Item #180591



Minimum Energy and Water Efficiency Standards for Rental Units

Presented by

Amy Carpus Energy & Business Services

Items Requested

- Energy Efficiency Ratings Programs
- Minimum Efficiency Standards for New Construction
- Minimum Suggested Energy & Water Efficiency Standards for Rental Units
- Utility Rental Loan Programs
- Program Options
- Rebates and Grants for Landlords
- Education



Types of Energy Efficiency Rating Programs

- Performance
- Prescriptive
- Custom to the organization
 - Residential Energy Conservation Ordinance
 - Point of Sale / Major Renovation
- Voluntary and/or Phased in over time



Home Energy Rating System (HERS)

- Nationally recognized system for inspecting and calculating a home's energy performance.
- The HERS Index Score, is a measurement that tells you how energy efficient a home is <u>compared to a</u> <u>new code built home</u> of similar size and shape.
- Performed by a Certified Rater
- Residential Energy Services Network, or RESNET created in 1995 by reps of the national mortgage industry, National Association of State Energy Officials, and Energy Rates Homes of America

https://www.resnet.us/hers-index https://www.resnet.us/energy-rating http://www.fsec.ucf.edu/en/consumer/buildings/homes/ratings/how.htm





HERS Process

- <u>Class 3 Rating:</u> a projected energy rating, reserved for new buildings and clearly labeled as "projected rating based on plans"
- <u>Class 2 Rating:</u> a confirmed energy rating using site energy audit data as the source for the input data on which the rating is based (new or existing)
 - All exterior walls (both above and below grade)
 - Floors over unconditioned spaces (like garages or cellars)
 - Ceilings and roofs
 - Attics, foundations and crawlspaces
 - Windows and doors, vents and ductwork
 - HVAC system, water heating system, and thermostat.
- <u>Class 1 Rating</u>: a confirmed energy rating using site energy audit and performance test data as the sources for the input data on which the rating is based (new or existing buildings)
 - Blower door test to find the air leakage of the home
 - Duct testing to find the leakage in the heating and cooling distribution system









HERS Ratings

Pros

- Detailed report regarding the house
- Recommendations for improvement
- HERS Index Score
- Green Financing
- % Air Leakage
- % Duct Leakage

Cons

- Cost: \$250-\$3000/home
- Time: 2-4 hours per rating
- Does not take into account occupant behavior
- Historically for new construction
- Few Raters in the area



Home Energy Score (HES)

- A standard assessment of energy-related assets
- Provides information about a home's overall energy efficiency based on its size, building envelope, HVAC systems, and hot water system
- Simple one-to-ten scale
- Can include a more extensive wholehouse energy audit that considers occupant behavior, can include blower door testing
- DOE-trained HES Assessors
- Developed in 2011 by DOE and National Renewable Energy Laboratory





Home Energy Score

Pros

- Simple 1-10 range
- Low to no-cost
- Time: about an hour
- Designed for new or existing homes
- Can take into account occupant behavior
- Similar to Class 2 Rating

Cons

 No known assessors in Alachua County

- No required blower door testing
- No required duct testing



Minimum Efficiency Standards for New Home Construction

2017 Florida Building Code, Energy Conservation, Chapter 4 [RE] Residential Energy Efficiency

- Attic Insulation of R30, floor and walls of R-13
- Air leakage rate not exceeding seven air changes per hour
- Duct leakage $\leq 4 \text{ cfm}/100 \text{ s.f.}$
- HVAC SEER \geq 14.0, HSPF \geq 8.2, AFUE \geq 80%
- Wood-burning fireplaces shall have tight-fitting flue dampers or doors, and outdoor combustion air
- Programmable Thermostat
 - initially programmed by the manufacturer with a heating temperature set point no higher than 70°F and a cooling temperature set point no lower than 78°F
 - Heat pumps having supplementary electric-resistance heat shall have controls that, except during defrost, prevent supplemental heat operation when the heat pump compressor can meet the heating load



Minimum Efficiency Standards for Existing Homes

- Historically in Gainesville
 - Individual energy efficiency standards (ex. R19 insulation, mastic on ducts, weatherization measures) seem difficult to pass and difficult to regulate
 - Social pressure seems to be the City's best bet for increasing property owner's initiative to improve the energy efficiency of their property
- Current State/City requirements
 - The Florida Building Code is a uniform code and is part of the County Uniform Development Land Code
 - Prior to 1996 EE was not a component of the FBC
- The code when the home was built or when the last renovation permit was issued is what the home is required to have



Minimum Efficiency Standards Section 8 Housing

Chapter 10: Housing Quality Standards, Thermal Environment Tenant Preference

"The PHA has no control over energy conservation measures, such as dwelling insulation or installation of storm windows and doors. The family must assess whether a dwelling without these items is acceptable; the family must take into account the cost of utilities billed to the family and personal feelings about adequate heat. Dwellings that are poorly insulated or lack storm windows are generally drafty and more difficult to heat and cool."



