

October 15th, 2020

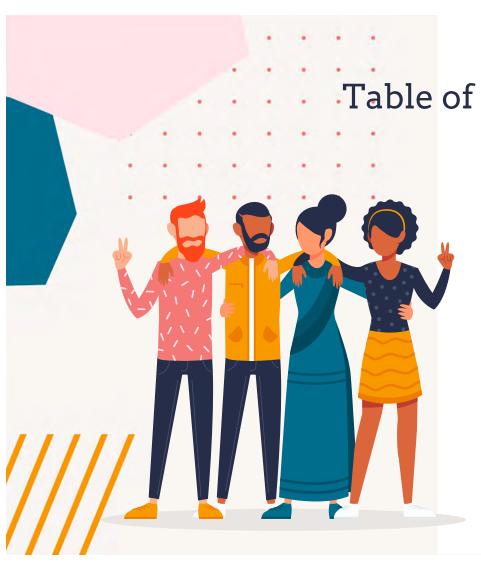


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OVERVIEW
Timeline of the moratorium/equitable development discussion

O2 WHERE ARE WE HEADED
Ongoing work and remaining questions to answer

NEIGHBORHOOD SNAPSHOTS
Neighborhood-level analyses of various datapoints

An Overview of the Moratorium Discussion 02 01 03 August 31st, 2020 Meeting TBD October 15th, 2020 Initial equitable development Moratorium update and details Continue moratorium discussion presentation to City and equitable development Neighborhood analyses within Commission on 8/13 strategies moratorium boundary Revised presentation on 8/31 Discuss funding mechanisms and associated programs Defined goals for moratorium 3

Moratorium Questions



Question 1

What are the findings of fact to support a moratorium?



Question 2

Upon which development activities will the Commission impose a moratorium?



Question 3

What programs or policies will the City Commission enact during the effective time period of the moratorium to address the findings of fact?



Question 4

How long will the moratorium last?

Chapel Hill, NC Building Moratorium

Findings of fact

- "Over 45% of single-family homes in historic Northside area... now investor-owned and/or student occupied."
- "Approximately 50% of homes in Northside have changed ownership in the last 10 years, with most becoming investorowned student rental properties."
- "Over twenty properties in the Northside neighborhood that are empty, abandoned, or 'in transition'"

August 31st Referrals

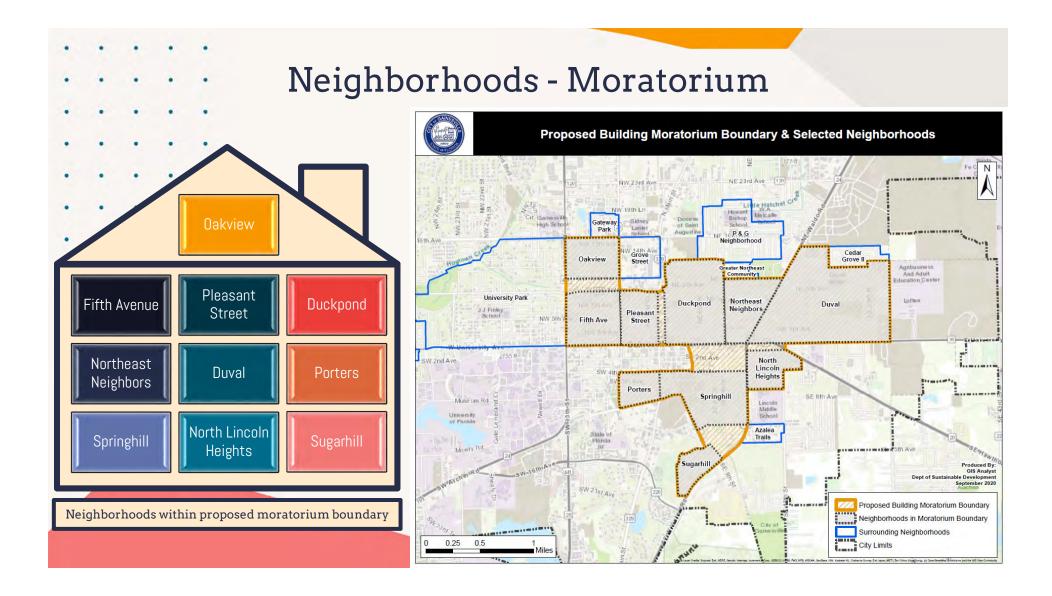
Neighborhood Protection

- Property Tax mechanism to allow neighborhoods to stay in place
- Inclusionary Zoning & Ending Exclusionary Zoning
- Limit development via moratorium
- Prevent displacement of people
- Community Land Trusts
- Short-term rentals regulation
- Vacancy fees

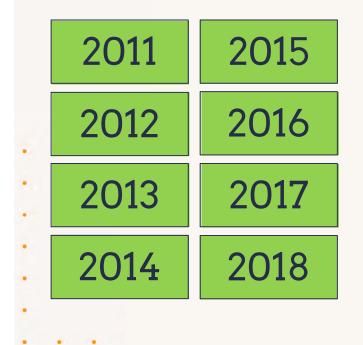
Programming

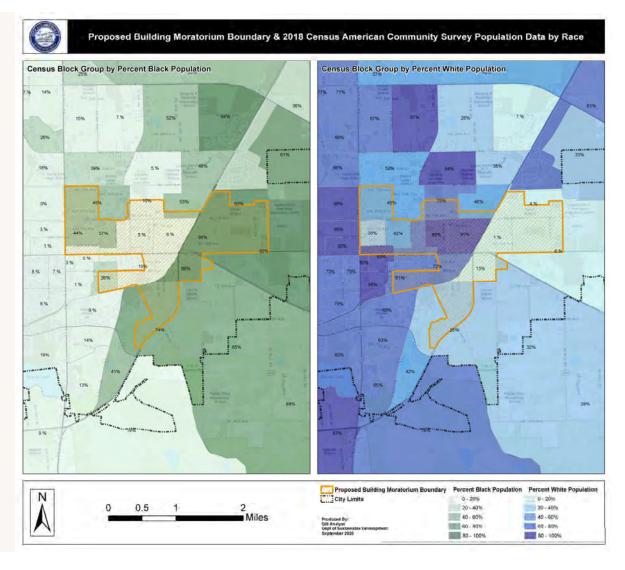
- Welcome Back Program
- All in the Family Program
- Price is Right Program
- Community Neighborhood Narrative Program
- Education Program on homeowner rights, predatory practices, and selling
- Legal assistance and representation for renters at risk for displacement



