# PENSION REVIEW COMMITTEE BALLOT

**Openings:** One (1) partial term expiring 12/1/2024 (City Residency NOT Required)

**Applications: Two (2) Applications** 

## PLEASE INITIAL YOUR SELECTION AND INDICATE WHICH TERM LENGTH

| NAME OF<br>APPLICANT                        | Comm.<br>Simmons | Comm.<br>Ward | Comm.<br>Arreola | Comm.<br>Hayes-<br>Santos | Comm.<br>Johnson | Comm.<br>Saco | Mayor<br>Poe |
|---|------------------|---------------|------------------|---------------------------|------------------|---------------|--------------|
| James Blue (also applied to HPB)            |                  |               |                  |                           |                  |               |              |
| Angelo Witten (former member)               |                  |               |                  |                           |                  |               |              |
| READVERTISE<br>FOR ADDITIONAL<br>APPLICANTS |                  |               |                  |                           |                  |               |              |

| Profile             |                          |                       |                  |                 |              |             |
|---------------------|--------------------------|-----------------------|------------------|-----------------|--------------|-------------|
| View cu             | rrent Advisory Board and | Committee o           | penings <u>c</u> | <u>online</u> . |              |             |
| Mr                  | James                    |                       | D                | Blue            |              |             |
| Prefix              | First Name               | i                     | Middle Initial   | Last Name       |              | Suffix      |
| james.bl            | lue325@gmail.com         |                       |                  |                 |              |             |
| Email Addres        |                          |                       |                  |                 |              |             |
| 2146 NV             | N 75th Place             |                       |                  |                 |              |             |
| Street Addres       |                          |                       |                  |                 | Suite or Apt |             |
| Gainesv             | rille                    |                       |                  |                 | FL           | 32653       |
| City                |                          |                       |                  |                 | State        | Postal Code |
| Primary Phor        |                          | Alternate Phone       |                  |                 |              |             |
| Primary             | y Phone Type             |                       |                  |                 |              |             |
| ▼ Cell              |                          |                       |                  |                 |              |             |
| Alterna             | te Phone Type            |                       |                  |                 |              |             |
| None Se             | elected                  |                       |                  |                 |              |             |
| Departm<br>Employer | nent of Veterans Affairs | Contracting Job Title | Officer          |                 |              |             |
| Which               | Boards would you like to | o apply for?          |                  |                 |              |             |

PLEASE NOTE: You may only apply for two (2) City Advisory Boards/Committees each application cycle. A person may only be appointed to two (2) City Advisory Boards/Committees.

Historic Preservation Board: Submitted Pension Review Committee: Submitted

Question applies to Historic Preservation Board

The Historic Preservation Board has 5 full terms ending 6/1/2023 and 1 student seat whose term ends on 9/30/2021. City Residency Required

Question applies to Pension Review Committee

The Pension Review Committee has 1 partial opening for a term ending 12/1/2024. City Residency NOT Required

Do you claim any exemption to public record disclosure pursuant to FLA. STAT. Section 119?

○ Yes ○ No

Review the text of FLA. STAT. Section 119 HERE.

If yes, it is required that you submit a detailed explanation of exemption. Upload additional documentation if necessary.

Consistent with Section 2-247 of the City Code, board and committee members can be removed from the board or committee for poor attendance.

#### **Interests & Experiences**

Question applies to Historic Preservation Board

Why are you interested in serving on the Historic Preservation Board?

I am interested in serving my city in any capacity I can.

Question applies to Pension Review Committee

Why are you interested in serving on the Pension Review Committee?