Utility Rental Programs In Florida

- Tallahassee Rental Rehabilitation Program
 - Rental units up to 4 per building
 - Loan for up to 80% of rehab cost up \$20K with 0-3% deferred interest
 - Units must be rented to those at or below 80% area median income
- Most utilities have programs that are for both owner and renter occupied homes
 - Low Income, Insulation, Appliances, HVAC replacement, Loans*



Programs Around the U.S.

- Austin, TX: Energy Conservation section of City Code
- Berkeley, CA: RECO, Informative handbook
 - Point of sale or major renovation
- Boulder, CO: Smart Regs Program
 - Performance or prescriptive
- Burlington, VT: Minimum EE Standards Ordinance
 - Performance <u>and</u> prescriptive
- Memphis, TN: Minimum EE In Rental Property Ordinance
 - Prescriptive
- San Francisco: RECO
 - Point of Sale and a Certificate of Compliance



Program Option: Prescriptive

- Consider a yearly reduction in the Landlord Permit/License if the unit/structure meets and provides proof of minimum recommendations for:
 - Weatherization (caulk/weather strip/seal cracks & openings)
 - Duct inspection/seal
 - SEER 14
 - R-19 insulation levels (space allowing)
- This could be a possible minimum for a HES
- Landlords are required to disclose EE score/rating prior to lease signing
- This would not need to be checked yearly, perhaps a 5-year certificate or allowance



Program Option: Residential Efficiency Conservation

- Amendment to the Minimum Housing code
- Complaint driven
- Initiated and enforced by Codes Enforcement
- Owner notification via mail
- Violations would allow 90-days to resolve
- Only enforceable within the City of Gainesville limits



Suggested EE Items

- Attic insulation levels at a minimum of R-19, except where there is insufficient space or the presence of attic flooring will not allow
- Attic access from conditioned to unconditioned spaces shall be weather stripped and insulated to a minimum of R-19
- All accessible duct joints sealed so the system is substantially free of leaks and all ducts must be
 insulated
- Insect screens on all windows that can open, all the operable windows close, all windows properly glazed, and any cracks sealed with long lasting tape
- Permanently affixed weather stripping and door sweeps on all exterior door & windows
- Fireplace chimneys with working dampers, doors, or closures
- All showerheads with a 3.0 gal/min flow rate or less
- All faucets aerators with a 2.75 gal/min flow rate or less
- Water heater(s) with a properly functioning Temperature/Pressure Relief Valve (TPRV), insulated pipes for the first 3 feet from the unit (excepting gas units), and all water lines not in enclosed space must be insulated
- Properly maintained refrigerator with door seal/gasket intact and clean coils
- HVAC filter(s) that are new or clean at time of survey
- HVAC system(s) have had maintenance performed by a currently licensed HVAC or mechanical contractor within the year prior to move-in.



Program Option: Single Family Point of Sale

- Point of Sale/Major Renovation: Percent of Sales Option
- Upgrades are done to the amount of a percent of the sales price of the home
 - \$170,000 home, would require 1-3% (\$1,700 5,100) worth of EE upgrades each time the home is sold
 - Based on age of home newer homes would not require upgrades
 - Provide a list of possible upgrades
 - Can be built into the final cost of the home
- More flexible for the owner and less costly
- Much easier to track at the point of sale
 - Receipt(s) showing upgrades performed submitted at closing



Program Option: Multi-Family Point of Sale

- Point of Sale/Major Renovation: Percent of Sales Option
- Upgrades are done to the amount of a percent of the sales price of the complex
 - \$4,120,000 complex with 132 units, would require 3% (\$123,600 or \$936 per unit) of EE upgrades each time sold
 - Can be built into the closing cost of the complex
 - List of possible recommended upgrades provided
- Once again, this is more flexible for the owner and less costly
- Easier to track at the point of sale



Program Option: Loans

- Property Assessed Clean Energy (PACE)
- Low-Interest Loan Program

 Very expensive and low participation
- Utility-Funded On-Bill Loan Program
 - Tallahassee Program example
 - Amount & interest rate