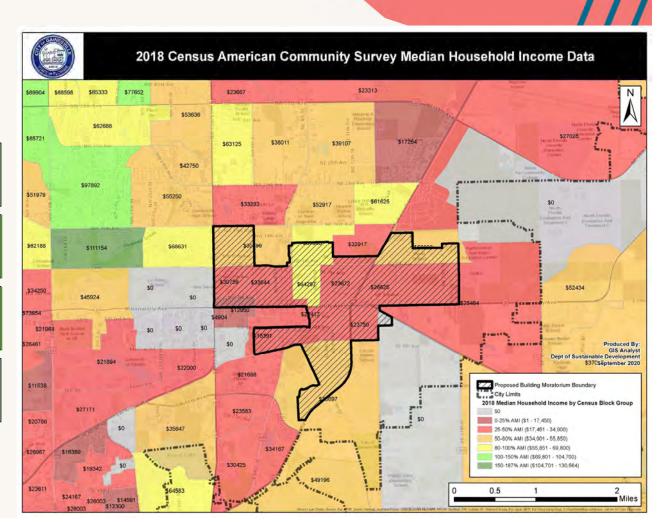


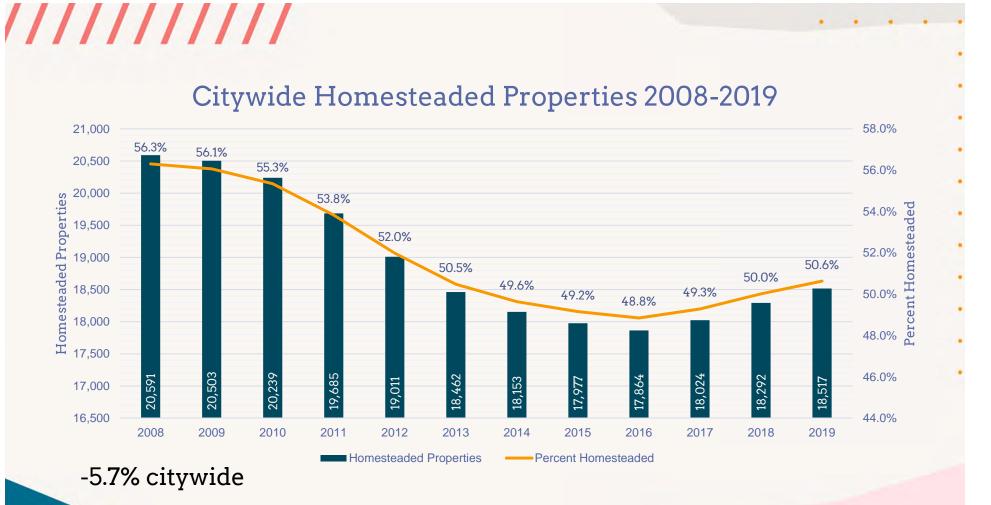
Moratorium Boundary Demographics

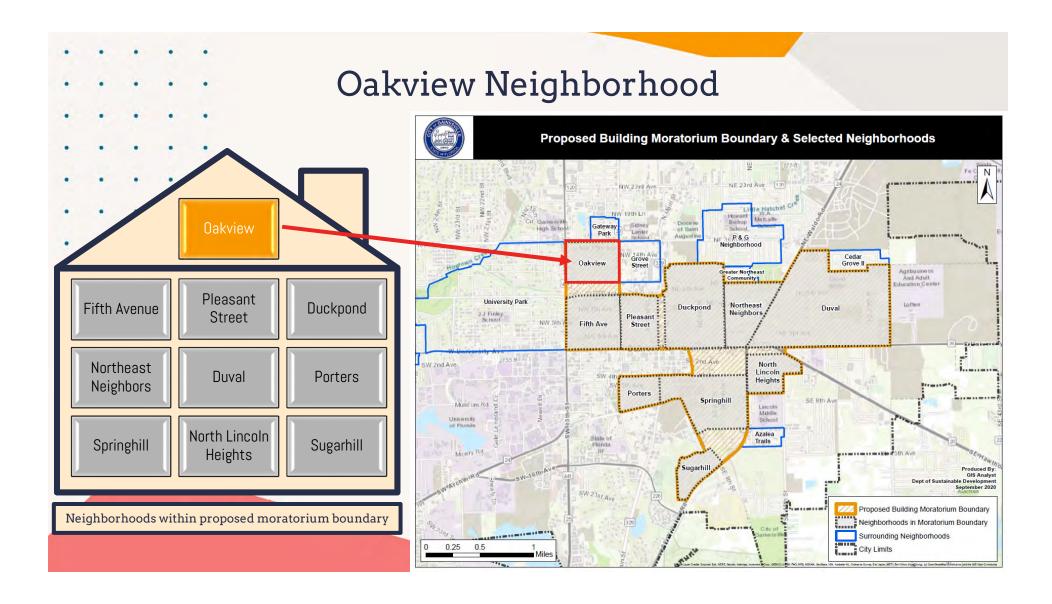






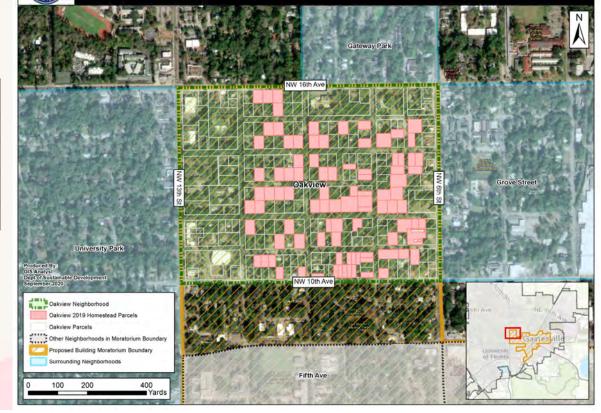






Oakview Homesteaded Parcels

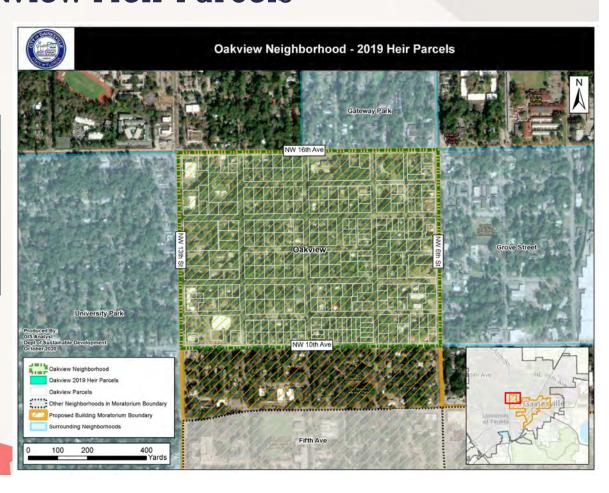
Oakview Homesteaded Parcels			
	2008	2019	Change (Δ)
# Homesteaded	119	94	-25
% Homesteaded	50.2%	39.7%	-10.5%
% Citywide -5.7%			
% Citywide -5.7%			



Oakview Neighborhood - 2019 Homesteaded Parcels

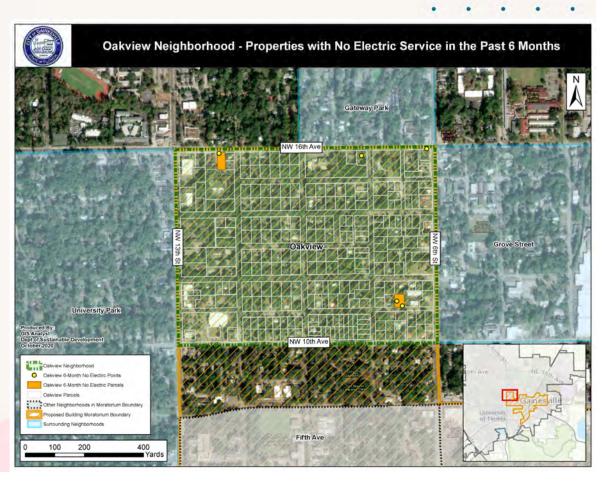
Oakview Heir Parcels

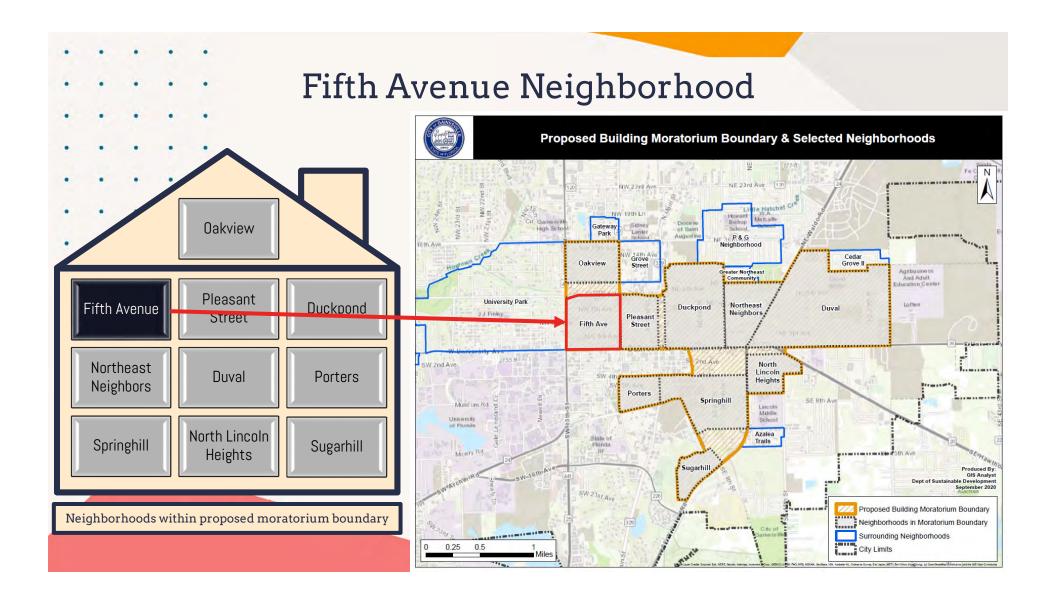
Oakview Neighborhood Statistics		
2019	HEIR	OVERALL
# of Parcels	0	295
# Unique Owners	0	254
Avg. Property Size	0	0.33
Total Acreage	0	98.5



