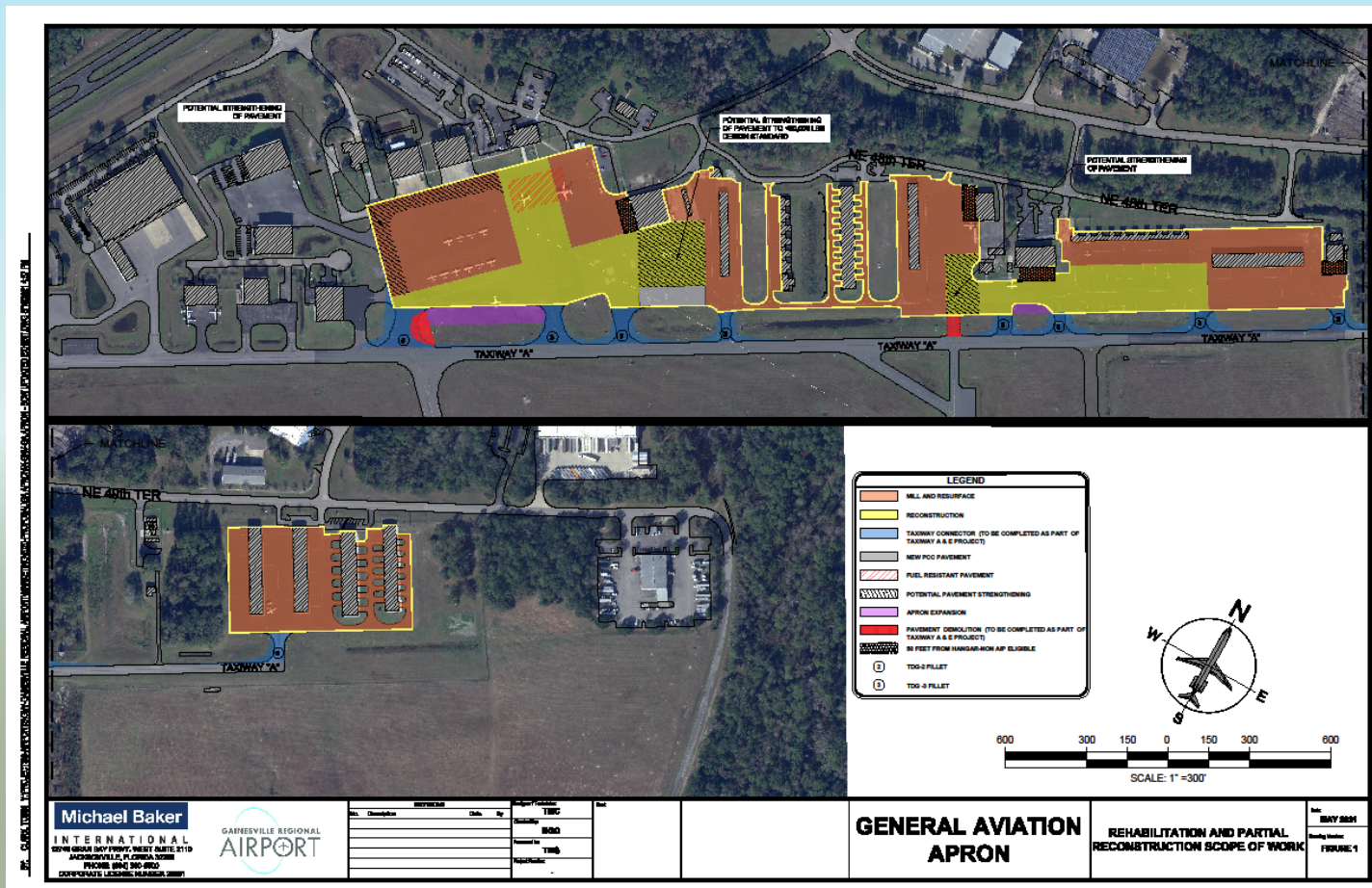
3880 NE 30th Ave, Gainesville, Florida 32609

DATE: APRIL 2021

General Aviation Apron

Strategic Strengthening and Rehabilitation Project

- Now in design.
- Creates more parking for larger, heavier business jets and regional airliners. Facilitates several new bizjet hangar sites.
- Phased, multi-year construction to begin in late 2022.





University Air Center - GNV's Full Service Fixed Based Operator (FBO) since 2002 has seen steady growth.

- Aircraft Maintenance Including Cirrus and Cirrus Jet Factory Service
- Aircraft avionics installation and repair
- Piston and Jet Charter Service – Including Organ, Surgical Team and Patient Transport
- Operate Life South Blood Transport Aircraft
- Fixed wing and helicopter flight training
- Aircraft fuel service and storage

2015 – 78 employees (38% PT) and 13 Aircraft.

2021 – 105 Employees (18%) part-time and 21 Aircraft. 9 of these are Jets.

UAC is currently in design of a fourth hangar facility and plans to add an additional 10 aircraft mechanics.



Rennia Aviation

- Growing aircraft charter and interior refurbishment company to construct second hangar facility at GNV.
- Has grown from 4 employees and 2 aircraft in 2015 to 40 employees and 11 jet aircraft today.
- Jet fleet projected to grow to 20-25.



Company

Company: Rennia Aviation, LLC.
Established: 2015
Head Quarters: 4050 NE 45th Ave.
 Gainesville, FL 32609
Certifications: Air Carrier Certificate
 6RNA11010

Employees

Rennia Aviation currently employs 40 full-time employees and 4 contract employees.

Vision

Rennia Aviation is devoted to being a premier leader and provider of award-winning aviation services chosen by clients, employees, and partners. We continuously adapt to the changes in the private aviation landscape to maintain an uncompromising commitment to the highest level of excellence in all our aviation services and our valued client relationships.