Loans & Grants for Rentals

- Fannie Mae Homestyle Energy Loans
- Home equity line of credit (HELOC)
- Green banks/credit unions
- Property Assessed Clean Energy (PACE)
- Main Street Grants (HUD)
- Housing Preservation Grants (USDA)
- Multi-family Housing Revitalization Demonstration Program (USDA)
- Weatherization Grants (DoE)

https://www.sapling.com/8577835/grants-rental-property https://www.usa.gov/repairing-home



Education: Options

Will depend on which program or version selected

- Prescriptive and/or Performance
- Point of Sale and/or Major Renovation
- Phase-in or voluntary participation
- Available:
 - ToolsforTenants.com & GainesvilleGreen.com
 - New Customer Packets regular & during rush



Tools for Tenants







Home | About | Choose Apartments To Compare | Feedback



Home | About | Choose Apartments To Compare | Feedback Copyright © 2011 <u>Acceleration net</u> All Rights Reserved.





an see a state

Home | About | Choose Apartments To Compare | Feedback

1 1 1 1 1 1 1

Comparing 6 Apartments

Currently displaying some sample apartments chosen randomly. You can choose apartments to compare from a map of Gainesville.



View a map of these apartments

Bow are these calculated?

🚹 💟 🖾 < ShareThis

| Apartment | Floorplans gathered from apartment websites | Units | Electricity average monthly <u>kWh</u> | Cost average monthly estimate based on published electricity rates | Gas average monthly therms | Carbon average monthly tons of <u>CO2</u> e |
|--|---|-------|--|---|----------------------------------|---|
| The Enclave 3000 SW 35TH PL, Gainesville FL more | Beds: 2-4 Baths: 2-4 Size: 1080-1663 square feet Rent: 499-699 | 412 | 689 | \$110 | - | 0.49 |
| Huntington Lakes Apts 5400 NW 39TH AVE, Gainesville FL 32606 more | Beds: 1-3 Baths: 1-2.5 Size: 760-1315 square feet Rent: 930-1257 | 310 | 725 | \$114 | - | 0.53 |
| The Crossings At Santa Fe Apts 3205 NW 83RD ST, Gainesville FL more | Beds: 3-4 Baths: 3-4 Size: 1310-1387 square feet Rent: 335-404 | 672 | 1089 | \$169 | - | 0.80 |
| Addison Lane 4117 SW 20TH AVE, Gainesville FL 32607 more | Beds: 1-2 Baths: 1 Rent: 559-689 | 316 | 487 | \$83 | - | 0.35 |
| Oxford Manor Apts 2777 SW ARCHER RD, Gainesville FL 32608 more | Beds: 1-3 Baths: 1-3 Size: 457-560 square feet Rent: 435-795 | 580 | 729 | \$115 | - | 0.53 |
| The Polos 2330 SW WILLISTON RD, Gainesville FL 32608 more | Beds: 1-3 Baths: 1-3 Size: 640-1093 square feet Rent: 794-1020 | 560 | 669 | \$107 | - | 0.49 |

🚹 💟 🔄 🧲 ShareThis



Gainesville Green



Begin by searching for your home and viewing your home's energy consumption report. Less energy consumption means smaller utility bills - something everyone can appreciate.

Remember, energy consumption shows how much energy a house and the people in it are using. The numbers can't tell you why a home or family uses more energy, only that the home and its occupants use more or less total energy than others. More people and smaller homes can have a dramatic impact on total energy use numbers, and we encourage you to keep that in mind while browsing Gainesville Green.

Address Search | Map Search | Groups | Overview | FAQ | Feedback | Web Tools | Technical Info | Privacy Policy | Login

Copyright @ 2011 Acceleration.net. All Rights Reserved.



Comparing: ABBEY GLEN : Showing 29 homes



Copyright @ 2011 Acceleration.net. All Rights Reserved.





Home Energy Report for: 2 1707 SW 108TH ST





Education: Tips for Renters

- Please keep in mind that the survey performed by GRU was to check the areas that may cause high energy and water use. These are only recommendations and not demands that work be performed. Savings after improvements are completed can be affected by equipment type, efficiency and condition, operation patterns, and weather.
- Make a copy of the survey for your landlord, property manager, or home owner.
- Review your lease paying special attention to the maintenance responsibilities:
 - What should you do as the tenant?
 - What should the owner/maintenance staff do?
 - What may need a licensed contractor?
- Work with your landlord or property owner on the recommended repair list.
- Be patient and remember that some repairs can take time, money, and experience that your landlord, property manager, or home owner may not have.
- Helpful Contacts List



Education: Future Efforts

- EE workshops at rental communities, HOA meetings, etc.
- Renter Power Program (Housing Dept.)
- Provide Spanish-language versions of some documents







Thank you, **QUESTIONS?**