



## Legislation Details

<b>File #:</b>	120097.	<b>Version:</b>	0	<b>Name:</b>	Refunding of Certain Outstanding Bonds (B)
<b>Type:</b>	Resolution	<b>Status:</b>		<b>Status:</b>	Adopted
<b>File created:</b>	6/21/2012	<b>In control:</b>		<b>In control:</b>	City Commission
<b>On agenda:</b>		<b>Final action:</b>		<b>Final action:</b>	6/21/2012
<b>Title:</b>	<p>A RESOLUTION INCORPORATING BY REFERENCE AND ADOPTING, AND AUTHORIZING THE EXECUTION AND DELIVERY OF, (A) A TWENTY-FOURTH SUPPLEMENTAL UTILITIES SYSTEM REVENUE BOND RESOLUTION FOR THE PURPOSE OF AUTHORIZING THE ISSUANCE, SALE, EXECUTION AND DELIVERY OF NOT TO EXCEED \$100,000,000 OF THE CITY OF GAINESVILLE, FLORIDA'S UTILITIES SYSTEM REVENUE BONDS, 2012 SERIES A IN ORDER TO PROVIDE A PORTION OF THE MONEYS NECESSARY TO REFUND CERTAIN OF THE CITY'S OUTSTANDING UTILITIES SYSTEM REVENUE BONDS, AND DELEGATING THE AUTHORITY TO DETERMINE CERTAIN MATTERS IN CONNECTION THEREWITH AND (B) A TWENTY-FIFTH SUPPLEMENTAL UTILITIES SYSTEM REVENUE BOND RESOLUTION FOR THE PURPOSE OF AUTHORIZING THE ISSUANCE, SALE, EXECUTION AND DELIVERY OF NOT TO EXCEED \$105,000,000 OF THE CITY'S VARIABLE RATE UTILITIES SYSTEM REVENUE BONDS, 2012 SERIES B IN ORDER TO PROVIDE THE MONEYS NECESSARY TO REFUND CERTAIN OF THE CITY'S OUTSTANDING UTILITIES SYSTEM REVENUE BONDS, AND DELEGATING THE AUTHORITY TO DETERMINE CERTAIN MATTERS IN CONNECTION THEREWITH; APPROVING THE NEGOTIATED SALE OF THE 2012 SERIES A BONDS AND APPROVING THE FORM, AND AUTHORIZING THE EXECUTION AND DELIVERY, OF A CONTRACT OF PURCHASE WITH RESPECT THERETO, AND DELEGATING THE AUTHORITY TO DETERMINE CERTAIN MATTERS IN CONNECTION THEREWITH; APPROVING THE NEGOTIATED SALE OF THE 2012 SERIES B BONDS AND APPROVING THE FORM, AND AUTHORIZING THE EXECUTION AND DELIVERY, OF A CONTRACT OF PURCHASE WITH RESPECT THERETO, AND DELEGATING THE AUTHORITY TO DETERMINE CERTAIN MATTERS IN CONNECTION THEREWITH; APPROVING THE FORM, AND AUTHORIZING THE EXECUTION AND DELIVERY, OF CONTINUING DISCLOSURE CERTIFICATES WITH RESPECT TO THE 2012 SERIES A AND B BONDS; APPROVING THE FORM, AND AUTHORIZING THE EXECUTION AND DELIVERY, OF A REMARKETING AGREEMENT, A TENDER AGENCY AGREEMENT AND A STANDBY BOND PURCHASE AGREEMENT WITH RESPECT TO THE 2012 SERIES B BONDS; APPROVING THE FORM, AND AUTHORIZING THE EXECUTION AND DELIVERY, OF AN ESCROW DEPOSIT AGREEMENT RELATING TO THE 2012 SERIES A BONDS; AUTHORIZING, WITH RESPECT TO THE 2012 SERIES A BONDS, THE DEPOSIT OF BOND PROCEEDS AND CERTAIN OTHER AMOUNTS INTO THE ESCROW ACCOUNT TO BE ESTABLISHED PURSUANT TO THE ESCROW DEPOSIT AGREEMENT AND THE INVESTMENT OF SUCH MONEYS; AUTHORIZING THE AUTHENTICATION AND DELIVERY OF THE 2012 SERIES A AND B BONDS; APPROVING THE FORM AND USE OF THE PRELIMINARY OFFICIAL STATEMENT AND THE OFFICIAL STATEMENT RELATING TO THE 2012 SERIES A BONDS AND AUTHORIZING THE EXECUTION AND DELIVERY OF SAID OFFICIAL STATEMENT; APPROVING THE FORM AND USE OF THE OFFICIAL STATEMENT RELATING TO THE 2012 SERIES B BONDS AND AUTHORIZING THE EXECUTION AND DELIVERY OF SAID OFFICIAL STATEMENT; AUTHORIZING THE REGISTRATION OR QUALIFICATION OF THE 2012 SERIES A AND B BONDS UNDER THE BLUE SKY LAWS OF VARIOUS STATES; AUTHORIZING CERTAIN CITY OFFICIALS TO TAKE OTHER ACTIONS IN CONNECTION WITH THE ISSUANCE, SALE AND DELIVERY OF THE 2012 SERIES A AND B BONDS; AUTHORIZING THE EXTENSION OR SUBSTITUTION OF THE LIQUIDITY FACILITY FOR THE 2012 SERIES B BONDS; AUTHORIZING THE REMOVAL OF THE REMARKETING AGENT AND/OR THE TENDER AGENT FOR THE 2012 SERIES B BONDS AND APPOINTMENT OF SUCCESSOR(S) THEREFOR; PROVIDING A SEVERABILITY CLAUSE; AND PROVIDING AN EFFECTIVE DATE.</p>				