I am interested in serving my city in any capacity I can.

| Question applies to Historic Preservation Board  How many terms have you served on this board or committee previously?  |
|---|
| 0   |
|   |
| Question applies to Pension Review Committee  How many terms have you served on this board or committee previously?   |
| 0   |
|   |
| Members of all City of Gainesville Advisory Boards and Committees must only serve two (2) consecutive terms, except for the City Plan Board, Development Review Board and Historic Preservation Board. Members of the State Housing Initiatives Partnership must only serve three (3 terms. |
|   |
| Question applies to Historic Preservation Board  Are you applying for a student seat?   |
| ○ Yes ⊙ No  |
|   |
| Federal Resume Updated BLUE 1.pdf Upload a Resume   |
| Please upload a file  |
| Demographics  |
| Ethnicity   |
| <b>☑</b> Other  |
| Gender  |
| Male  |
| Are you a City of Gainesville Employee?   |
| C Yes a No  |

| Are you a City of Gainesville Intern?                 |
|---|
| ⊙ Yes ⊙ No  |
| Are you currently on a City Advisory Board/Committee? |
| ○ Yes ⊙ No  |
| If yes, which Advisory Board/Committee?               |

#### **RESUME**

James Donovan Blue 2146 NW 75<sup>th</sup> Place Gainesville, FL 32653 US Mobile: 919-710-3453: Email: james.blue325@gmail.com

Availability: Job Type: Permanent Work Schedule: Full-Time Desired locations: United States - All

#### **Work Experience**

#### **Contracting Officer**

Department of Veterans Affairs- NF/SG Services Team 300 E University Ave Ste. 180 Gainesville FL, 32601

**02/2019 – Present** S: Jorge Munoz P: 352-381-5707 40 hrs/wk, \$62,236.00/yr

- Serves as a Contracting Officer for NCO 08 located in Gainesville, FL.
- Currently holds Level 1 Limited Warrant

**Pre-Solicitation** 

• Assisted customers with requirements development functions, including development of work statements and other procurement package

components.

- Assisted customers in developing long term contracts to minimize administrative duty for all departments.
- Assisted customers in performing market research appropriate to the circumstances.
- Completed RFI process to identify capable venders.
- Assisted customer in development of IGCE, providing feedback and recommendations.

Solicitation

- Developed appropriate solicitation to Government's needs, including oral, SF-1449/OF-347 RFQ and RFPs (FAR 8, 12, 13, 15).
- Participated in developmental solicitation methods, to include comparative evaluation and FAR 13 Pilot Program.
- Responded to vender questions and concerns, amended solicitation vis SF-30 when needed.
- Completed solicitations through GSA E-Buy, NASA SEWP, and Federal Business Opportunities.

Evaluations/Award

- Reviewed quotes/proposals for responsiveness to Government requirements/solicitations.
- Completed proposal/quote evaluations including technical evaluations, past performance evaluations, socioeconomic evaluations, and

cost/price analysis/evaluation.

• Preparing documentation for award of contract/task/delivery orders, including award documentation, best value determination, business

clearance memos, etc.

• Ensured all pertinent contract files and documents were uploaded and meta-tagged in eCMS briefcase of corresponding action.

Post Award

- Worked with customer on administrative actions, including cost and no-cost modifications.
- Created SF-30s and memorandums for awards, for modifications using eCMS.
- Processed interim and final CPARS, rating contractor performance.
- Executed modifications once determining within scope.
- Performed closeout activities to include verifying services/supplies have been received, invoices have been issued, invoices have been paid,

and processing de-obligations of unexpended funds.

. General

• Reviewed, interoperated, and ensured action compliance with Federal Acquisition Regulation (FAR), VA Acquisition Regulation (VAAR), VA

issued Information Letters, and VA Handbooks and Directives.

- Input, monitored, and reviewed eCMS and FPDS data values.
- Conducted peer reviews to ensure documents were free of errors and in compliance with laws and regulations.
- Communicated regularly with Program Office and Logistics to clarify and provide updates.
- Assisted others in understanding assignment work by leading and being part of team groups and sessions, and providing peers with one on one assistance.

- Provided mentorship to interns with aiding in all aspects of the contracting process, and providing reviews to help correct issues and potential problems.
- Earned rich experience in the legislation, regulations, and methods used in contracting with good exposure to business and industry practices,

sources of supply, cost factors, and requirements characteristics.

