ID # 200413A

Gainesville

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Benefits of an Exclusive Solid Waste Franchise October 13, 2020

Commercial and Multi Family Collection

Exclusive Franchise Necessary for Zero Waste

Current Status

- City Franchises Private Haulers to Collect Garbage
- Franchises are Fiscal Year to Fiscal
 Year
- No Limit on Number of Franchises
- Companies Need to Meet Minimum Requirements

Current Status

- WCA-Recently Purchased by Canadian Company
- Waste Pro -Florida Based Company that Serves the Southeast
- Republic -Second Largest Hauler in US
- Florida Express -Ocala Based Small Hauler

Hauler	Percent of Customers	Percent of Waste Stream
WCA	63	82
WASTE PRO	19	7
REPUBLIC	14	3
FLORIDA EXPRESS	4	7

Current Status

- Wide Range of Pricing for Customers.
- Multiple Companies Often Drive to Same Location to Service Containers.
- Not Environmentally/Operationally Efficient
- Open Market Can Create an Advantage of Major Corporation over Small Company

Franchise Benefits

- Reduced Traffic=Reduced Emissions
- Even Pricing for Customers
- Better Residential Pricing
- Flow Control Through Contract
- Multifamily Recycling Improvements
- Greater Control Over Vendors (Early Starts, Trash in Roadway)
- Uniform Containers and Messaging-Labeling, Color, etc.
- Truck Minimum Requirements (CNG, Age, Size)
- Ability to Address Unique Situations

Flow Control

- Zero Waste Requires Flow Control
- Franchise Agreement Contractually Obligates the Vendor to Deliver Waste as Directed
- Current Process has Little Legal Strength

Reduced Traffic Benefits

- Same Truck Services All Dumpsters in an Area
- Fewer Trucks=Less Road Wear
- Less Truck Emissions
- Fewer Early Starts
- Increased Collection Efficiency

Even Pricing for Customers Benefits

- Eliminate Wide Pricing Differentials for Same Level of Service
- Eliminate "Evergreening" of Contracts for Medium and Small Business which Reduces Ability to Take Advantage of Competition Due to Automatic Renewal of Contract
- Eliminates Unsubstantiated Price Hikes, One Sided Agreements, Other Fees

Control Over Vendor

- Contractual Relationship is with City
- Formal Partnership Created
- Singular Contract for All Customers Creates
 Uniformity
- Staff Can Assist with Conflicts Between Hauler and Commercial and Multi Family Customer

Multi Family Recycling

- Represents Approximately 50% of Housing Units.
- Lack Consistency and Infrastructure
- #1 Complaint Received by UF Office of Sustainability

Multi Family Recycling

City has No Control or Input On:

- ■Type of Program (Dual or Single Stream)
- Location of Containers
- ■Type of Containers
- ■Number of Collection Locations
- ■Education/Messaging

Negatives

- Some Customers Will Pay More For Service
- Companies Could Withdraw from the Market for Other Services
- Poor Performance by Contractor Could Affect the Whole City
- More Difficult for Local Startups to Enter the Business

Thank You.