**Sponsors:**

**Indexes:****Code sections:**

**Attachments:** 1. 120097\_ppt\_20120621.pdf, 2. 120097\_MOD\_authorizing resolution\_20120621.pdf, 3. 120097\_MOD\_PFM Ltr\_Exhibit A\_20120621.pdf, 4. 120097\_MOD\_Twenty Fourth supp res\_Exhibit B\_20120621.pdf, 5. 120097\_MOD\_Twenty fifth Supp Res\_Exhibit C\_20120621.pdf, 6. 120097\_MOD\_Exhibit D\_Contract of Purchase Series A\_20120621.pdf, 7. 120097\_MOD\_Exhibit E\_Contract of Purchase\_20120621.pdf, 8. 120097\_MOD\_Escrow Dep Agmt\_Exhibit F\_20120621.pdf, 9. 120097\_MOD\_Tender Agency Agmt\_Exhibit H\_20120621.pdf, 10. 120097\_MOD\_Exhibit I\_Standby Bond Purchase Agmt\_20120621.pdf, 11. 120097\_MOD\_POS to Series A\_Exhibit J\_20120621.pdf, 12. 120097\_MOD\_OS to Series B\_Exhibit K\_20120621.pdf, 13. 120097\_MOD\_Remarketing Agmt\_Exhibit G\_20120621.pdf, 14. 120097\_MOD2\_Authorizing Resolution.pdf, 15. 120097\_MOD2\_GRU Authorizing Resolution (blackline)\_20120621.pdf, 16. 120097\_MOD2\_Replacement Pgs. Exhibit K.pdf, 17. 120097\_MOD2\_Replacement PGS\_Exhibit j.pdf, 18. 120097\_MOD2\_Revised Power Point\_20120621.pdf, 19. 120097\_MOD3\_Revised\_ppt\_CCOM Presentation.pdf, 20. 120097\_resolution\_20120621.pdf

Date	Ver.	Action By	Action	Result
6/21/2012	0	City Commission	Adopted (Resolution) and Approved the Recommendation	Pass