#### **Contract Specialist**

Department of Veterans Affairs- NF/SG Commodities Team 300 E University Ave Ste. 170 Gainesville FL, 32601

07/2018 - 02/2019

S: Denise M. Rose P: 352.381.5717 40 hrs/wk, \$50,598/yr

- Served as a Contract Specialist for NCO 08 located in Gainesville, FL.
- Completed various acquisitions under and above the simplified acquisition threshold.
- Engaged in acquisition planning with multiple service lines within the North Florida/South Georgia Healthcare System.
- Used computer systems and applications to access, create, edit, print, send, retrieve, or manipulate data, files, or other information.
- Performed a full range of contracting responsibilities for the acquisition of supplies and services including planning, market research, strategy, solicitation, evaluation, negotiation and preparation of award documentation.
- Researched and applied the Federal Acquisition Regulations, VA Acquisition Regulation, and VA Information Letters, Handbooks and Directives to ensure compliance with acquisition policy.
- Assisted in developing Statements of Work to help define customer tasks and deliverables. Worked closely with the customer to obtain all items for the requirements package.
- Performed contractor responsibility determinations prior to award using Central Contracting Registration, Online Representation and Certification Application, Excluded Party List System, System for Awards Management and the Vendor Information Pages at VetBiz.gov.
- Completed 58 Contract Actions with a total value of \$1.7 Million dollars for FY 18.
- Completed over 50 Contract Closeout action while maintaining workload during FY 18.
- Worked with technical evaluation teams to ensure evaluations were conducted appropriately and in accordance with the solicitation.
- Awarded ICARE certificate by SAO East Director for Advocacy.

#### Contract Specialist

Department of Veterans Affairs- VA Acquisitions Academy 7485 New Horizon Way Frederick, MD 21704 02/2018 - 06/2018

S: David Brigham P: 202.258.7624 40 hrs/wk, \$50,598/yr

- Served as a Contract Specialist Intern for NCO 08 located in Gainesville, FL.
- Completed various acquisitions under the simplified acquisition threshold.
- Engaged in acquisition planning with multiple service lines for multiple VA Medical Centers during On the Job Rotations.
- Used computer systems and applications to access, create, edit, print, send, retrieve, or manipulate data, files, or other information.
- Performed a full range of contracting responsibilities for the acquisition of supplies and services including planning, market research, strategy, solicitation, evaluation, negotiation and preparation of award documentation.
- Researched and applied the Federal Acquisition Regulations, VA Acquisition Regulation, and VA Information Letters, Handbooks and Directives to ensure compliance with acquisition policy.
- Assisted in developing Statements of Work to help define customer tasks and deliverables. Worked closely with the customer to obtain all items for the requirements package.
- Performed contractor responsibility determinations prior to award using Central Contracting Registration, Online Representation and Certification Application, Excluded Party List System, System for Awards Management and the Vendor Information Pages at VetBiz.gov.
- I have currently completed over \$766,185.71 in contract actions in FY 18.
- Worked with technical evaluation teams to ensure evaluations were conducted appropriately and in accordance with the solicitation.
- Completed FAC-C Level 1 Certification Training Requirements.

**Contract Specialist** 

Department of Veterans Affairs- VA Acquisitions Academy 7485 New Horizon Way Frederick, MD 21704 02/2017 - 02/2018

S: David Brigham P: 202.258.7624 40 hrs/wk, \$44,941/yr

- Served as a Contract Specialist Intern for NCO 16 located in Ridgeland MS and NCO 08 located in Gainesville, FL.
- Completed various acquisitions under the simplified acquisition threshold.
- Engaged in acquisition planning with multiple service lines for multiple VA Medical Centers during On The Job Rotations.
- Used computer systems and applications to access, create, edit, print, send, retrieve, or manipulate data, files, or other information.
- Performed a full range of contracting responsibilities for the acquisition of supplies and services including planning, market research, strategy, solicitation, evaluation, negotiation and preparation of award documentation.
- Researched and applied the Federal Acquisition Regulations, VA Acquisition Regulation, and VA Information Letters, Handbooks and Directives to ensure compliance with acquisition policy.
- Assisted in developing Statements of Work to help define customer tasks and deliverables. Worked closely with the customer to obtain all items for the requirements package.
- Performed contractor responsibility determinations prior to award using Central Contracting Registration, Online Representation and Certification Application, Excluded Party List System, System for Awards Management and the Vendor Information Pages at VetBiz.gov.
- I completed over \$500,000 in contract actions in FY 17.
- Worked with technical evaluation teams to ensure evaluations were conducted appropriately and in accordance with the solicitation

