City of Gainesville

City Hall 200 East University Avenue Gainesville, Florida 32601



Meeting Agenda

June 24, 2021

9:00 AM

City Hall, Room 016

Pension Review Committee

Jonathan Visscher (Chairperson) Harvey Lewis (Member) David Rader (Member) Matthew Barker (Member) Patrick Keogh (Member)

If you have a disability and need an accommodation in order to participate in this meeting, please contact the Office of Equal Opportunity at (352) 334-5051 at least two business days in advance. TTY (Text Telephone Telecommunication Device) users please call 711 (Florida Relay Service). For Speech to Speech (STS) relay, please call 1-877-955-5334. For STS Spanish relay, please call 1-877-955-8773. For STS French Creole relay, please call 1-877-955-8707.

MEETING INFORMATION

This meeting of the Pension Review Committee for the Gainesville General Employees' Pension Plan is being held in-person in the Gainesville City Hall Room 016. Meeting participation will also be provided through Zoom, and dial-In access.

Join Zoom Meeting https://us02web.zoom.us/j/86221423027? pwd=OXY1WXhONnICbIRsMHNEUzhFaWJBZz09

Meeting ID: 862 2142 3027

One tap mobile +19292056099,,86221423027#,,,,*683331# US (New York) +13017158592,,86221423027#,,,,*683331# US (Washington DC)

Dial by your location +1 929 205 6099 US (New York) +1 301 715 8592 US (Washington DC) +1 312 626 6799 US (Chicago) +1 669 900 6833 US (San Jose) +1 253 215 8782 US (Tacoma) +1 346 248 7799 US (Houston)

Meeting ID: 862 2142 3027

Find your local number: https://us02web.zoom.us/u/kcnXsARof

CALL TO ORDER

ROLL CALL

ADOPTION OF THE AGENDA

APPROVAL OF MINUTES

<u>210092.</u>

Regular Meeting Minutes of May 27, 2021 (B)

RECOMMENDATION The Pension Review Committee review the Regular Meeting Minutes of May 27, 2021, and take any action deemed appropriate.

210092 PRC Minutes 20210527

PRESENTATIONS

<u>210025.</u>

Presentation by Barrow Hanley Global Investors (B)

	<u>RECOMMENDATION</u>	The Pension Review Committee hear a presentation by Bill Underwood from Barrow Hanley Global Investors on the Plan's U.S. Equity Large Cap Value portfolio, and take any action deemed appropriate.
	210025_Barrow Hanley F	Presentation_20210527
<u>210094.</u>	Presentation by Pzena (B)	
	RECOMMENDATION	The Pension Review Committee hear a presentation by Wayne Palladino from Pzena Investment Management on the Plan's U.S. Equity Small Cap Value portfolio, and take any action deemed appropriate.
	210094 Pzena Presentation 20210624	
<u>210095.</u>	Presentation by AndCo (B)	
	<u>RECOMMENDATION</u>	The Pension Review Committee hear a presentation by AndCo investment consultant Brendon Vavrica covering market conditions, and Plan investment performance and asset allocations, and take any action deemed appropriate.
	210095_AndCo Investment Performance Review 053121_20210624	
	210095_AndCo Monthly Market Update_20210624	
	210095 AndCo Thought Piece - US Large Cap Growth 20210624	
	210095_AndCo US Large Cap Growth Equity Manager Analysis_20210624	
OLD BUSINESS		
NEW BUSINESS		
INFORMATIONAL ITEMS		
PRC Appointment		
		nted to the Pension Review Committee by the Board of Pension Plan at their June 3, 2021 meeting.

City Advisory Board & Committee Attendance Requirements

PUBLIC COMMENT

MEMBER COMMENT

NEXT MEETING DATE

The next Pension Review Committee meeting is scheduled for Thursday, August 26, 2021, at 9:00 a.m. in Gainesville City Hall, Room 016.

ADJOURNMENT

990562

REQUIREMENT

IN ACCORDANCE WITH THE AMERICANS WITH DISABILITIES ACT OF 1990, PERSON NEEDING A SPECIAL ACCOMMODATION TO PARTICIPATE IN THIS PROCEEDING ARE REQUESTED TO NOTIFY THE EQUAL OPPORTUNITY DEPARTMENT AT 334-5051 OR CALL THE TDD PHONE LINE AT 334-2069 AT LEAST 48 HOURS IN ADVANCE.

IF A PERSON DECIDES TO APPEAL ANY DECISION MADE BY THE BOARD WITH RESPECT TO ANY MATTER CONSIDERED AT THIS MEETING OR HEARING, THEY WILL NEED A RECORD OF THE PROCEEDING, AND FOR SUCH PURPOSE, THEY MAY NEED TO ENSURE THAT A VERBATIM RECORD OF THE PROCEEDING IS MADE, WHICH RECORD INCLUDES THE TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS TO BE BASED. FLORIDA STATUTES 286.0105

THIS MEETING MAY BE CONDUCTED BY MEANS OF OR IN CONJUNCTION WITH COMMUNICATIONS MEDIA TECHNOLOGY, SPECIFICALLY A TELEPHONE CONFERENCE CALL. THE ABOVE LOCATION, WHICH IS ORDINARILY OPEN TO THE PUBLIC SHALL SERVE AS AN ACCESS POINT, PERSON WISHING TO ATTEND SHOULD APPEAR AT THE ACCESS POINT, WHERE TELEPHONE ACCESS TO THE MEETING WILL BE PROVIDED.