

TECHNICAL PROPOSAL QUALIFICATIONS EVALUATION

PROJECT: RFP for Actuarial Services for COG General Employees RFP#: FPEN-180084-DH
Pension Plan and COG Retiree Health Insurance Trust Fund
EVALUATOR#: 21 William Johnston DATE: 6/28/18
FIRM NAME: Aon

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability	55	50	
o Capability of Meeting Time and Budget	45	39	
TOTAL			
	100	89	

WRITTEN PROPOSAL EVALUATION

PROJECT: RFP for Actuarial Services for COG General Employee RFP#: FPEN-180084-DH
 Pension Plan and COG Retiree Health Insurance Trust Fund

EVALUATOR#: 21 William J. JENSEN DATE: 6/28/12

FIRM NAME: ACN

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience	30	25	
o Project Approach	30	25	
o Project Manager	15	12	
o Project Team	15	12	
o Project Schedule	5	4	
o Project Organization	5	4	
TOTAL	100	82	✓

TECHNICAL PROPOSAL QUALIFICATIONS EVALUATION

PROJECT: RFP for Actuarial Services for COG General Employees RFP#: FPEN-180084-DH
Pension Plan and COG Retiree Health Insurance Trust Fund
EVALUATOR#: 21 William Johnston DATE: 6/28/18
FIRM NAME: Belden

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability	55	49	
o Capability of Meeting Time and Budget	45	37	
TOTAL			
	100	86	

WRITTEN PROPOSAL EVALUATION

PROJECT: RFP for Actuarial Services for COG General Employee RFP#: FPEN-180084-DH

Pension Plan and COG Retiree Health Insurance Trust Fund

EVALUATOR#: 21 William Johnston DATE: 6/29/18

FIRM NAME: Bentzen

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience	30	23	
o Project Approach	30	23	
o Project Manager	15	12	
o Project Team	15	12	
o Project Schedule	5	4	
o Project Organization	5	3	
TOTAL	100	97	✓

TECHNICAL PROPOSAL QUALIFICATIONS EVALUATION

PROJECT: RFP for Actuarial Services for COG General Employees RFP#: FPEN-180084-DH
 Pension Plan and COG Retiree Health Insurance Trust Fund
 EVALUATOR#: 1 William Johnston DATE: 6/28/18
 FIRM NAME: Brown & Smith

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability	55	49	
o Capability of Meeting Time and Budget	45	40	
TOTAL	100	89 ✓	

WRITTEN PROPOSAL EVALUATION

PROJECT: RFP for Actuarial Services for COG General Employee RFP#: FPEN-180084-DH

Pension Plan and COG Retiree Health Insurance Trust Fund

EVALUATOR#: 21 William Bonnesten DATE: 6/28/18

FIRM NAME: Born & Sunk

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience	30	22	
o Project Approach	30	24	
o Project Manager	15	12	
o Project Team	15	12	
o Project Schedule	5	4	
o Project Organization	5	3	
TOTAL	100	77	

TECHNICAL PROPOSAL QUALIFICATIONS EVALUATION

PROJECT: RFP for Actuarial Services for COG General Employees RFP#: FPEN-180084-DH
Pension Plan and COG Retiree Health Insurance Trust Fund
EVALUATOR#: 21 William Johnston DATE: 6/28/18
FIRM NAME: CONDURANT

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability	55	51	
o Capability of Meeting Time and Budget	45	36	
TOTAL	100	87	

WRITTEN PROPOSAL EVALUATION

PROJECT: RFP for Actuarial Services for COG General Employee RFP#: FPEN-180084-DH

Pension Plan and COG Retiree Health Insurance Trust Fund

EVALUATOR#: 21 William Johnson DATE: 6/28/18

FIRM NAME: CONFIDENT

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience	30	25	
o Project Approach	30	23	
o Project Manager	15	12	
o Project Team	15	12	
o Project Schedule	5	2	
o Project Organization	5	3	
TOTAL	100	77 ✓	

TECHNICAL PROPOSAL QUALIFICATIONS EVALUATION

PROJECT: RFP for Actuarial Services for COG General Employees RFP#: EPEN-180084-DH
 Pension Plan and COG Retiree Health Insurance Trust Fund
 EVALUATOR#: 21 DATE: 6/28/18
 FIRM NAME: FOSTER & FOSTER

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability	55	53	
o Capability of Meeting Time and Budget	45	43	
TOTAL	100	96	

WRITTEN PROPOSAL EVALUATION

PROJECT: RFP for Actuarial Services for COG General Employee RFP#: FPEN-180084-DH
 Pension Plan and COG Retiree Health Insurance Trust Fund

EVALUATOR#: 2 DATE: 6/28/18

FIRM NAME: FOSTER & ASSOC

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience	30	28	
o Project Approach	30	28	
o Project Manager	15	15	
o Project Team	15	15	
o Project Schedule	5	4	
o Project Organization	5	4	
TOTAL	100	94	