#### **Procurement Technician**

Department of Veterans Affairs- VA Acquisitions Academy 7485 New Horizon Way Frederick, MD 21704

02/2016 - 02/2017

S: Summer Snyder P: 202.306.1276 40 hrs/wk, \$35,625/yr

- Developed foundational knowledge and experience in the field of acquisition.
- Participated in a combination of activities and training, and gained knowledge of commonly used contracting methods and contract types relating to the performance of the contract process.
- Increased skills understanding to achieve excellent customer service, success in a teaming environment, and techniques for problem solving as it pertains to acquisitions.
- Attended an introductory ECMS class gaining entry level knowledge about the way the contract data is entered.
- Successfully completed FAR Overview course (CON 90) gaining basic understanding of the federal acquisition environment, including the structure of the federal government, identifying the basic principles of federal government contracting and using the FAR and VAAR to locate, cite, and interpret specific information.
- Identified policies and procedures utilizing the FAR for acquisition planning.
- Assisted others in understanding assignments work by leading and being part of team groups and sessions, and providing peers with one on one assistance.
- Gained knowledge of the overall procurement process, from procurement planning to the various components of a procurement package, including the Integrated Product Team.
- Received training in the areas of the procurement solicitation process and the various activities associated with identifying potential vendor sources and managing the solicitation procedures.
- Effectively utilized E-mail and Instant Messaging on a regular occurrence with supervisors, instructors and peers.
- Engaged in training on how to perform Simplified Acquisition Procedures.
- Attended various leadership, procurement, and ethics presentations required for the Contract Specialist Trainee
  position.
- Prepared and delivered speeches, reports, and presentations on various business topics related to federal
  contracting.
- Acquired experience with commonly used contracts and clauses, methods and pertinent regulatory and guideline
  material sufficient to perform assignments of a trainee nature for which there are clear precedents.
- Trained on the differences between tactical and strategic market research and how to consolidate market research results to develop an acquisition strategy
- Demonstrated foundational knowledge of acquisition terminology, procedures, and overall Acquisition Lifecycle.

- Assisted others in understanding school work by leading and being part of study groups and sessions, and providing peers with one on one assistance.
- Gained knowledge of the overall procurement process, from procurement planning to the various components of a procurement package, including the Integrated Product Team.
- Met stringent deadlines in a fast-paced, dynamic environment.

#### **Indoor/Outdoor Pest Technician**

Terminix, Inc. 131 Thomas Mill Rd Holly Springs, NC 27540 04/2015-10/2015

S: Lucas Currin P: (919) 577-9070 40 hrs/ wk, \$30,000/ yr

- Pest Technician
- · Performs indoor and outdoor pest services utilizing various chemical and non-chemical methods
- Responsible for a company owned vehicle and various company equipment
- Files various reports on a strict time-line in accordance with company policy
- Upholds company values while conducting face to face interactions with up to 18 customers per day

#### **Online Sales Associate**

Sovereign Guns 111 N Main St Fuquay Varina, NC 27526 08/2014-11/2014

S: Valerio Del Canto P: (919) 557-3080 40 hrs/ wk, \$26,000/ yr

• Firearms Sales associate, handling both online and in-store customers.

#### **Hagemeyer North America**

2820 Yonkers Rd Raleigh, NC 27604 07/2013-11/2013

S: Matthew Blake P: (919) 417-2836 40 hrs/ wk, \$29,000/ yr

 Member of the Warehouse Receiving Team; responsible for receiving products from various vendors and ensuring the accuracy of the order.

#### **Private Investigator**

InQuest Solutions INC 5665 Atlanta Highway 9 Suite 103-192 Alpharetta, GA 30004 04/2013-06/2013

S: Tim Sauer P: (843) 206-6653 40 hrs/ wk, \$40,500/ yr

- Private Investigator, Responsible for conducting and documenting surveillance on personnel.
- Prepared written reports that are used in various legal cases.
- Utilized various methods of documentation, including video and social media.