Safety

Rennia Aviation is regularly involved in internal and external audits of our safety and business practices.

Current Fleet

- **Light Jets: 3**
 - Citation 550 | Citation 550 | Citation 560
- **Midsize Jets: 3**
 - Falcon 20 | Falcon 20 | Hawker 800
- **Super-Midsize Jets: 3**
 - Falcon 2000 | Falcon 2000 | Falcon 2000
- **Heavy Jets: 2**
 - Falcon 900B | Challenger 604

Aircraft Locations

- Gainesville, Florida
- Ocala, Florida
- West Palm Beach, Florida
- Coming soon – Scottsdale, Arizona

Current Services

- On-Demand Charter
- Aircraft Management
- Sales & Acquisitions
- Maintenance
- Interior Refurbishments

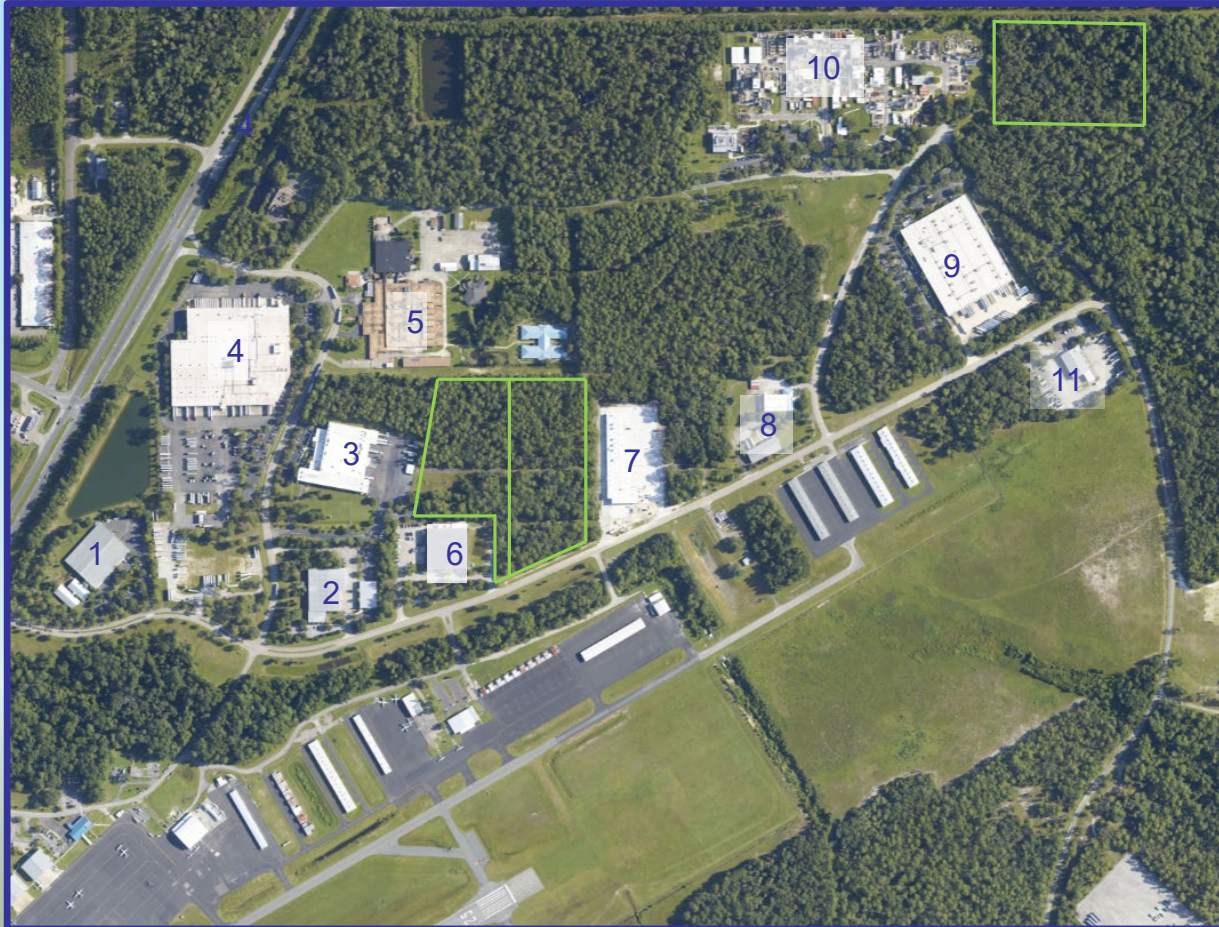
	2015	2021	2026 Forecast
Full-time Employees	4	40	50 +
Contract Employees	3	4	8-10
Fleet	2	11	20-25
Services	1	5	



- Growing aerospace engineering and aircraft modification firm. Formerly Chippewa Aerospace Group, founded in 1987.
- Now leasing the former Eclipse Aviation Hangar and FAA Flight Services Facility. Currently ramping up operations.
- Design, manufacture, FAA certify and install modifications on a variety of Airline and General Aviation Aircraft, including avionics and systems integration.



Interest in Airport Industrial Park land is currently very high.



New FedEx Package Distribution Facility added in 2020.



- | | | |
|---------------------------|------------------------|-----------------|
| 1. Fabco | 6. Buchholz Auto Body | 11. Ryder Truck |
| 2. UF Library | 7. FedEx | |
| 3. Florida Food Service | 8. Strictly Tool Boxes | |
| 4. Performance Food Group | 9. Nordstrom | |
| 5. Gainesville Job Corps | 10. Millken-SiVance | |

GACRAA

More announcements coming soon.....

Thank You!



Fly Easy, Fly GNV

www.flygaineville.com