Oakview Parcels No Electric Service

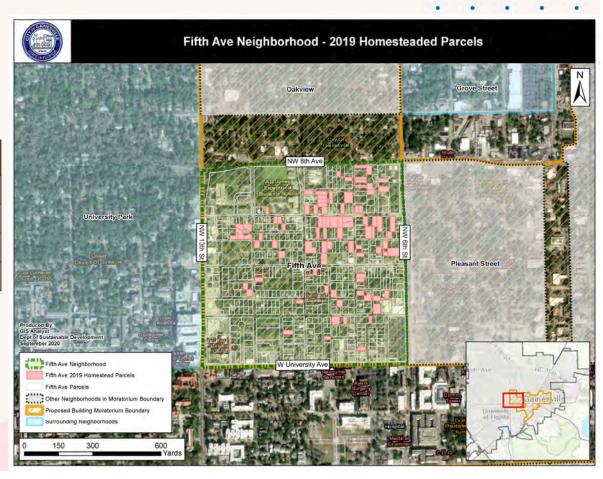
Oakview Parcels No Electric Service		
GRU Data		
No Electric Parcels	2	
Total Parcels (2019)	295	
No Electric %	0.7%	
No Electric Points	5	





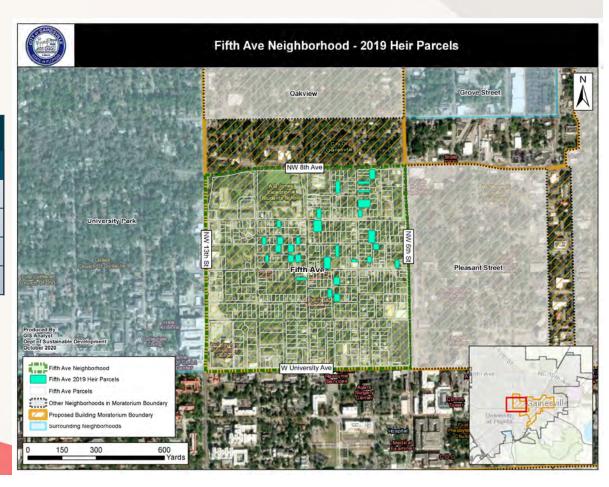
Fifth Avenue Homesteaded Parcels

Fifth Avenue Homesteaded Parcels			
	2008	2019	Change (Δ)
# Homesteaded	102	88	-14
% Homesteaded	26.4%	22.7%	-3.6%
% Citywide			-5.7%



Fifth Avenue Heir Parcels

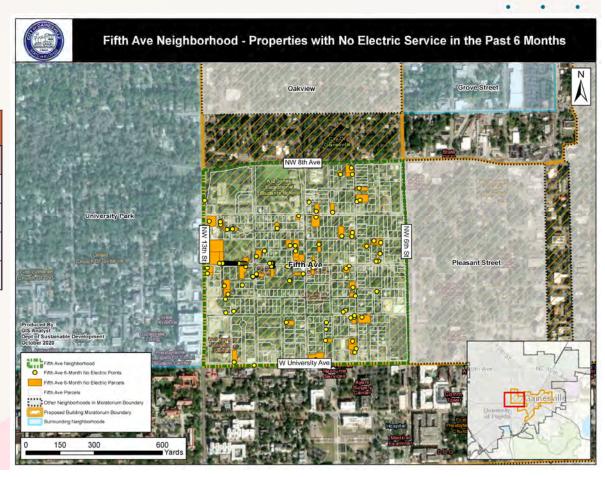
Fifth Avenue Neighborhood Statistics		
2019	HEIR	OVERALL
# of Parcels	28	586
# Unique Owners	28	392
Avg. Property Size	0.16	0.22
Total Acreage	4.4	129.5



Fifth Avenue Parcels No Electric Service

Fifth Avenue Parcels No Electric Service

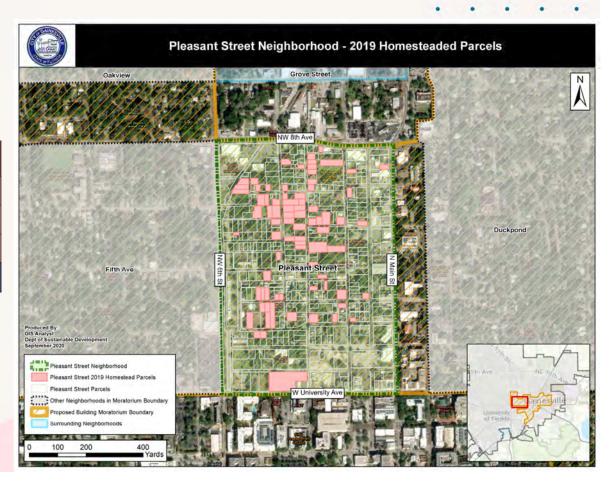
	GRU Data
No Electric Parcels	57
Total Parcels (2019)	585
No Electric %	9.7%
No Electric Points	129





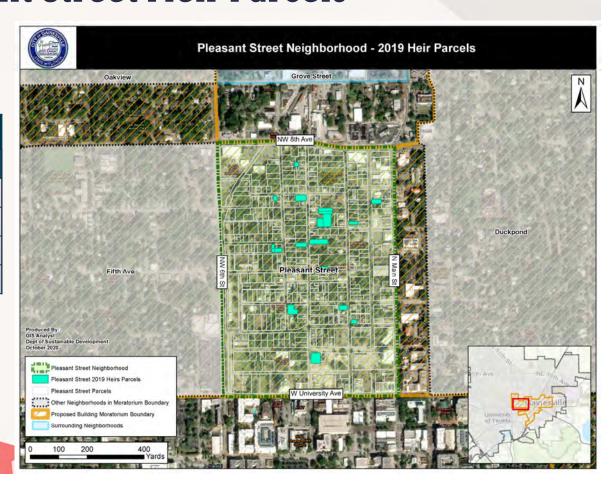
Pleasant Street Homesteaded Parcels

Pleasant Street Homesteaded Parcels			
2008 2019 Change (Δ)			
# Homesteaded	90	84	-6
% Homesteaded	37.3%	34.9%	-2.5%
% Citywide		-5.7%	



