

City of Gainesville

City Hall 200 East University Avenue Gainesville, Florida 32601

Legislation Details (With Text)

File #: 150209. **Version**: 1 **Name**:

Type: Staff Recommendation Status: Passed

 File created:
 7/30/2015
 In control:
 City Manager

 On agenda:
 8/20/2015
 Final action:
 8/20/2015

Title: Selection of Marsh & McClennan Companies/Marsh USA, Inc as the City of Gainesville's Property

and Casualty Broker/Agent and Risk Management Consultant (B)

This item involves a request for the City Commission to approve the rankings of the competitive bid process selecting Marsh & McClennan Companies/Marsh USA, Inc as the City's property and

casualty broker/agent and risk management consultant.

Sponsors:

Indexes:

Code sections:

Attachments: 1. 150209A_Addendum #1 - Exhibit #1 Proposed Contract for Insurance Services_20150806.pdf, 2.

150209B_Addendum #1 - Exhibit #2 SOV 2014 with deletes_20150806.pdf, 3. 150209C_Addendum #1 - Exhibit #3 Property policy and participation_20150806.pdf, 4. 150209D_Addendum #1 - Exhibit #4 Deerhaven - FINAL PROPERTY_20150806.pdf, 5. 150209E_Addendum #1 - Exhibit #5 JR Kelly -

FINAL_20150806.pdf, 6. 150209F_Addendum #1 - Exhibit #6 South Energy Center -

FINAL_20150806.pdf, 7. 150209G_Addendum #1 - Exhibit #7 FINAL POLICY GRU_20150806.pdf, 8.

150209H_Addendum #1 - Exhibit #8 2014 Umb Policy # BE012493121_20150806.pdf, 9.

150209I_RFP RMDX-150054-DD Addendum #1 FINAL_20150806.pdf, 10. 150209J_RFP RMDX-150054-DD Addendum #2 FINAL_20150806.pdf, 11. 150209K_RFP RMDX-150054-DD Attachment B - Question-Answer submission form_20150806.pdf, 12. 150209L_RFP RMDX-150054-DD Award Public Notice 20150806.pdf, 13. 150209M RFP RMDX-150054-DD Bid Tabulation-RFP for

Public Notice_20150806.pdf, 13. 150209M_RFP RMDX-150054-DD_Bid Tabulation-RFP for Insurance & Risk Mgmt Consult Srvcs_20150806.pdf, 14. 150209N_RFP RMDX-150054-DD_

Attachment B - Question-Answer submission form_20150806.pdf, 15. 150209o_RFP RMDX-150054-

DD FINAL Bid Document Broker-Agent Insurance Risk Mgmt Srvs_20150806.pdf, 16. 150209P RFP RMDX-150054-DD Attachment A Schedule of Current Insurance

Program 20150806.pdf, 17. 150209Q AJG Response to City of Gainesville RFP #RMDX-150054-

DD_20150806.pdf, 18. 150209R_City of Gainesville RFQ Marsh & McLennan

Companies_20150806.pdf, 19. 150209S_RFP RMDX-150054-DD Signed Bid Record_20150806.pdf, 20. 150209T_RFP RMDX-150054-DD Evaluator #1 submitted Evaluation Forms_20150806.pdf, 21. 150209U_RFP RMDX-150054-DD Evaluator #2 submitted Evaluation Forms_20150806.pdf, 22. 150209V_RFP RMDX-150054-DD Evaluator #3 submitted Evaluation Forms_20150806.pdf, 23.

150209W_Written Proposal_20150820.pdf

 Date
 Ver.
 Action By
 Action
 Result

 8/20/2015
 1
 City Commission
 Approved as Recommended

7 Approved as recommended

Selection of Marsh & McClennan Companies/Marsh USA, Inc as the City of Gainesville's Property and Casualty Broker/Agent and Risk Management Consultant (B)

This item involves a request for the City Commission to approve the rankings of the competitive bid process selecting Marsh & McClennan Companies/Marsh USA, Inc as the City's property and casualty broker/agent and risk management consultant.

The City of Gainesville recently requested qualifications from property, liability and workers compensation insurance agents for marketing and placement of its property, liability and workers compensation insurance/self

File #: 150209., Version: 1

-insurance program. Additional services requested included loss control and risk management consulting. The City received two qualified responses to the Request for Proposals and the committee made up of staff evaluated the proposals based on several factors, including but not limited to: price, agent and key person qualifications and experience, agency premium volume, range of services available, experience with accounts of similar complexity, including public entities, commitment to service the City's account, agent/agency remuneration, insurance market preferences, agency clout, negotiation experience and references. Based on the criteria specified in the RFP staff scored and ranked the responders as follows:

- 1. Marsh and McClennan/Marsh USA, Inc.
- 2. Arthur J. Gallagher & Co.

In addition to the providing the best response to the RFP, Marsh has provided the City and Gainesville Regional Utilities with superior service since October 2005. Of particular value to the City has been the active engagement in loss control visits and reporting with our property insurance carriers. Utilizing a more interactive and partner-based approach to the inspection process, Gainesville Regional Utilities has improved its risk profile with the property market, last year's renewal resulting in a 9.1% rate decrease which amounted to approximately \$265,000 reduction in the City's property insurance premiums.

Funds in the amount of \$198,500 are included in the Fiscal Year 2015-2016 General Insurance Fund budget and represent the fee associated with the Risk Management Consulting and Insurance Marketing and Placement services requested by the City.

The City Commission: 1) Approve the ranking of the responders; and 2) Authorize the City Manager or his designee to negotiate an agreement with the top ranked firm for a period of three years with two annual extensions, subject to approval of the City Attorney as to form and legality. If an agreement cannot be reached with the top ranked firm, authorize the City Manager or his designee to initiate negotiations with the next ranked firm, continuing through the rankings until an agreement is reached.