LEGISTAR # 200509 Attachment J

LEGISTAR # 200590 Attachment J

REQUEST FOR PROPOSAL PRESENTATION/ORAL EVALUATION

PROJECT: Probate Legal Services for Heirs Propert Program

RFP#: CRAX-210034-GD

PRESENTATION DATE: 6/10/2021

PRESENTATION TIME: 12 pm

EVALUATOR#: # Weidner, PA

FIRM NAME: Weidner PA

PRESENTATION/ INTERVIEW (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
Understanding of Project	40	28	Firm old not develop workable approach to project some prosentation clid indicate undustanding of project sow But not on project goods. presentation specific of one, But not enally a bandoned homes one problement one
Responsiveness to Questions	15	8	Some answers clear + Some Verbose
Project Team	25	13	project team plan of Action presented Jason Kral + Weidner politics & Scope
Project Manager	20	15	project manager had expense of projects of similar size. Wedner did not have hadestanding of pages-family weath
TOTAL	100	56	Project manage presend and

pegarded to questions

PROJECT: Probate Legal Services for Heirs Propert Program

RFP#: CRAX-210034-GD

PRESENTATION DATE: 6/10/2021

PRESENTATION TIME:

EVALUATOR#:

FIRM NAME: Three Fivers begal services

PRESENTATION/ INTERVIEW (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
Understanding of Project	40	33	presentationshows understanding of sow. presentationspecific to gainesite formdeveloped Workouble approach. Sugnity
Responsiveness to Questions	15	15	answers clear and cancere
Project Team	25	25	project team pan of action presented and addressed scope of work
Project Manager	20	20	present manager had experin u/projects of similar pringer project manager presented -Family Wealth
TOTAL	100	93	

LEGISTAR # 200590 Attachment J

REQUEST FOR PROPOSAL PRESENTATION/ORAL EVALUATION

PROJECT: Probate Legal Services for Heirs Propert Program

RFP#: CRAX-210034-GD

PRESENTATION DATE: 6/10/2021

PRESENTATION TIME: 10 AM

EVALUATOR#:

FIRM NAME: Lippes Mathias Wexler Friedman LLP

PRESENTATION/ INTERVIEW (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
Understanding of Project	40	27	presentation shows understanding of sow. firm had workable to project. Presentation generic, Not GNV specific
Responsiveness to Questions	15	15	questions were answered directly Answers to guestions were clear - Concise
Project Team	25	13	only one member of project team participated project team pan of action presented and specifically addressed project sow
Project Manager	20	20	Appoints has experience w/ Responsibility of projects of comparable size+scope. he had a good understanding of this project. He effectively Communicated idea + Responsibility of prestions.
TOTAL	100	75	

PROJECT: Probate Legal Services for Heirs Property Program

RFP#: CRAX-210034-GD

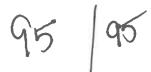
PRESENTATION DATE: 6/10/2021

PRESENTATION TIME:

EVALUATOR#:

EVALUATOR#: 2 FIRM NAME: Three Ruces legal Serve

PRESENTATION/ INTERVIEW (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
Understanding of Project	40	40	
Responsiveness to Questions	15	P	
Project Team	25	25	
Project Manager	20	20	2
TOTAL	100		-



LEGISTAR # 200590 Attachment J

REQUEST FOR PROPOSAL PRESENTATION/ORAL EVALUATION

PROJECT: Probate Legal Services for Heirs Property Program	PROJECT:	Probate Legal	Services for Heirs	Property Program
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RFP#: CRAX-210034-GD

PRESENTATION DATE: 6/10/2021

PRESENTATION TIME:

EVALUATOR#:

FIRM NAME: Weednes Law

PRESENTATION/ INTERVIEW (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
Understanding of Project	40	20	
Responsiveness to Questions	15	15	
Project Team	25	NO	
Project Manager	20	20	
TOTAL	100 ~	17	

PROJECT: Probate Legal Services for Heirs Property Program

RFP#: CRAX-210034-GD

PRESENTATION DATE: 6/10/2021

PRESENTATION TIME:

EVALUATOR#:

LUATOR#:

FIRM NAME: Ligges Mathias

PRESENTATION/ INTERVIEW (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
Understanding of Project	40	30	
Responsiveness to Questions	15	15	
Project Team	25	20	
Project Manager	20	Do	
TOTAL	100	85	

PROJECT: Probate Legal Services for Heirs Propert Program

RFP#: CRAX-210034-GD

PRESENTATION DATE: 6/10/2021

PRESENTATION TIME: 10

EVALUATOR#:

3

FIRM NAME: Lippes Mathias

PRESENTATION/ INTERVIEW (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
Understanding of Project	40	30	Lippes Mathias's understanding of the project is to clear title and do probate administration for heirs properties and their understanding and goal is aligned with that of the city.
Responsiveness to Questions	15	15	
Project Team	25	25	The backup attorney is originally from Gainesville has probate experience and has lowest hourly rate compared to other associates. There are additional attorneys at the firm with experience.
Project Manager	20	20	Mr. Apolito has been practicing probate, estates, trusts, exclusively for 8 years.
TOTAL	100	90	

PROJECT: Probate Legal Services for Heirs Propert Program

RFP#: CRAX-210034-GD

PRESENTATION DATE: 6/10/2021

PRESENTATION TIME: 11

EVALUATOR#:

3

FIRM NAME: Three Rivers

PRESENTATION/ INTERVIEW (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
Understanding of Project	40	40	Three Rivers did a very similar project, Home Sweet Home, recently, for 67 clients, which included clearing title for heirs property using probate, quiet title, adverse posession, education for estate planning, legal assistance for wills/deeds. Explained practical and legal problems faced by heirs with unclear title.
Responsiveness to Questions	15	15	
Project Team	25	25	Supervising atty (based in Jacksonville) and staff attorney (Gainesville office). Staff of 24 attorneys can serve as backup.
Project Manager	20	20	Ms. Rall is Jacksonville based, but most of her cases are based in Alachua. Operated Home Sweet Home project, oversees List project. Ms. Rall has 10 years of probate experience.
TOTAL	100	100	

PROJECT: Probate Legal Services for Heirs Propert Program

RFP#: CRAX-210034-GD

PRESENTATION DATE: 6/10/2021

PRESENTATION TIME:

EVALUATOR#:

3

FIRM NAME: Weidner

PRESENTATION/ INTERVIEW (100 PTS)	POINT VALUE	POINTS AWARDED	COMMENTS
Understanding of Project	40	10	The attorney's understanding of the project is not aligned with that of the city's needs or goals. His understanding of the project is that the city has identified 10 properties that are blighted and vacant, and that the city needs to clear title to the properties in order to sell them or allow them to be rehabilitated.
Responsiveness to Questions	15	15	
Project Team	25	25	The backup attorney has 10 years experience. Legal staff is knowledgeable in probate.
Project Manager	20	20	Mr. Weidner has done probate and title work for 20 years.
TOTAL	100	70	