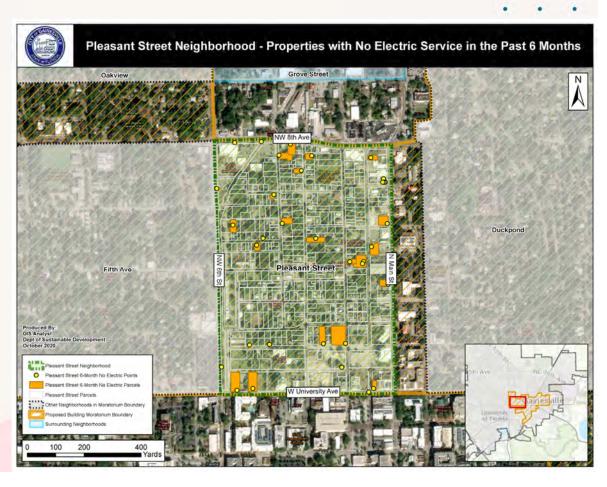
Pleasant Street Heir Parcels

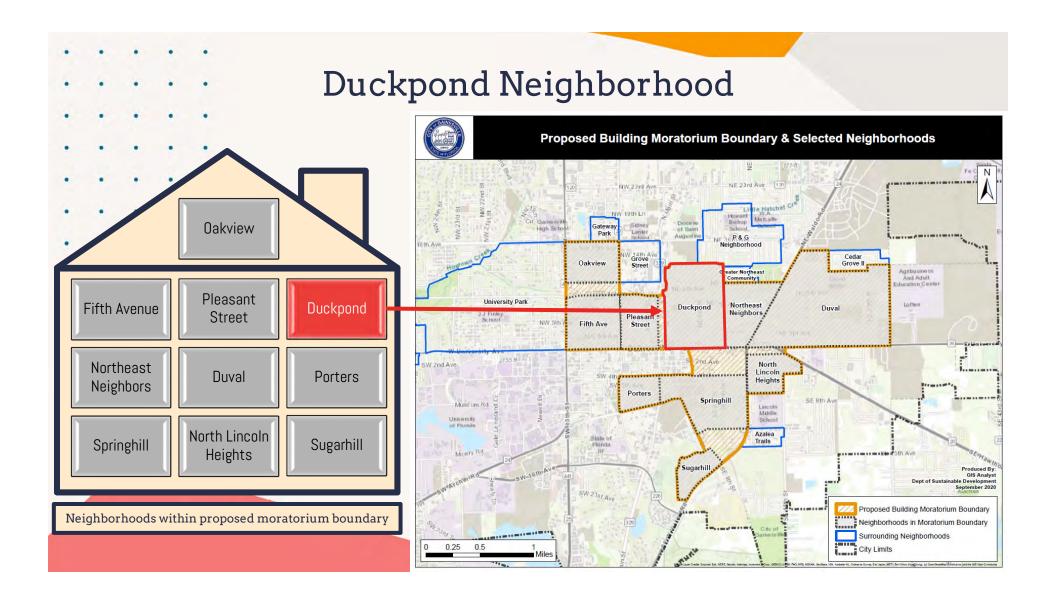
Pleasant Street Neighborhood Statistics		
2019	HEIR	OVERALL
# of Parcels	19	457
# Unique Owners	18	300
Avg. Property Size	0.11	0.29
Total Acreage	2.18	131.6



Pleasant Street Parcels No Electric Service

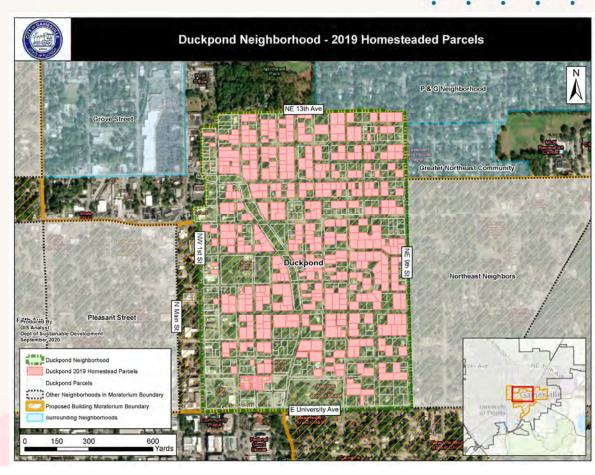
Pleasant Street Parcels No Electric Service		
GRU Data		
No Electric Parcels	20	
Total Parcels (2019) 457		
No Electric %	4.4%	
No Electric Points 36		





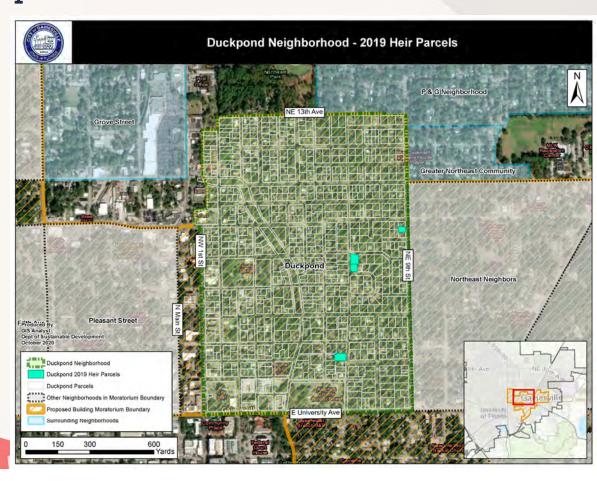
Duckpond Homesteaded Parcels

Duckpond Homesteaded Parcels			
2008 2019 Change (Δ)			
# Homesteaded	477	457	-20
% Homesteaded	62.7%	60.1%	-2.6%
% Citywide		-5.7%	



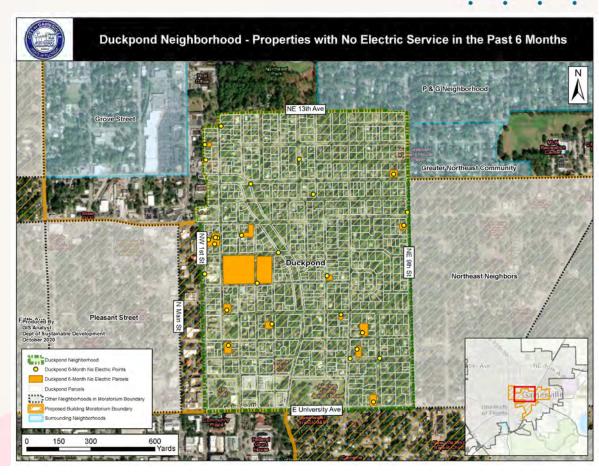
Duckpond Heir Parcels

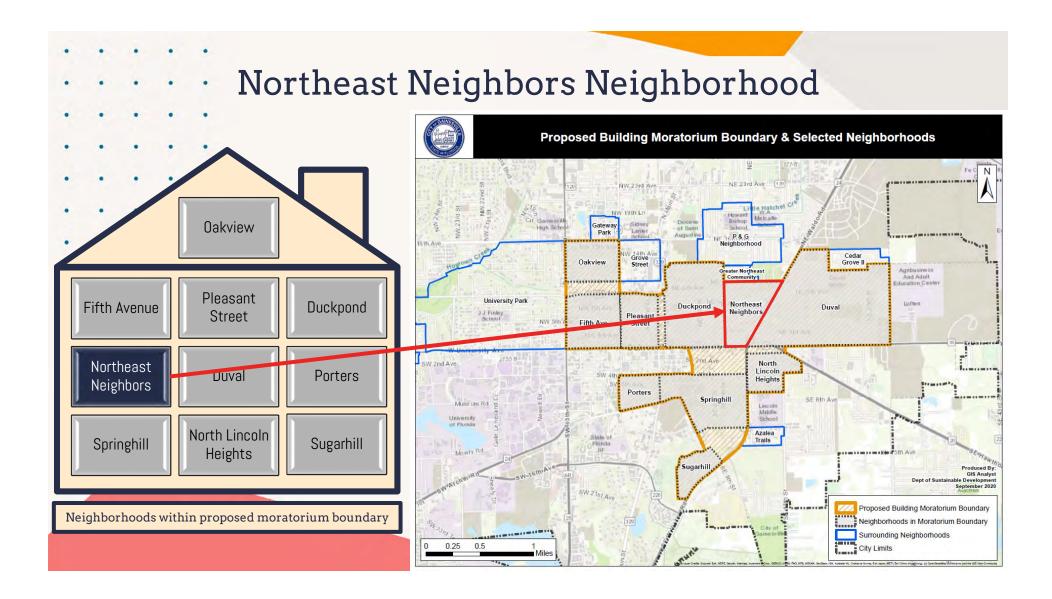
Duckpond Neighborhood Statistics		
2019	HEIR	OVERALL
# of Parcels	4	858
# Unique Owners	4	725
Avg. Property Size	0.28	0.28
Total Acreage	1.13	236.9