TECHNICAL PROPOSAL QUALIFICATIONS EVALUATION

PROJECT: RFP for Actuarial Services for COG General Employees RFP#: FPEN-180084-DH
 Pension Plan and COG Retiree Health Insurance Trust Fund
 EVALUATOR#: 21 DATE: 6/28/18
 FIRM NAME: GRS & Co

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability	55	50	
o Capability of Meeting Time and Budget	45	40	
TOTAL	100	90	

WRITTEN PROPOSAL EVALUATION

PROJECT: RFP for Actuarial Services for COG General Employee RFP#: FPEN-180084-DH

Pension Plan and COG Retiree Health Insurance Trust Fund

EVALUATOR#: 21 DATE: 6/28/18

FIRM NAME: CRS & Co

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience	30	26	
o Project Approach	30	26	
o Project Manager	15	13	
o Project Team	15	13	
o Project Schedule	5	4	
o Project Organization	5	4	
TOTAL			
	100	86 ✓	

TECHNICAL PROPOSAL QUALIFICATIONS EVALUATION

PROJECT: RFP for Actuarial Services for COG General Employees RFP#: FPEN-180084-DH
Pension Plan and COG Retiree Health Insurance Trust Fund
EVALUATOR#: 21 DATE: 6/28/18
FIRM NAME: GAMMA 462

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability	55	52	
o Capability of Meeting Time and Budget	45	42	
TOTAL	100	94	

WRITTEN PROPOSAL EVALUATION

PROJECT: RFP for Actuarial Services for COG General Employee RFP#: FPEN-180084-DH
 Pension Plan and COG Retiree Health Insurance Trust Fund

EVALUATOR#: 21 DATE: 6/28/18

FIRM NAME: Lawrence

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience	30	27	
o Project Approach	30	27	
o Project Manager	15	12	
o Project Team	15	12	
o Project Schedule	5	4	
o Project Organization	5	4	
TOTAL	100	86	

TECHNICAL PROPOSAL QUALIFICATIONS EVALUATION

PROJECT: RFP for Actuarial Services for COG General Employees RFP#: FPEN-180084-DH
Pension Plan and COG Retiree Health Insurance Trust Fund
EVALUATOR#: 2 DATE: 6/28/18
FIRM NAME: NYNEX

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability	55	52	
o Capability of Meeting Time and Budget	45	42	
TOTAL			
	100	94	

WRITTEN PROPOSAL EVALUATION

PROJECT: RFP for Actuarial Services for COG General Employee RFP#: FPEN-180084-DH
 Pension Plan and COG Retiree Health Insurance Trust Fund

EVALUATOR#: 21 DATE: 6/28/18

FIRM NAME: NHART

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience	30	27	
o Project Approach	30	27	
o Project Manager	15	12	
o Project Team	15	12	
o Project Schedule	5	4	
o Project Organization	5	4	
TOTAL	100	93 ✓	

TECHNICAL PROPOSAL QUALIFICATIONS EVALUATION

PROJECT: RFP for Actuarial Services for COG General Employees RFP#: FPEN-180084-DH
Pension Plan and COG Retiree Health Insurance Trust Fund
EVALUATOR#: 21 DATE: 6/28/18
FIRM NAME: SGAL

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability	55	51	
o Capability of Meeting Time and Budget	45	41	
TOTAL			
	100	92 ✓	

WRITTEN PROPOSAL EVALUATION

PROJECT: RFP for Actuarial Services for COG General Employee RFP#: FPEN-180084-DH

Pension Plan and COG Retiree Health Insurance Trust Fund

EVALUATOR#: 21 DATE: 6/28/18

FIRM NAME: SEAL

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience	30	27	
o Project Approach	30	26	
o Project Manager	15	12	
o Project Team	15	12	
o Project Schedule	5	3	
o Project Organization	5	3	
TOTAL			
	100	83 ✓	

TECHNICAL PROPOSAL QUALIFICATIONS EVALUATION

PROJECT: RFP for Actuarial Services for COG General Employees RFP#: FPEN-180084-DH
Pension Plan and COG Retiree Health Insurance Trust Fund
EVALUATOR#: 21 DATE: 6/28/18
FIRM NAME: USI

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability	55	47	
o Capability of Meeting Time and Budget	45	39	
TOTAL			
	100	86	✓

WRITTEN PROPOSAL EVALUATION

PROJECT: RFP for Actuarial Services for COG General Employee RFP#: FPEN-180084-DH

Pension Plan and COG Retiree Health Insurance Trust Fund

EVALUATOR#: 21 DATE: 6/22/18

FIRM NAME: USA

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience	30	24	
o Project Approach	30	24	
o Project Manager	15	11	
o Project Team	15	11	
o Project Schedule	5	3	
o Project Organization	5	3	
TOTAL	100	76 ✓	