#### **Heavy Weapons Infantry Squad Leader**

25<sup>th</sup> Infantry Division 2<sup>nd</sup> Battalion, 35<sup>th</sup> Infantry Regiment Wahiawa, HI 97606

#### 08/2007-4/2013

S: William Long P: (815) 715-9095 40 hrs/ wk, \$35,000/ yr

 Heavy Weapons Squad Leader, Senior Squad leader of a seven-man Anti-Armor Squad; responsible for the training, welfare, fitness, morale and discipline of all Soldiers assigned to the squad and their families. Ensured the squad

- was tactically and technically proficient and was held accountable for the maintenance and accountability of the squad equipment valued in excess of one million dollars.
- COIST team member, Conducted pre-briefs and de-briefs for maneuver elements. Responsible for coordinating
  meetings between upper echelon leadership and intelligence sections. Prepared oral and written briefings and
  established standard operating procedures for team members based upon observation of the local populace and
  enemy forces
- Infantryman, Light and heavy machine-gunner, Responsible for fire suppression and dismounted infantry
  maneuvers. Served in various roles to include Personal Security Detachment and Platoon level Electronic Warfare
  Operator (CREW,CVRJ).
- Deployed to Iraq in support of Operation Iraqi Freedom from November 2008 November 2009 and deployed again to Afghanistan in support of Operation Enduring Freedom from April 2011 March 2012.

#### Education

#### **University:**

Mount St. Mary's University, Emmitsburg, MD 21727 Bachelor of Science in Business Administration

#### **High School:**

West Johnston High School (2007)

#### **Job Related Training**

#### **Department of Veterans Affairs:**

Contracting Officers Representative Level 1
Federal Acquisition Institute Federal Acquisition Certification in Contracting (FAC-C) Level 1
Federal Acquisition Certification in Contracting (FAC-C) Level 2
Level 1 Limited Warrant

#### US Army:

Combat Infantryman Badge
Army Commendation Medal (2)
Army Achievement Medal
Iraq Campaign Medal
Afghanistan Campaign Medal
Meritorious Unit Commendation
Overseas Service Ribbon (3)
NATO Medal
Non-Commissioned Officer Professional Development Ribbon
Good Conduct Medal

| Profile  |  |                      |                  |              |              |              |
|--|--|----------------------|------------------|--------------|--------------|--------------|
| View curr  | rent Advisory Board  | I and Committee ope  | enings <u>or</u> | ıline.       |              |              |
|  | Angelo   |                      |                  | Witten       |              |              |
| Prefix   | First Name   | Mid                  | dle Initial      | Last Name    |              | Suffix       |
| wittena.gr   | nv@gmail.com   |                      |                  |              |              |              |
| Email Address                                      |  |                      |                  |              |              |              |
| 9216 NW  | 23rd Lane  |                      |                  |              |              |              |
| Street Address                                     |  |                      |                  |              | Suite or Apt |              |
| Gainesvill   | le   |                      |                  |              | FL           | 32606        |
| City   |  |                      |                  |              | State        | Postal Code  |
|  | city district do you<br>ot live in Gainesville               | ı live? To find your | district         | visit: http: |              | n/yxd2kvwn * |
| ☑ I do no  | ot live in Gainesville                                       | ı live? To find your | district         | visit: http: |              | n/yxd2kvwn * |
| ☑ I do no  |  | I live? To find your | district         | visit: http: |              | n/yxd2kvwn * |
| Mobile: (2   | ot live in Gainesville                                       |                      | district         | visit: http: |              | n/yxd2kvwn * |
| Mobile: (2   | ot live in Gainesville<br>240) 876-2651                      |                      | district         | visit: http: |              | n/yxd2kvwn * |
| Mobile: (2 Primary Phone  Primary  Cell            | ot live in Gainesville<br>240) 876-2651                      |                      | district         | visit: http: |              | n/yxd2kvwn * |
| Mobile: (2 Primary Phone  Primary  Cell            | ot live in Gainesville 240) 876-2651  Phone Type  Phone Type |                      | district         | visit: http: |              | n/yxd2kvwn * |
| Mobile: (2 Primary Phone  Primary  Cell  Alternate | ot live in Gainesville 240) 876-2651  Phone Type  Phone Type |                      |                  | visit: http: |              | n/yxd2kvwn * |

Submit Date: Dec 10, 2020

Pension Review Committee: Submitted

Which Boards would you like to apply for?