Duckpond Parcels No Electric Service

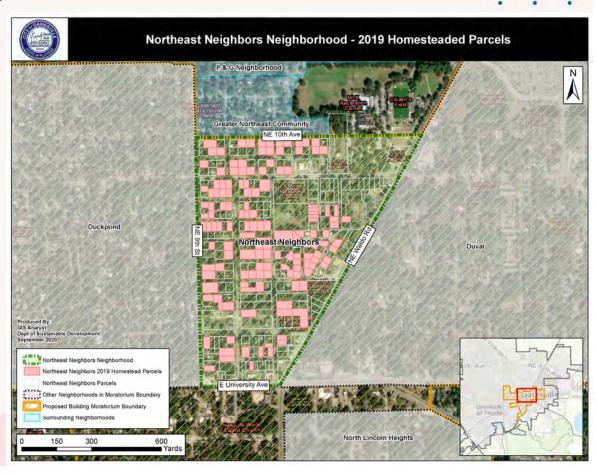
Duckpond Parcels No Electric Service		
GRU Data		
No Electric Parcels	16	
Total Parcels (2019)	859	
No Electric %	1.9%	
No Electric Points	27	





Northeast Neighbors Homesteaded Parcels

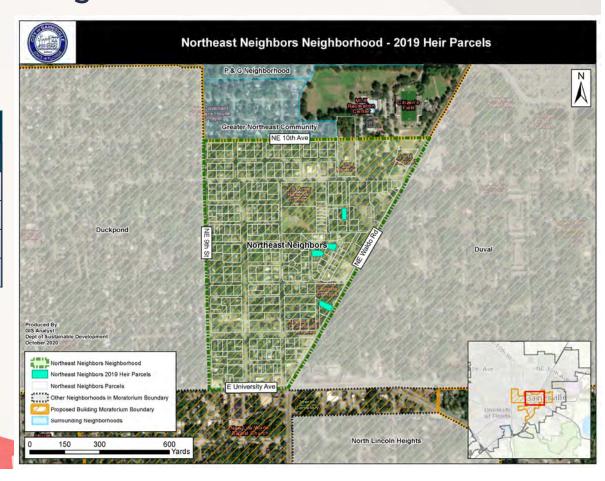
Northeast Neighbors Homesteaded Parcels			
	2008	2019	Change (Δ)
# Homesteaded	151	141	-10
% Homesteaded	58.1%	54.2%	-3.8%
% Citywide			-5.7%



Northeast Neighbors Heir Parcels

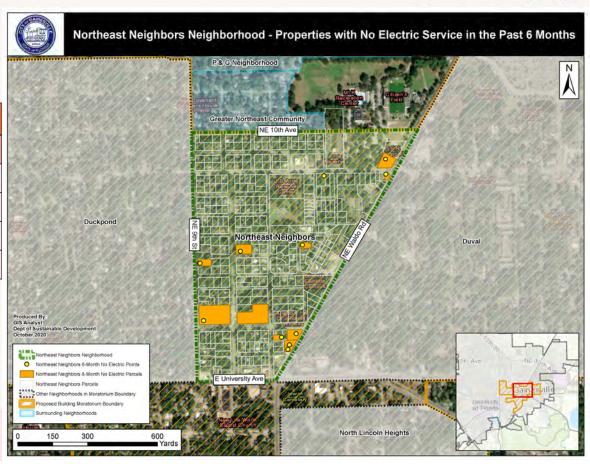
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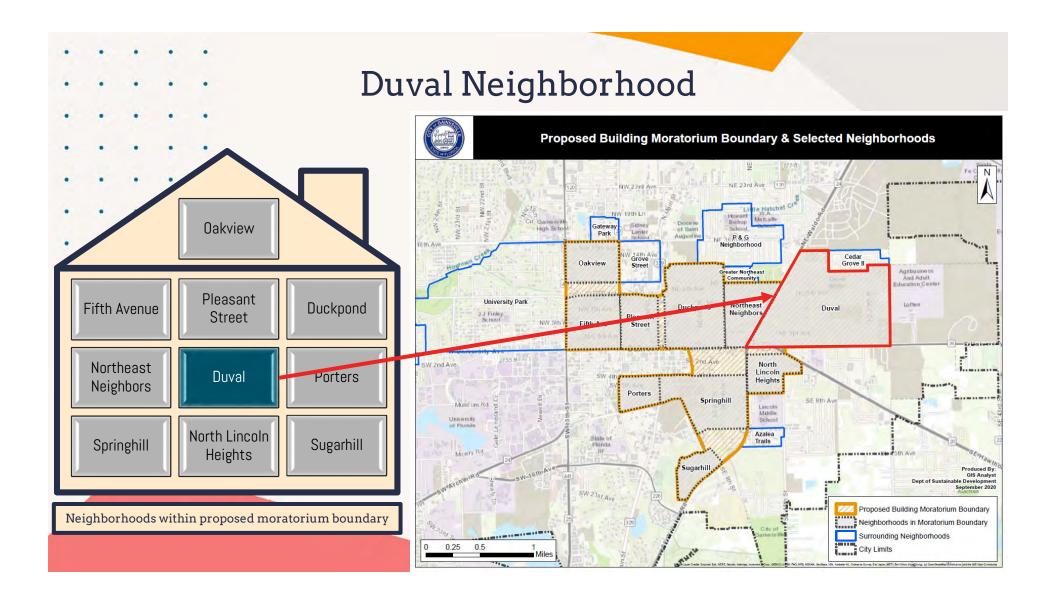
Northeast Neighbors Neighborhood Statistics			
2019	HEIR	OVERALL	
# of Parcels	4	311	
# Unique Owners	4	283	
Avg. Property Size	0.22	0.33	
Total Acreage	0.89	103	



Northeast Neighbors Parcels No Electric Service

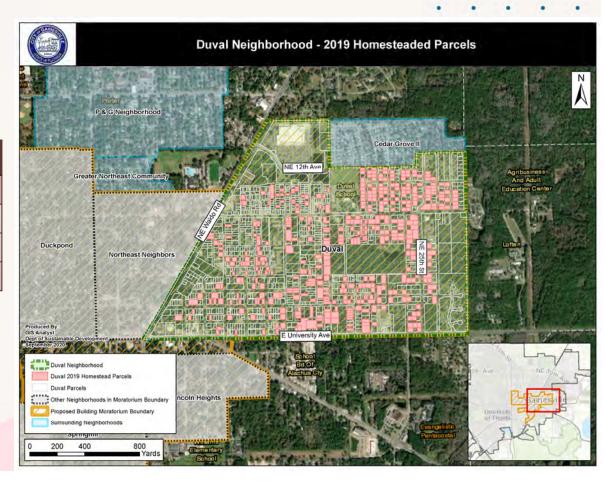
Northeast Neighbors Parcels No Electric Service		
GRU Data		
No Electric Parcels	10	
Total Parcels (2019)	311	
No Electric %	3.2%	
No Electric Points	11	





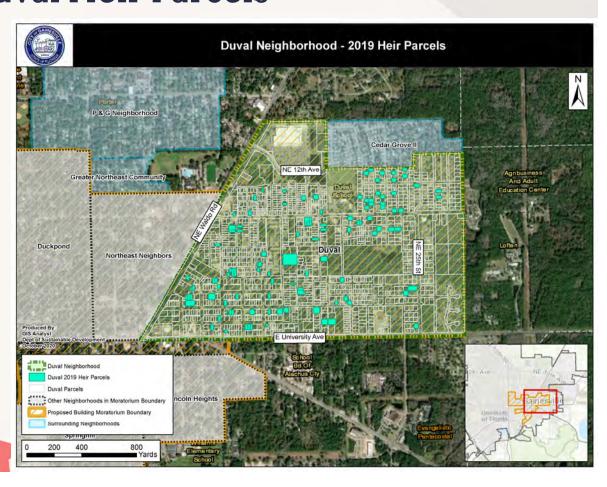
Duval Homesteaded Parcels

Duval Homesteaded Parcels			
	2008	2019	Change (Δ)
# Homesteaded	434	408	-26
% Homesteaded	53.1%	49.9%	-3.2%
% Citywide			-5.7%



Duval Heir Parcels

Duval Neighborhood Statistics			
2019	HEIR	OVERALL	
# of Parcels	107	1314	
# Unique Owners	89	1059	
Avg. Property Size	0.19	0.33	
Total Acreage	20.96	431.3	



