

**TECHNICAL & WRITTEN RECAP PROPOSAL
QUALIFICATIONS EVALUATION**

Use this form to consolidate your evaluations for each vendor

BID #: #RMDX-210025-GD
BID NAME: Broker/Agent Insurance and Risk Management Consulting Services
DUE DATE: Friday, April 9, 2021, 3:00pm
DEPARTMENT: Department of Risk Management

EVALUATOR#: 1

DATE: 4/26/2021

	FIRM NAMES	TECHNICAL QUALIFICATIONS (0-100)	WRITTEN PROPOSAL (0-100)	TOTAL POINTS
1	Alliant Insurance Services, Inc.	80	88	168
2	HUB Public Risk Inc.	80	80	160
3	Marsh USA, Inc.	85	90	175
4	McGriff Insurance Services, Inc.	85	85	170
5				0
6				0
7				0
8				0
9				0
10				0

TECHNICAL PROPOSAL

QUALIFICATIONS EVALUATION

Please complete one form for each submittal

Enter your Evaluator Number on Each Entry

Enter the Firm Name on Each Entry

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BID NAME: Broker/Agent Insurance and Risk Management Consulting Services

DUE DATE: Friday, April 9, 2021, 3:00pm

DEPARTMENT: Department of Risk Management

EVALUATOR NUMBER: 1

FIRM NAME: McGriff

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability	55	45	
o Capability of Meeting Time and Budget	45	40	
TOTAL	100	85	

WRITTEN PROPOSAL EVALUATION

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EVALUATOR#: 1
FIRM NAME: McGriff

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience	30	20	Would have like a more detailed description of the the annual loss control visit process. Did not like the lack of detail related to cost/fee.
o Project Approach	30	25	Unsure about plant visits and how they go about coordianting both the visit and the responses
o Project Manager	15	15	
o Project Team	15	15	
o Project Schedule	5	5	
o Project Organization	5	5	
TOTAL	100	85	

TECHNICAL PROPOSAL

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FIRM NAME: Alliance

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability	55	40	
o Capability of Meeting Time and Budget	45	40	
TOTAL	100	80	

TECHNICAL PROPOSAL

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FIRM NAME: Marsh

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability	55	45	
o Capability of Meeting Time and Budget	45	40	
TOTAL	100	85	

WRITTEN PROPOSAL EVALUATION

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FIRM NAME: Marsh

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience	30	25	
o Project Approach	30	25	
o Project Manager	15	15	
o Project Team	15	15	
o Project Schedule	5	5	
o Project Organization	5	5	
TOTAL	100	90	

TECHNICAL PROPOSAL

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EVALUATOR NUMBER: 1

FIRM NAME: HUB

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability	55	40	
o Capability of Meeting Time and Budget	45	40	
TOTAL	100	80	

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FIRM NAME: HUB

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience	30	20	Not as detailed as the others
o Project Approach	30	20	Unsure about plant visits and how they go about coordinating both the visit and the responses
o Project Manager	15	15	
o Project Team	15	15	
o Project Schedule	5	5	
o Project Organization	5	5	
TOTAL	100	80	