# CRA PURCHASING POLICY REVISION

CRA Board Meeting | February 19, 2018





# AMENDING CITY OF GAINESVILLE PURCHASING POLICY

- Approved by City Commission on July 6, 2017
- Updated definitions
- Straightforward language
- Clarify "cone of silence" and "lobbying"
- Purchasing vs Procurement





### ALIGN CRA WITH CITY PROCUREMENT POLICY

- Threshold for competitive bidding
- Threshold for agenda items

CRA								
Resolution #	Date	Quote Threshold		Quotes	CRA Board			
		Non-SBE	SBE	Required	Approval			
091028	July 19, 2010	\$5,000		2	\$50,000			
150975	May 16, 2016	\$5,000	\$10,000	3*	\$50,000			
170780	Proposed	\$5,000	\$20,000	3*	\$100,000			

#### <u>GG/GRU</u>

Resolution #	Date	Quote Threshold		Quotes	City
		Non-SDVE	SDVE	Required	Commission Approval
170116	July 6, 2017	\$5,000	\$20,000	3*	\$100,000

\* 1 from SBE or SDVE



### **OVERVIEW AND CHANGES**

- Local Preference Ordinance
  - All solicitations > \$50,000
  - 5% of points
  - Monetary cap of \$25,000 in bids
  - Business in City limits
- Small Business Preference
  - Evaluation based on solicitations > \$50,000
  - 5% of points
  - No monetary cap
  - Small business definitions
- Surplus Sales, Donations
  - No change: competitive process >\$10,000
  - Increase authorization of Executive Director to sell surplus from \$25,000 to \$50,000
  - Increase authorization of Executive Director to donate surplus to government agency from \$7,500 to \$10,000





### SUMMARY OF PROPOSED ALIGNMENT

- Using language that is clear and easy to understand
- Updating procurement related definitions
- Aligning the quote threshold to present-day levels of peer cities and utilities
- Clarifying lobbying and black out period requirements during solicitations
- Adding a monetary cap to the 5% preference to small businesses
- Applying the preference only when the Local Preference Ordinance does not apply
- Increasing the threshold for CRA Board approval to \$100,000
- Raising the waiver amount for first time orders with a small business
- Modifying surplus sales thresholds and clarifying requirements for sales/donations





# RECOMMENDATION

CRA BOARD MEETING FEBRUARY 19, 2018

1) Adopt the proposed Resolution; and

2) Direct CRA staff to update the corresponding procedures associated with these policy changes