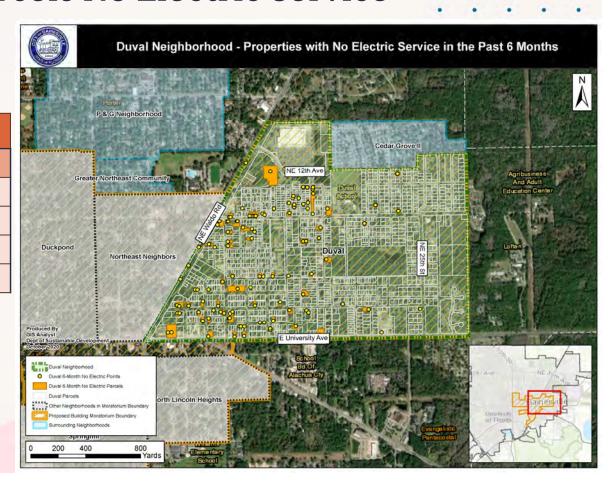
Duval Parcels No Electric Service

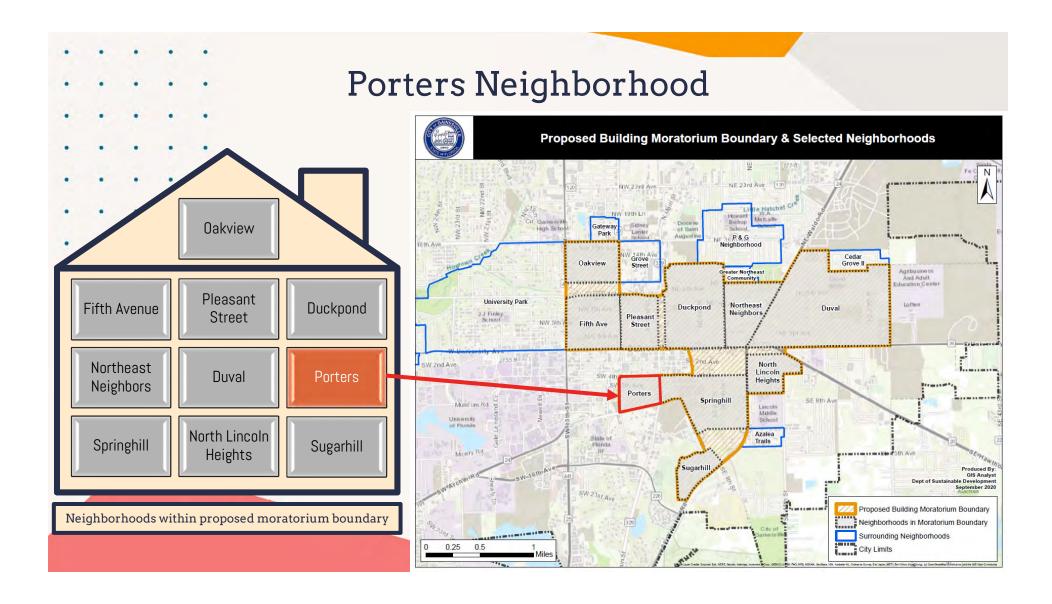
Duval Parcels No Electric Service GRU Data No Electric Parcels 68

Total Parcels (2019) 1312

No Electric % 5.2%

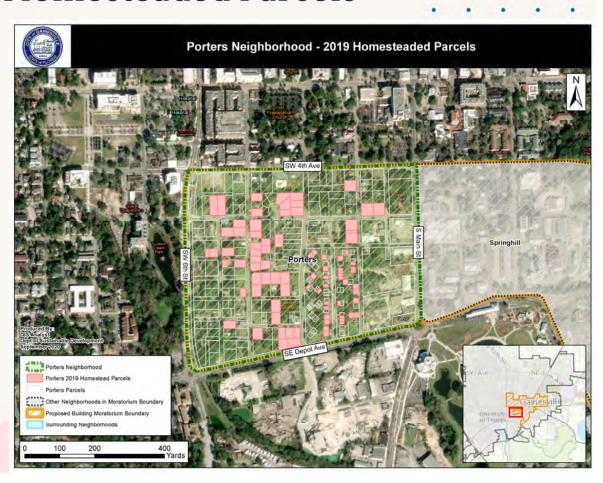
No Electric Points 119





Porters Homesteaded Parcels

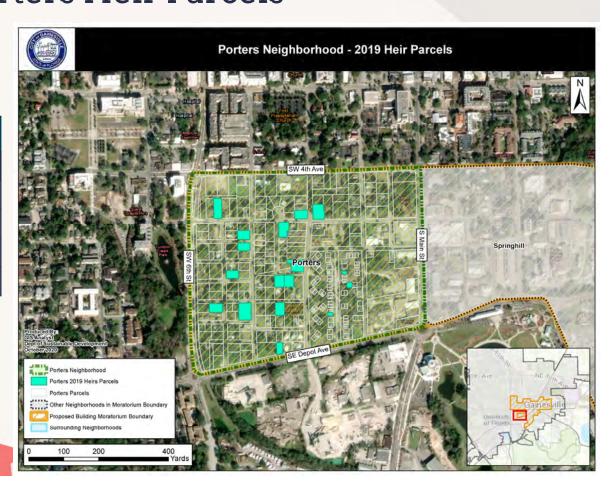
Porters Homesteaded Parcels			
	2008	2019	Change (Δ)
# Homesteaded	84	84	0
% Homesteaded	48.8%	48.8%	0%
% Citywide			-5.7%



Porters Heir Parcels

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Porters Neighborhood Statistics							\$
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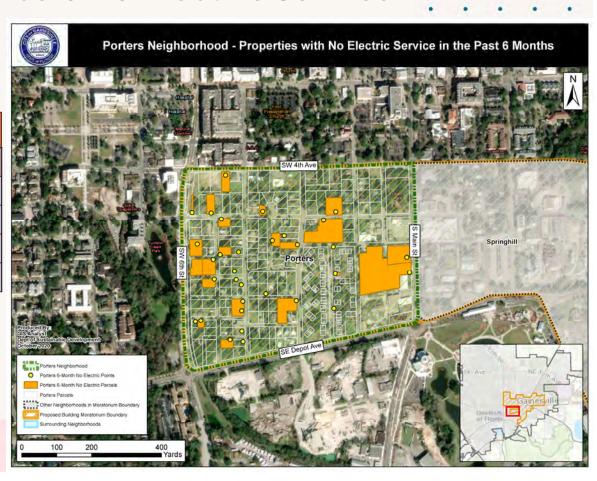
Porters Neighborhood Statistics			
2019	HEIR	OVERALL	
# of Parcels	17	256	
# Unique Owners	16	215	
Avg. Property Size	0.18	0.21	
Total Acreage	3.05	53.6	

