

Date Initiative Raised[1]	UAB Initiative[2]	UAB Think Tank & clear objectives [3]	Estimated Effort[4]	Anticipated UAB Meeting for response to Initiative [5]
3/10/2022	GM Selection-UAB advise CCom on GM candidates?	Board is divided on this.		
3/10/2022	Addressing Large Budget Questions-UAB wants more in-depth discussion of GRU's financial strength/stability, mitigation of risk	Member Crowe bring back specific request for the Board to consider.		
1/14/2021	UAB Participation in IRP - Board wants input in drafting/designing new IRP	UAB identify scope of involvement. UAB develop priorities for the new IRP including public engagement. UAB to consider including environmental justice. GRU to provide overview of IRP process and previous IRP results.		On June 9, 2022 agenda Staff will return at a later date with a community engagement plan (6/10/22)
	Lowering Bills-This has been brought up frequently over the years.	Ongoing discussion by UAB. How do we lower bills for customers with excessive bills? Board focus on ideas. REMOVE? Because it will be part of every priority.		
10/25/2021	Solar Curtailment-Boards wants staff to revisit policy of not allowing systems of more than 2 MW on any circuit.	GRU complete presentation and update.		Presentation was given at June 28, 2022 workshop. UAB heard and accepted presentation and at this time, no further discussion is needed.
3/12/2020	NG Rebates - UAB wants to discuss if NG rebates should be given to contractors, home owners or discontinued	GRU staff to present and make recommendation. Should GRU be encouraging expansion of natural gas? Evaluate the costs and impacts of eliminating the rebates. Confirm whether rebates could be isolated to non-GRU customers (legal to provide time estimate).		This item will be placed on the August 11, 2022 agenda.
3/12/2021	Conservation Rebates - UAB wants to investigate the cost and feasibility of returning to a robust slate of rebates	UAB members lead big picture discussion for rebates including peer utilities.		

12/9/2021	Community Solar			
12/9/2021	Environmental Justice - Wants utility building projects to be vetted for equity in choosing site location	Member Lewis to provide specific recommendation. Environmental justice presentation to UAB by external group.		Michelle Rutledge's group (Jason) wants to present at 9/27 meeting
3/10/2022	Role of UAB - Should board only advise on things brought before them by staff or suggest/create new initiatives? How does the ordinance define the board's role?			
?	UAB Energy Policy - Next steps			
	Ethics/Sunshine Law Training	Orient new members/refresher for others		City Attorney to present at July 26th workshop.
	Completed Items			
3/10/2022	Attending APPA - Budgeted for 2 members to attend.			Completed - Board agreed to send Members Lewis & Covey - Lewis backed out - sent Fults - Covey & Fults will give updates at June 28, 2022 workshop.
3/10/2021	UAB Identifying Priorities - GM suggested this as a planning tool for UAB to track issues for study or discussion & determine what's most important to Board & most cost/time efficient for staff.			Ongoing - using this template to track requests and accomplish prioritization
	AMI/CIS			Presented update at June 28th workshop.

[\[1\] Date the initiative was raised and approved by UAB majority vote for further exploration](#)

[\[2\] Description of initiative](#)

[\[3\] Scheduled date \(workshop\) for UAB members to discuss and further explore proposed initiative, before staff brings back a time estimate for doing work. This may be necessary as there can be multiple avenues that could be followed. Narrowing the initiative may shorten the time needed for review. UAB members may research on their own and bring back ideas on initiative](#)

[4] At the next monthly meeting following either the date the initiative was raised, or the next monthly think tank (workshop) meeting after the think tank, staff will inform UAB members of the total time estimated to review, research, and offer opinion or recommendations on the initiative. The estimate may be broken down into different staff areas of responsibility (finance, engineering, legal, upper management, etc.). Staff will assist UAB in setting the date for the recommendation or opinion, based on time required to respond and based on other work load.

[5] Date for response

NOTE: Initiative response dates may be changed by either UAB or staff depending on new higher priority initiatives or work load.