PLEASE NOTE: You may only apply for two (2) City Advisory Boards/Committees each application cycle. A person may only be appointed to two (2) City Advisory Boards/Committees.

Question applies to Pension Review Committee

The Pension Review Committee has 1 partial opening for a term ending 12/1/2024. City Residency NOT Required

Do you claim any exemption to public record disclosure pursuant to FLA. STAT. Section 119?

○ Yes ⊙ No

Review the text of FLA. STAT. Section 119 HERE.

If yes, it is required that you submit a detailed explanation of exemption. Upload additional documentation if necessary.

Consistent with Section 2-247 of the City Code, board and committee members can be removed from the board or committee for poor attendance.

#### Interests & Experiences

Question applies to Pension Review Committee

Why are you interested in serving on the Pension Review Committee?

I have enjoyed serving the partial term that began October 2019. In that time, I have attended all meetings and have begun to appreciate the work done by the professional staff and the other advisory board members. These meetings are full of investment jargon that can act as a bar to prevent the public from understanding what is being discussed. My goal is to ensure that the needs of the GRU pension are being served by identifying when risks are misunderstood or when there is a potential for group-think.

Question applies to Pension Review Committee How many terms have you served on this board or committee previously? Partial term Members of all City of Gainesville Advisory Boards and Committees must only serve two (2) consecutive terms, except for the City Plan Board, Development Review Board and Historic Preservation Board. Members of the State Housing Initiatives Partnership must only serve three (3) terms. Investigations resume.pdf Upload a Resume Please upload a file **Demographics Ethnicity** None Selected Gender None Selected Are you a City of Gainesville Employee? Yes ○ No \*Mr. Witten is no longer an employee as of 1/12/2021 Are you a City of Gainesville Intern? ○ Yes ⊙ No Are you currently on a City Advisory Board/Committee?

Pension Review Committee

If yes, which Advisory Board/Committee?

○ Yes ⊙ No

# **Angelo Witten**

# Compliance and Investigations Professional

#### **Angelo Witten**

2563 NW 97th Dr. Apt. 207 Gainesville, FL 32606

c: (240) 876-2651 wittena.gnv@gmail.com

### **Professional Summary**

Successful compliance professional with over 18 years experience of conducting investigations and preparing written dispositions describing financial fraud and rule violations. Collaborated with attorneys to achieve positive results in settlement negotiations and litigation. Conducted over 60 on-the-record interviews.

#### **Experience**

#### FINRA / Analyst Investigator

October 2000 - June 2018, Rockville, MD

Led investigations into issuer fraud, broker/dealer fraud, and bond pricing schemes related to violations of FINRA Rules, MSRB Rules and SEC Rules and Regulations. These investigations involved intensive document and email review and analysis, interviews of firms and customers, and collaboration with other team members.

Worked closely with external parties and their counsel to collect relevant evidence of violations.

Developed cases based on hotline tips.

Managed a docket of 30 reviews leading them from initiation to disposition, as well as taking over cases from other team members.

Maintained current information on rule changes, relevant case law and compliance trends and shared information with team members.

Responsible for mentoring and on-boarding new team members.

#### **Education**

#### American University - Washington College of Law / JD

August 1997 - May 2000, Washington, DC

Student Attorney in the Women and the Law clinic

Health Law and Managed Care Seminar

#### University of Kentucky / MBA

August 1996 - August 1997, Lexington, KY

#### **University of Kentucky** / BS in Communication

August 1993 - August 1996, Lexington, KY

# Bryant, Kristen

Subject:

FW: Pension Review Cmte application

From: Angelo Witten < wittena.gnv@gmail.com >

**Sent:** Friday, January 15, 2021 1:12 PM

To: Bryant, Kristen < <a href="mailto:BryantK1@cityofgainesville.org">BryantK1@cityofgainesville.org</a>>

**Subject:** Pension Review Cmte application

Kristen:

I resigned from GRU on 1/12/2021.

Thank you, Angelo Witten (240) 876-2651 (cell)