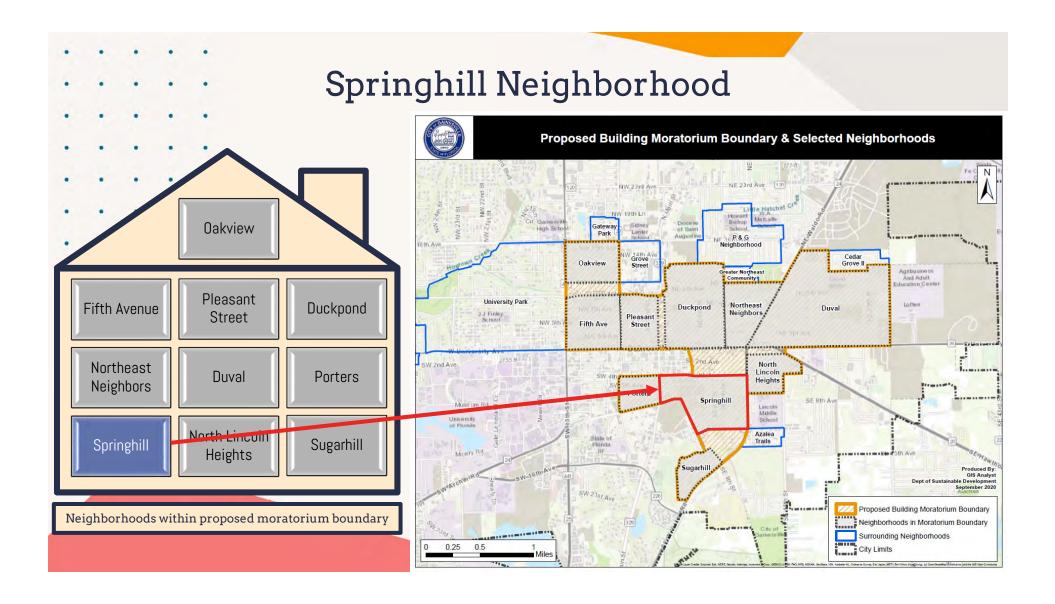


Porters Parcels No Electric Service

Porters Parcels No Electric Service

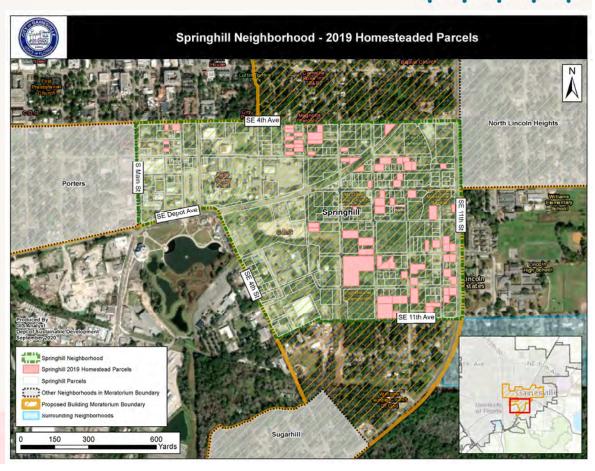
	GRU Data	
No Electric Parcels	20	
Total Parcels (2019)	256	
No Electric %	7.8%	
No Electric Points	33	





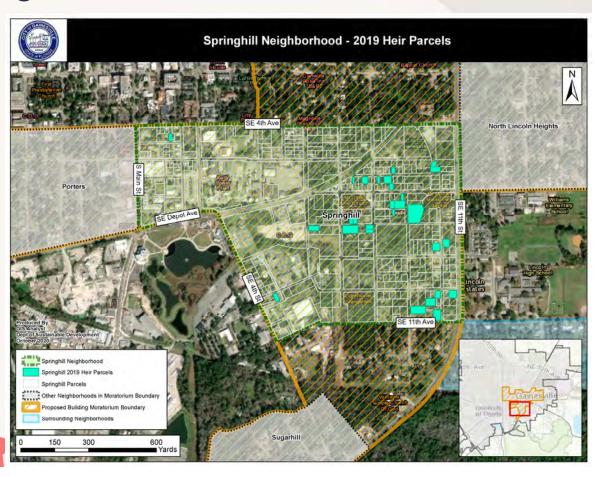
Springhill Homesteaded Parcels

Springhill Homesteaded Parcels					
	2008	2019	Change (Δ)		
# Homesteaded	85	71	-14		
% Homesteaded	42.7%	35.7%	-7.0%		
% Citywide			-5.7%		



Springhill Heir Parcels

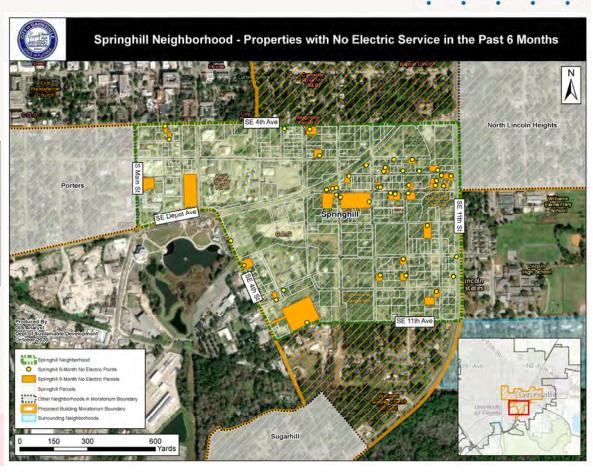
Springhill Neighborhood Statistics			
2019	HEIR	OVERALL	
# of Parcels	28	381	
# Unique Owners	24	279	
Avg. Property Size	0.22	0.45	
Total Acreage	6.09	172.3	

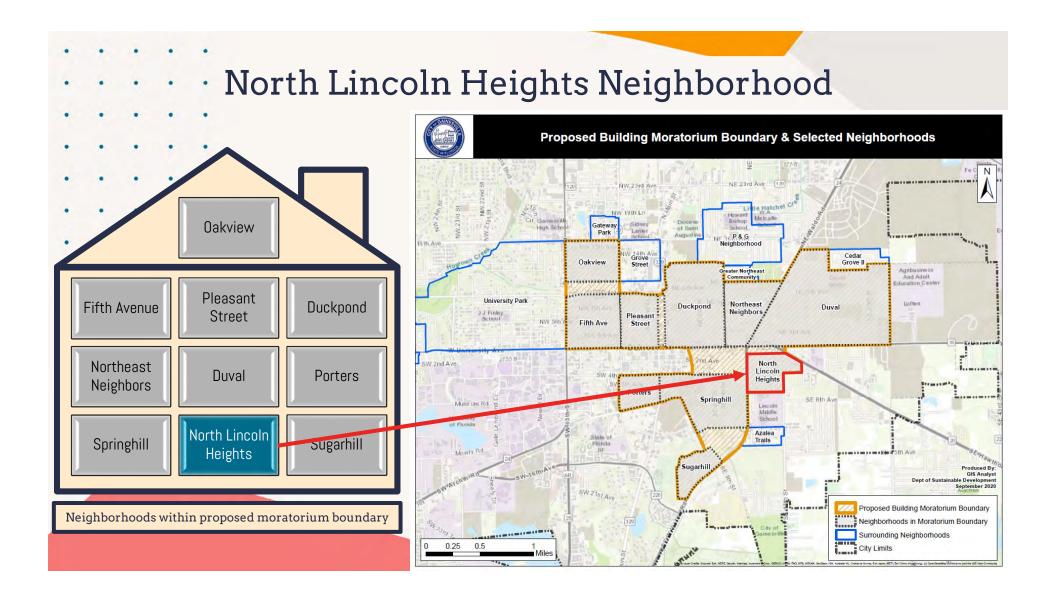


Springhill Parcels No Electric Service

Springhill Parcels No Electric Service

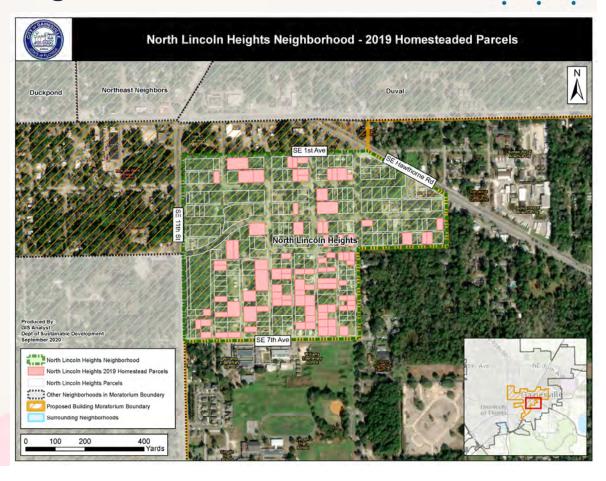
	GRU Data		
No Electric Parcels	33		
Total Parcels (2019)	381		
No Electric %	8.7%		
No Electric Points	46		





