TECHNICAL & WRITTEN RECAP PROPOSAL QUALIFICATIONS EVALUATION

Use this form to consolidate your evaluations for each vendor

BID #:	#RMDX-210025-GD	
BID NAME:	Broker/Agent Insurance and Risk Management Consulting Services	
DUE DATE:	Friday, April 9, 2021, 3:00pm	
DEPARTMENT:	Department of Risk Management	
EVALUATOR#:	2	DATE:

	FIRM NAMES	TECHNICAL QUALIFICATIONS (0-100)	WRITTEN PROPOSAL (0-100)	TOTAL POINTS
1	Alliant Insurance Services, Inc.	90	95	185
2	HUB Public Risk Inc.	85	95	180
3	Marsh USA, Inc.	85	95	180
4	McGriff Insurance Services, Inc.	85	95	180
5				0
6				0
7				0
8				0
9				0
10				0

QUALIFICATIONS EVALUATION

Please complete one form for each submittal

Enter your Evaluator Number on Each Entry

Enter the Firm Name on Each Entry

BID #: #RMDX-210025-GD

BID NAME: Broker/Agent Insurance and Risk Management Consulting Services

DUE DATE: Friday, April 9, 2021, 3:00pm

DEPARTMENT: Department of Risk Management

EVALUATOR NUMBER: 2

FIRM NAME: Alliant

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability	55		
		35	based on questions 1 - 5 of evaluation handbook
		10	question 6
		0	question 7
o Capability of Meeting Time and Budget	45		
		45	based on questions 1 - 7 of evaluation handbook
TOTAL	100	90	

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DUE DATE: Friday, April 9, 2021, 3:00pm

DEPARTMENT: Department of Risk Management

EVALUATOR#: 2

FIRM NAME: Alliant

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience	30	25	
o Project Approach	30	30	
o Project Manager	15	15	
o Project Team	15	15	
o Project Schedule	5	5	
o Project Organization	5	5	
TOTAL	100	95	

QUALIFICATIONS EVALUATION

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BID NAME: Broker/Agent Insurance and Risk Management Consulting Services

DUE DATE: Friday, April 9, 2021, 3:00pm

DEPARTMENT: Department of Risk Management

EVALUATOR NUMBER: 2

FIRM NAME: HUB

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability	55		
		30	based on questions 1 - 5 of evaluation handbook
		10	question 6
		0	question 7
o Capability of Meeting Time and Budget	45		
		45	
TOTAL	100	85	

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DEPARTMENT: Department of Risk Management

EVALUATOR#: 2

FIRM NAME: HUB

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience	30	25	
o Project Approach	30	30	
o Project Manager	15	15	
o Project Team	15	15	
o Project Schedule	5	5	
o Project Organization	5	5	
TOTAL	100	95	

QUALIFICATIONS EVALUATION

Please complete one form for each submittal

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Enter the Firm Name on Each Entry

BID #: #RMDX-210025-GD

BID NAME: Broker/Agent Insurance and Risk Management Consulting Services

DUE DATE: Friday, April 9, 2021, 3:00pm

DEPARTMENT: Department of Risk Management

EVALUATOR NUMBER: 2

FIRM NAME: Marsh

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability	55		
		30	based on questions 1 - 5 of evaluation handbook
		10	question 6
		0	question 7
o Capability of Meeting Time and Budget	45		
		45	
TOTAL	100	85	

Please complete one form for each submittal

Enter your Evaluator Number on Each Entry

Enter the Firm Name on Each Entry

BID #: #RMDX-210025-GD

BID NAME: Broker/Agent Insurance and Risk Management Consulting Services

DUE DATE: Friday, April 9, 2021, 3:00pm

DEPARTMENT: Department of Risk Management

EVALUATOR#: 2

FIRM NAME: Marsh

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience	30	25	
o Project Approach	30	30	
o Project Manager	15	15	
o Project Team	15	15	
o Project Schedule	5	5	
o Project Organization	5	5	
TOTAL	100	95	

QUALIFICATIONS EVALUATION

Please complete one form for each submittal

Enter your Evaluator Number on Each Entry

Enter the Firm Name on Each Entry

BID #: #RMDX-210025-GD

BID NAME: Broker/Agent Insurance and Risk Management Consulting Services

DUE DATE: Friday, April 9, 2021, 3:00pm

DEPARTMENT: Department of Risk Management

EVALUATOR NUMBER: 2

FIRM NAME: McGriff

TECHNICAL QUALIFICATIONS (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Ability	55		
		30	based on questions 1 - 5 of evaluation handbook
		10	question 6
		0	question 7
o Capability of Meeting Time and Budget	45		
		45	
TOTAL	100	85	

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BID NAME: Broker/Agent Insurance and Risk Management Consulting Services

DUE DATE: Friday, April 9, 2021, 3:00pm

DEPARTMENT: Department of Risk Management

EVALUATOR#: 2

FIRM NAME: McGriff

WRITTEN PROPOSAL (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
o Project Understanding/Experience	30	25	
o Project Approach	30	30	
o Project Manager	15	15	
o Project Team	15	15	
o Project Schedule	5	5	
o Project Organization	5	5	
TOTAL	100	95	