North Lincoln Heights Homesteaded Parcels

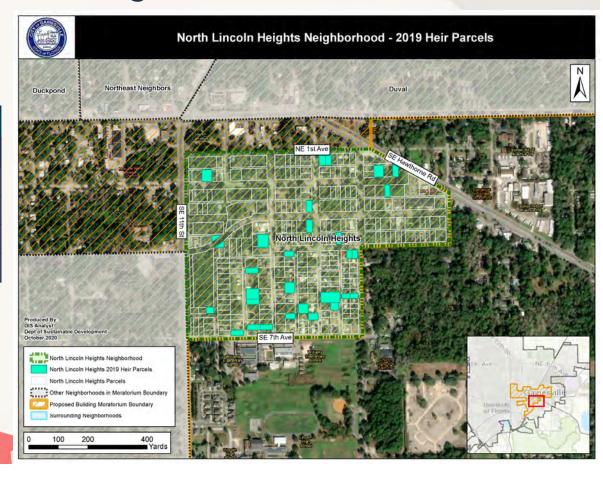
North Lincoln Heights Homesteaded Parcels				
	Change (Δ)			
# Homesteaded	109	92	-17	
% Homesteaded	47.8%	40.4%	-7.5%	
% Citywide			-5.7%	



North Lincoln Heights Heir Parcels

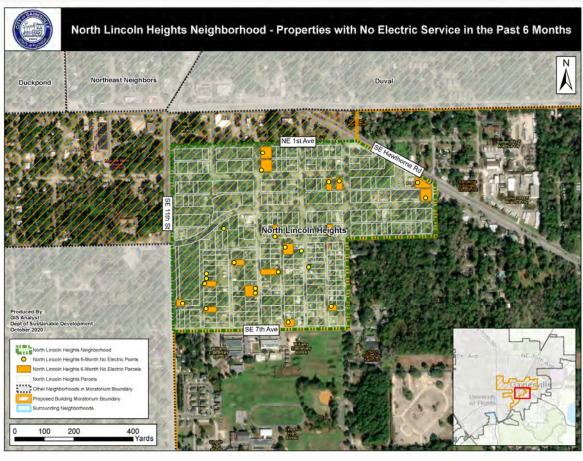
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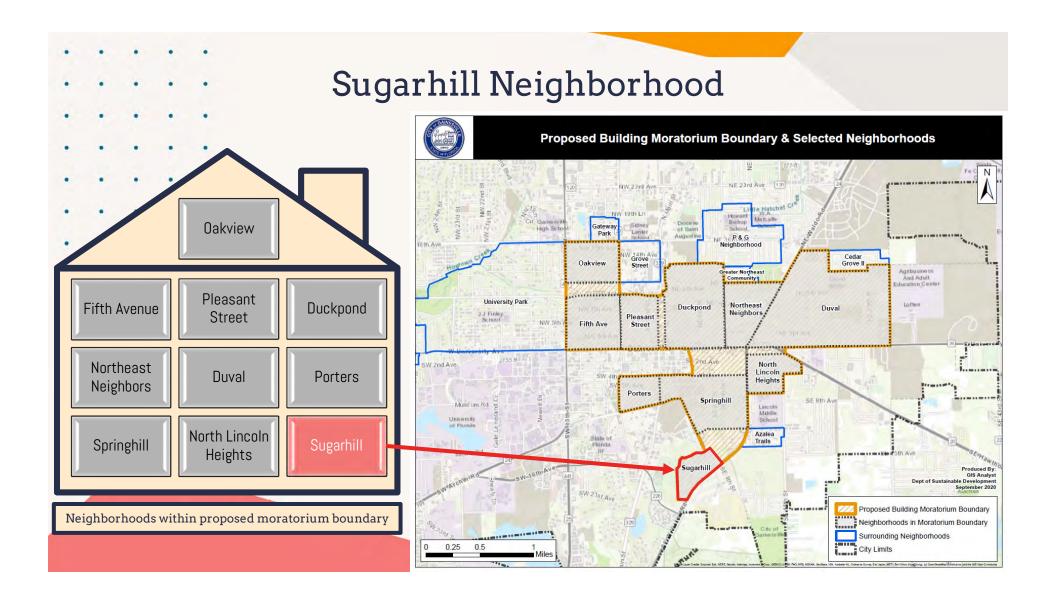
North Lincoln Heights Neighborhood Statistics			
2019	HEIR	OVERALL	
# of Parcels	29	303	
# Unique Owners	28	263	
Avg. Property Size	0.18	0.21	
Total Acreage	5.22	64.9	



North Lincoln Heights Parcels No Electric Service

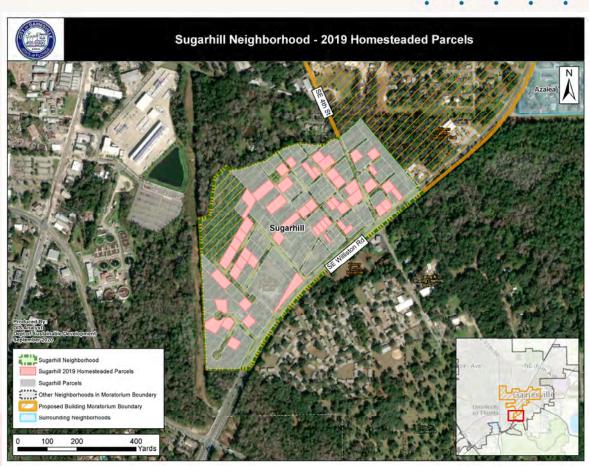
North Lincoln Heights Parcels No Electric Service					
	GRU Data				
No Electric Parcels	16				
Total Parcels (2019)	303				
No Electric %	5.3%				
No Electric Points	23				





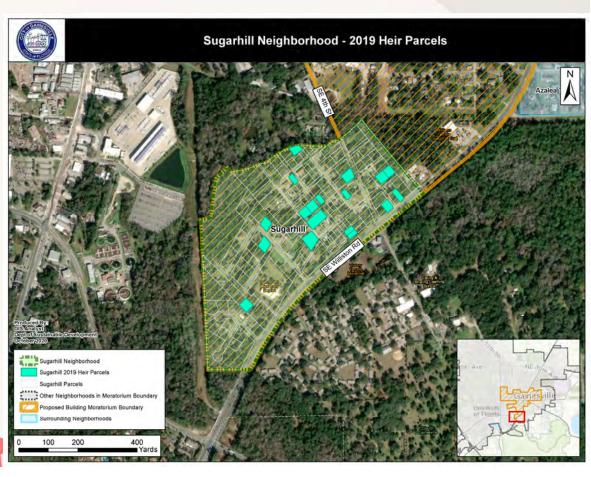
Sugarhill Homesteaded Parcels

Sugarhill Homesteaded Parcels					
2008	2019	Change (Δ)			
44	52	+8			
50.6%	59.8%	9.2%			
% Citywide					
	2008 44	2008 2019 44 52			



Sugarhill Heir Parcels

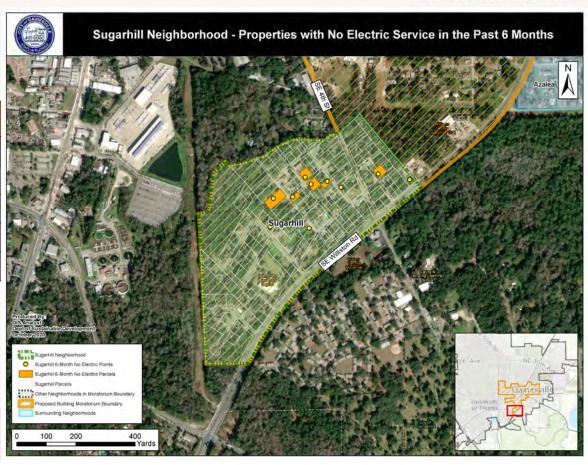
Sugarhill Neighborhood Statistics			
2019	HEIR	OVERALL	
# of Parcels	18	147	
# Unique Owners	17	131	
Avg. Property Size	0.21	0.32	
Total Acreage	3.8	47.2	



Sugarhill Vacant Parcels

Sugarhill Parcels No Electric Service

	GRU Data
No Electric Parcels	6
Total Parcels (2019)	147
No Electric %	4.1%
No Electric Points	10



Moratorium Questions



Question 1

What are the findings of fact to support a moratorium?



Question 2

Upon which development activities will the Commission impose a moratorium?



Question 3

What programs or policies will the City Commission enact during the effective time period of the moratorium to address the findings of fact?



Question 4

How long will the moratorium last?

